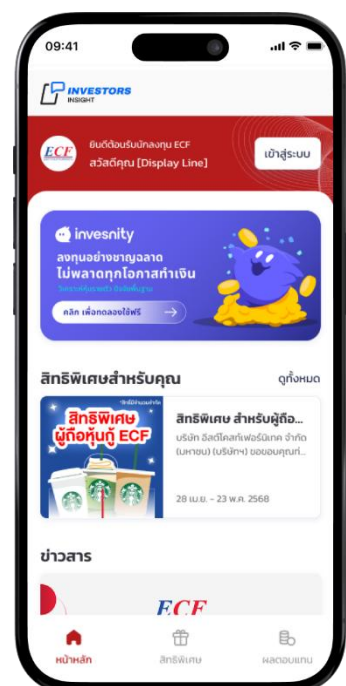


ติดต่อสอบถามเกี่ยวกับการจองซื้อ **หุ้นสามัญเพิ่มทุน**

Line Official Account: @ECF-Insight

หรือสแกน QR Code ด้านล่างนี้





EAST COAST FURNITECH PUBLIC COMPANY LIMITED
37/9, Moo 10, Banbung-Klaeng Rd, T.Thangkwan
A.Klaeng, Rayong, 21110, Thailand
Tel : (66) 038-675-181-4 / Fax : (66) 038-678-220
WWW.EASTCOAST.CO.TH

บริษัท อีสต์โคสต์เฟอร์นิเทค จำกัด (มหาชน)
37/9 หมู่ 10 ถนนบ้านบึง-แกลง ต.ทางเกวียน
อ.แกลง จ.ระยอง 21110
โทร : 038-675-181-4 / แฟกซ์ : 038-678-220
WWW.EASTCOAST.CO.TH

-Translation-

No. ECF2 042/2025

June 20, 2025

Subject: The Offering of New Ordinary Shares and the Notification of the Rights to Subscribe for New Ordinary Shares to Existing Shareholders in Proportion to their Shareholding, for the First Offering by East Coast Furnitech Public Company Limited

To: Shareholders of East Coast Furnitech Public Company Limited

- Enclosure:
1. Certificate of Subscription Entitlement for the Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited
 2. Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6)
 3. Subscription Form to Subscribe for the Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6)
 4. Power of Attorney to Subscribe for the Newly Issued Ordinary Shares
 5. Additional Subscription Documents only for Subscribers Wishing to Deposit Securities into the Issuer Account and FATCA Status Form
 6. Map of the Location for the Subscription
 7. Details of the Subscription Method and Payment for Capital Increase Shares (E-SUB Platform: Guidebook for Investors)

The Extraordinary General Meeting of Shareholders No. 2/2025 of East Coast Furnitech Public Company Limited (the “**Company**”) which held on May 29, 2025, was resolved to approve the allocation of newly issued ordinary shares of the Company in an amount not exceeding 999,505,640 shares with a par value of 5.00 Baht per share to offer to the existing shareholders in proportion to their shareholding (Rights Offering) (“**RO**”), whether once or several times, in the allocation ratio of 1 existing ordinary share to no more than 20 new ordinary shares. However, the Company will offer new ordinary shares for sale to existing shareholders in proportion to their current shareholding. For this first offering, the allocation ratio is 1 existing ordinary share to 20 new ordinary shares. The fractional shares resulting from the calculation will be discarded. The offering price for the newly issued ordinary shares shall be set at 0.20 Baht per share. In this regard, the issuance and offering of newly issued ordinary shares to the existing shareholders of the Company, in this instance, will be done only in proportion to the number of shares each shareholder holds. In the case of fractional shares resulting from the calculation, such fractions will be discarded, and existing shareholders have the right to subscribe for newly issued ordinary shares exceeding their entitlements (Oversubscription). The existing shareholders who subscribe exceeding their entitlements will be allocated oversubscribed shares only if there remaining shares after the allocation to the existing shareholders of the Company who have exercised their rights in full. Furthermore, shareholders who subscribe for and are allocated the newly issued ordinary shares issued and offered to the existing shareholders in proportion to their shareholding will be allocated the Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6), free-of-charge (Zero Baht), with the allocation ratio of 20 newly issued ordinary shares to 8 Warrant units (any fractions resulting from the calculation based on the allocation ratio shall be discarded).

Furthermore, the Company will schedule the date for determining the list of shareholders who are entitled to the allocation of RO shares and Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6) allocated to the existing shareholders of the Company who subscribe for



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อ.แกลง จ.ระยอง 21110
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RO shares, in a single instance, for the issuance and offering RO shares on every occasion (issued and offered pursuant to the resolution of the Extraordinary General Meeting of Shareholders No. 2/2025) (“**Record Date for RO**”). The record date for determining the shareholders entitled to the allocation of the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding, and the Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6) allocated to the existing shareholders of the Company who subscribe for and are allocated the RO shares (Record Date) on June 16, 2025 and initially set the preliminary date of subscription for newly issued ordinary shares issued of the Company between June 30, 2025 and July 1-4, 2025 (totaling 5 business days). The Record Date for the RO shall be set subsequent to the completion of the registration of the change in the par value of the shares from 0.25 Baht per share to 5.00 Baht per share.

The Company hereby informs you of your right to subscribe for the newly issued ordinary shares for the offering to existing shareholders with the amount specified in the Certificate of Subscription Entitlement for Newly Issued Ordinary Shares Issued by the Thailand Securities Depository Company Limited (Enclosure 1). In this regard, the Company has determined the conditions and details of the offering, including the allocation of the newly issued ordinary shares for offering to existing shareholders which as detailed in the Notification of Allocation of Newly Issued Ordinary Shares with Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6) (Enclosure 2).

If shareholders intend to subscribe for the newly issued ordinary share, please fill in the details and sign the Subscription Form for Newly Issued Ordinary Shares together with Warrant to Purchase Ordinary Shares of the Company of the Company No. 6 (ECF-W6) enclosed herewith this letter (Enclosure 3) and follow the subscription procedures specified in the Notification of Allocation of Newly Issued Ordinary Shares of the Company thoroughly. In the case that shareholders subscribing to the newly issued ordinary shares, in this instance, wish for the Company to deliver the securities by depositing the shares into the Issuer Account No. 600, such shareholders are requested to fill in additional details and sign the accompanying documents sent together herewith (Enclosure 5).

The Company will open the subscription for such newly issued ordinary shares between June 30, 2025 and July 1-4, 2025. Each existing shareholder can subscribe to newly issued ordinary shares at Online Subscription via the E-SUB System or at the office of the Company from 10.00 hrs. to 17.00 hrs. at No. 25/28 Moo 12 Bungkamproy Subdistrict, Lumlukka District, Pathumthani Province 12150. Please contact the Corporate Secretary Office (please consider the location map for subscription in Enclosure 6) and Details of the Subscription Method and Payment for Capital Increase Shares (E-SUB Platform: Guidebook for Investors) in Enclosure 7).

In this regard, the Company has published this Notification along with enclosures on the website of the Company at <https://www.eastcoast.co.th/>. If you have any further questions, please contact Company Secretary Office at Tel. 0-2152-7301-4 ext. 202 or 212 e-mail: ir@eastcoast.co.th

Please be informed accordingly.

Yours Sincerely,

East Coast Furnitech Public Company Limited

-Mr. Pacharatanapong Suksawad-

(Mr. Pacharatanapong Suksawad)

Managing Director

NOTIFICATION OF ALLOCATION OF NEWLY ISSUED ORDINARY SHARES WITH
WARRANTS TO PURCHASE ORDINARY SHARES OF THE COMPANY NO. 6 (ECF-W6)

FOR

EAST COAST FURNITECH PUBLIC COMPANY LIMITED

Subscription Period

Between 30 June 2025 and 1 - 4 July 2025 (total of 5 business days)
within business hours 10.00 hrs. to 17.00 hrs.

**Venue for Subscription and Payment of Newly Issued Ordinary Shares with
Warrants**

Online Subscription via the E-Sub System or Subscription
East Coast Furnitech Public Company Limited
No. 25/28 Moo 12 Bungkamproy Subdistrict, Lumlukka District,
Pathumthani Province 12150

**Information on the Allocation and Procedures for Subscribing
Newly Issued Ordinary Shares
East Coast Furnitech Public Company Limited**

1. Name and Address of the Listed Company

Company : East Coast Furnitech Public Company Limited (the “**Company**”)
 Address : 37/9 Moo 10 Banbueng - Klaeng Road, Tang-Kwiang Sub-District, Klaeng District
 Rayong Province 21110
 Telephone : 0-3867-1361, 0-3888-6372-4
 Fax : 0-3888-6375
 Website : <http://www.eastcoast.co.th>

2. Date/Month/Year of the Board of Directors' and Shareholders' Meetings which Resolved to Allocate Newly Issued Ordinary Shares

Board of Directors' Meeting : Board of Directors' Meeting No. 9/2025 held on 30 April 2025
 Shareholders' Meeting : Extraordinary General Meeting of Shareholders No. 2/2025, held on 29 May 2025

3. Allocation Details of Newly Issued Ordinary Shares

The Board of Directors' Meeting No. 9/2025, held on 30 April 2025, and the Extraordinary General Meeting of Shareholders No. 2/2025, held on 29 May 2025, had resolved to approve the allocation of newly issued ordinary shares offering to existing shareholders in proportion to their shareholding (Right Offering), and had resolved to approve the issuance and allocation of Warrants to Purchase Newly Issued Ordinary Shares of the Company No. 6 (“ECF-W6”) to allocate to existing shareholders of the Company who have subscribed and received the allocation of newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering), free-of-charge (Zero Baht), with the allocation details as follows:

3.1 Newly Issued Ordinary Shares

Type of Shares	: Newly Issued Ordinary Shares, at a par value of 5.00 Baht per share
Existing Registered Capital	: 369,812,095 Baht representing 73,962,419 ordinary shares at the par value of 5.00 Baht per share (after the registration of the decrease of registered capital and the change in par value of the Company's shares)
Registered Capital after the Capital Increase	: 7,366,351,575 Baht representing 1,473,270,315 ordinary shares at the par value of 5.00 Baht per share
Existing Paid-up Capital	: 249,876,410 Baht representing 49,975,282 ordinary shares at the par value of 5.00 Baht per share (as of June 5, 2025)
Increased Paid-up Capital (In the event that the newly issued ordinary shares are fully offered to the existing shareholders in proportion to their shareholding)	: 4,997,528,200 Baht representing 999,505,640 ordinary shares at the par value of 5.00 Baht per share (In the event that the entire amount of newly issued ordinary shares are issued and offered to existing shareholders in proportion to their shareholding)

- Paid-up Capital after the Capital Increase (In the event that the newly issued ordinary shares are fully offered to the existing shareholders in proportion to their shareholding) : 5,247,404,610 Baht representing 1,049,480,922 ordinary shares at the par value of 5.00 Baht per share (In the event that the entire amount of newly issued ordinary shares are issued and offered to existing shareholders in proportion to their shareholding)
- Number of Shares Allocated : Not exceeding 999,505,640 shares (par value of 5.00 Baht per share)
- Subscription Ratio : 1 existing ordinary share to 20 newly issued ordinary shares (for the first issuance and offering)
Existing shareholders are entitled to subscribe for newly issued ordinary shares in proportion to their shareholding, with the aforementioned subscription ratio. Moreover, the shareholders are entitled to oversubscribe for more newly issued ordinary shares than they are entitled to (Oversubscription).
- Offering Price : 0.20 Baht per share
(In the event that the Company is able to offer newly issued ordinary shares to all existing shareholders in proportion to their shareholding this time. The Company will receive a total amount of 199,901,128 Baht (without deducting related expenses))
- Allocation Method for newly issued ordinary shares : Allocation of newly issued ordinary shares of the Company in the amount of, not exceeding, 999,505,640 shares, with the par value of 5.00 Baht per share to offer to existing shareholders in proportion to their shareholding (Right Offering). In the allocation ratio of 1 existing ordinary share to 20 newly issued ordinary shares, fractions as a result from the calculation of such allocation are disregarded, at the offering price of 0.20 Baht per share.

By scheduling the date for listing shareholders who entitled to the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholdings and Warrants to Purchase Newly Issued Ordinary Shares of the Company No. 6 (ECF-W6), who have subscribed for the RO shares in a single instance, for the issuance and offering RO shares on every occasion (issued and offered pursuant to the resolution of the Extraordinary General Meeting of Shareholders No. 2/2025) ("**Record Date for RO**"). The record date for determining the shareholders entitled to the allocation of the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding, and the Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6) allocated to the existing shareholders of the Company who subscribe for and are allocated the RO shares (Record Date) on June 16, 2025.

This issuance and offering of newly issued ordinary shares to existing shareholders of the Company will be an offering of ordinary shares in proportion to the number of shares each shareholder holds. If there are

fractional shares as a result from the calculation, such fractions shall be discarded and existing shareholders have the right to oversubscribe for newly issued ordinary shares beyond their entitlement (Oversubscription). The existing shareholders who subscribe exceeding their entitlements will be allocated oversubscribed shares only if there remaining shares after the allocation to the existing shareholders of the Company who have exercised their rights in full.

The allocation of newly issued ordinary shares to the aforementioned shareholders under any circumstances must not cause shareholders who oversubscribed to hold the Company's shares in a manner that is within the scope of making a tender offer for all of the Company's securities (Tender Offer) pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers (and as amended) or to violate the foreign shareholding restrictions as specified in the Company's Articles of Association. Presently, foreigners are allowed to hold shares in the Company not more than 49 percent of the total number of issued shares of the Company.

In the event that there are any remaining newly issued ordinary shares after the allocation to the existing shareholders in proportion to their shareholdings and the allocation to those who oversubscribed (Oversubscription) in the first offering, the Company may consider allocating such remaining newly issued ordinary shares, whether in whole or in part, for offering to the existing shareholders in proportion to their shareholding (with the right to oversubscribe (Oversubscription)), as previously mentioned, in subsequent rounds (whether in whole or in part) and/or propose to the shareholders' meeting to consider and approve the decrease of the Company's registered capital by cancelling the remaining newly issued ordinary shares from the offering.

Proceedings in the case of fractional shares : In the event that there are fractional shares, they shall be discarded.

3.2 Warrants to Purchase Ordinary Shares of East Coast Furnitech Public Company Limited No. 6 (ECF-W6)

Warrant Name : Warrants to Purchase Ordinary Shares of East Coast Furnitech Public Company Limited No. 6 ("**ECF-W6**" or the "**Warrant**")

Number of Warrant Units : Not exceeding 399,802,256 units

Allocation Method : The Company shall issue and allocate the Warrant to existing shareholders of the Company who subscribe and have been allocated the newly issued ordinary shares issued and offered to existing shareholders in

proportion to their shareholding (Right Offering), free-of-charge (Zero Baht) (Sweetener), at the allocation rate of 20 newly issued ordinary shares to 8 Warrant units (fractions as a result from the calculation of such allocation are discarded).

By scheduling the date for listing shareholders who entitled to the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholdings and Warrants to Purchase Newly Issued Ordinary Shares of the Company No. 6 (ECF-W6), who have subscribed for the RO shares (Record Date), is set for 16 June 2025.

In the case where the calculation of the rights of each shareholder to be allocated the ECF-W6 warrants results in fractions of shares or warrants (if any), those fractions shall be discarded.

Increased paid-up capital after the exercise of ECF-W6*	:	1,999,011,280 Baht with the par value of 5.00 Baht per share
Paid-up capital after the exercise of ECF-W6*	:	7,246,415,890 Baht with the par value of 5.00 Baht per share
Term of Warrants	:	1 year from the issuance date of the Warrant. The Company will not extend the term of Warrant after the issuance of the Warrant.
Exercise Ratio	:	1 Warrant unit is entitled to purchase 1 ordinary share, unless otherwise pursuant to the conditions of the adjustment of rights
Offering Price	:	0 Baht per unit (Free-of-charge)
Exercise Price	:	0.08 Baht per share, unless otherwise pursuant to the conditions of the adjustment of rights
Exercise Period	:	The Warrant holders who wish to exercise their rights to purchase the ordinary shares of the Company shall deliver a notification of intention to exercise the Warrant within the period of 5 business days prior to each Exercise Date. In the event that such date falls on a holiday of the Company, the Exercise Date shall be postponed to the prior business day. Except for the last notification of intention to Exercise Warrant, shall notify the intention to exercise the right within the period of 15 days prior to the Last Exercise Date.

Remarks:

*In the case after the allocation of newly issued ordinary shares to existing shareholders of the Company in proportion to their shareholding which are fully subscribed to and after the allocation of ECF-W6 and such Warrant holders under ECF-W6 exercise their rights to purchase ordinary shares in full.

4. Allocation of Newly Issued Ordinary Shares

- 4.1. In the event that shareholders subscribe for newly issued ordinary shares according to their rights or less than their allocated rights, such shareholders will be allocated the entire amount subscribed.
- 4.2. This issuance and offering of newly issued ordinary shares to existing shareholders of the Company will be an offering of ordinary shares in proportion to the number of shares each

shareholder holds. If there are fractional shares as a result from the calculation, such fractions shall be discarded and existing shareholders have the right to oversubscribe for newly issued ordinary shares beyond their entitlement (Oversubscription). The existing shareholders who subscribe exceeding their entitlements will be allocated oversubscribed shares only if there remaining shares after the allocation to the existing shareholders of the Company who have exercised their rights in full.

The allocation of newly issued ordinary shares to the aforementioned shareholders under any circumstances must not cause shareholders who oversubscribed to hold the Company's shares in a manner that is within the scope of making a tender offer for all of the Company's securities (Tender Offer) pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers (and as amended) or to violate the foreign shareholding restrictions as specified in the Company's Articles of Association. Presently, foreigners are allowed to hold shares in the Company not more than 49 percent of the total number of issued shares of the Company.

In this regard, the Board of Directors' meeting of the Company resolved to propose to the Shareholders' Meeting to consider and approve the authorization of the Board of Directors of the Company and/or Executive Committee and/or Chief Executive Director and/or persons assigned by the Board of Directors of the Company or Executive Committee or Chief Executive Director to consider and determine the conditions, offering price, and details of any actions relevant to the allocation of the newly issued ordinary share, such as, determining the date for subscription and payment of capital increase shares, including to change or add details in the allocation, and to determine other details related to the allocation of such newly issued ordinary shares as deemed appropriate for the utmost benefit of the Company, which shall not be contrary or inconsistent with the law and/or rules or regulations related to the Securities and Exchange Commission, Stock Exchange of Thailand, and/or other relevant agencies. Such authorizations include but is not limited to the following:

- (a) Determination or alteration of details regarding the allocation of the newly issued ordinary shares, which includes but is not limited to, the offering period, subscription, share payment, offering method, offering ratio, offering price, as well as, any conditions and details relevant to the allocation and offering of newly issued ordinary shares;
- (b) Signing the application, notice, and other relevant instruments or documents concerning the capital increase and allocation of newly issued ordinary shares of the Company. This includes certifying relevant documents, communication and/or receiving documents from officials or representatives of any relevant agencies along with listing the newly issued ordinary share of the Company as registered securities on the Stock Exchange of Thailand or any stock exchange where ordinary shares of the Company are currently listed;
- (c) Take any other necessary, relevant, and/or related actions regarding the capital increase and the allocation of newly issued ordinary shares of the Company, in compliance with applicable laws and/or regulations.

4.3. The refund of the subscription payment for the newly issued ordinary shares that were not allocated to the existing shareholders shall be in accordance with the provisions specified in Clause 7.3.

4.4. In this allocation of newly issued ordinary shares, the Company reserves the right not to allocate the newly issued ordinary shares to any shareholder if such allocation would cause the proportion of ordinary shares held by foreign shareholders to exceed 49 percent of the total paid-up shares of the Company. Consequently, such shareholders may not receive any allocation or may receive only a partial allocation of the newly issued ordinary shares.

4.5. In the event that shareholders subscribe for newly issued ordinary shares along with Warrant, in this instance, the Company reserves the right to consider not allocating shares to any subscriber if such allocation would or might result in a violation of any laws or regulations related to the issuance and offering of securities under Thai law.

4.6. The Company reserves the right to adjust the details of the payment method for share subscriptions, the conditions for subscription, or any information related to the method of subscribing for newly issued ordinary shares as appropriate, in case of any problems, obstacles, or operational constraints. This is to ensure the maximum benefit for the subscription of the newly issued ordinary shares of the Company.

5. Date to Determine the List of Shareholders Entitled to Subscribe to the Newly Issued Ordinary Shares

The Board of Directors' Meeting No. 9/2025 held on 30 April 2025 had scheduled 16 June 2025 to be the date to determine the list of shareholders entitled to subscribe to the newly issued ordinary shares (Record Date).

6. Subscription Period and Payment of the Newly Issued Ordinary Shares with Warrants

6.1. Period for Subscription of the Newly Issued Ordinary Shares with Warrants

Between 30 June 2025 and 1 - 4 July 2025, within business hours, from 10.00 hrs. – 17.00 hrs. (total of 5 business days (Stock Exchange of Thailand's ("SET"))).

6.2. Venue for Subscription and Payment for Newly Issued Ordinary Shares with Warrants

The Company is the recipient of the subscription for the newly issued ordinary shares in this instance ("**Newly Issued Ordinary Shares Subscribed Recipient**"). Each existing shareholder can subscribe for the newly issued ordinary shares at the office of the Newly Issued Ordinary Shares Subscribed Recipient from 10.00 hrs. – 17.00 hrs. at the address below:

Company	East Coast Furnitech Public Company Limited
Address	No. 25/28 Moo 12 Bungkamproy Subdistrict, Lumlukka District, Pathumthani Province 12150
Contact	Company Secretary Office
Tel.	0-2152-7301-4 ext. 202 or 212

6.3 Online Subscription via the E-SUB System (You can find the subscription method in Attachment 7)

Subscribers can make the subscription through the online system (E-SUB) by visiting:

- The company's website <http://www.eastcoast.co.th> and accessing the subscription system for new ordinary shares, or
- The direct subscription website for new ordinary shares <https://e-sub.investors-insight.com/g/ecf>.

Subscribers must select the payment method as "Bank Transfer" and upload the payment proof for the subscription of new ordinary shares in the system. Then, verify the subscription

details, save, and/or print the payment confirmation as supporting documents for the subscription of new ordinary shares. The subscription period is from June 30, 2025, to July 1-4, 2025 (total of 5 days), available 24 hours a day (with the last day being until 5:00 PM).

7. Procedures for Subscription and Payment for Newly Issued Ordinary Shares with Warrants

7.1. Payment for subscription of ordinary shares in conjunction with subscription Warrants

Subscribers may remit payments using the following methods:

7.1.1 Payments via bank transfer to the Company's account

Account Name *EAST COAST FURNITECH PCL*

Bank Bangkok Bank Public Company Limited, Klaeng Branch

Account Type Current Account

Account No. 329-3-03799-4

In this regard, subscribers must submit evidential subscription along with the original deposit slip for the payment of newly issued ordinary shares to newly issued ordinary shares subscribed recipient by 4 July 2025, which is the final day for subscribing to ordinary shares.

7.1.2 Payments via cashier's cheque or draft (Not accept Personal Cheque)

(a) Cashier's cheque

Please issue the payment in the name of *EAST COAST FURNITECH PCL*. Kindly specify the shareholder registration number (as indicated on the Certificate of Subscription Rights for New Ordinary Shares (Attachment 1)), full name, and contact telephone number on the back of the cashier's check. In the case where the subscriber fails to specify the full name and contact number on the back of the cashier's check, or if the company is unable to contact the subscriber, the company reserves the right to reject the subscription for the new ordinary shares. The cashier's check should be submitted together with the subscription form for the new ordinary shares and the Certificate of Subscription Rights for New Ordinary Shares at the subscription location **within the subscription period, no later than 5:00 PM**. Please date the cashier's check on the subscription date, **but no later than July 3, 2025, Please submit all relevant documents to the company no later than July 3, 2025, between 10:00 AM and 5:00 PM only.**

(b) **Draft** (payable nationwide)

Please issue the draft in the name of *EAST COAST FURNITECH PCL*. Kindly specify the shareholder registration number (as indicated on the Certificate of Subscription Rights for New Ordinary Shares (Attachment 1)), full name, and contact telephone number on the back of the draft. In the case where the subscriber fails to specify the full name and contact number on the back of the draft, or if the company is unable to contact the subscriber, the company reserves the right to reject the subscription for the new ordinary shares. The draft should be submitted together with the subscription form for the new ordinary shares and the Certificate of Subscription Rights for New Ordinary Shares at the subscription location

within the subscription period, no later than 5:00 PM. Please date the draft on the subscription date, but no later than **July 3, 2025, Please submit all relevant documents to the company no later than July 3, 2025, between 10:00 AM and 5:00 PM only.**

7.2. Documents required for subscribing to newly issued ordinary shares in conjunction with Warrant

7.2.1. Subscription form of newly issued ordinary shares, fully signed and completed information

The Company will deliver subscription forms of newly issued ordinary shares to shareholders listed in the shareholder register as of the record date on 16 June 2025. Additionally, shareholders may request subscription forms at the Newly Issued Ordinary Shares Subscribed Recipient's office or download from the Company's website <http://www.eastcoast.co.th>.

7.2.2. Certificate of right to subscribe for newly issued ordinary shares issued by Thailand Securities Depository Company Limited (Enclosure 1)

If there is no certificate of right to subscribe for newly issued ordinary shares for subscribers and/or if there has been a change in name/surname that does not match the name/surname of the shareholder appearing in the shareholder register as of 16 June 2025 which is the date to schedule the list of shareholders who entitled to subscribe newly issued ordinary shares (Record Date), or in the certificate of right to subscribe for newly issued ordinary shares, please attach documents issued by government agencies such as a certification letter, certificate of marriage, certificate of divorce, name change notification, etc.

7.2.3. Proof of payment for the subscription of newly issued ordinary shares includes:

- (a) Cashier's cheque or draft (or also known as "**bank cheque**", which can be collected from clearing house in Bangkok with 1 business day) or;
- (b) Copy of the deposit slip with name, surname, address, and telephone number, which is contactable, written on the back

7.2.4. Copy of the first page of the passbook for saving or current account only, where the account name must match the name of the subscriber. This copy must be signed to certify its authenticity. This is required for cases where the subscriber wishes to have the refund for the unallocated securities subscription returned via bank transfer.

7.2.5. Supporting documents for identification

- (a) **Thai nationals** : Copy of the identification card, certified true copy
- (b) **Foreign nationals** : Copy of passport, certified true copy
- (c) **Domestic juristic person** : Copy of the Company certificate issued by the Ministry of Commerce within 6 months prior to the exercise date, certified true copy, and identification documents of the authorized signatory as per (a) or (b), certified true copy.
- (d) **Foreign juristic person** : Copy of the Company Certificate of Registration, Memorandum of Association, Articles of Association, and Company Affidavit issued by the Ministry of Commerce within 6 months prior to the exercise date, notarized by Notary Public, certified true copy, and identification documents of the authorized signatory as per (a) or (b), certified true copy.

7.2.6. Power of Attorney (Enclosure 4) accompanied by a revenue stamp worth 30 Baht (in cases where authorization is given to act on behalf of another person), along with a copy of the identification card of the person granting the power of attorney (in the

case of foreigners, a copy of their foreign identification card or passport showing evidence of residence in Thailand). Signed and certified copy.

- (a) In the case of the power of attorney prepared in a foreign country, both the power of attorney and the valid passport copy of the grantor must be certified by a Notary Public and authenticated by the Thai Embassy or Consulate office in that country where the documents were prepared or certified.
- (b) Attorney-in-Fact authorized to act on behalf must present identification card or passport (authentic) to the officer of the Company in addition to providing a certified copy of identification card or passport, certified true copy.

In addition, the signature on all supporting documents must match the signature on the subscription documents for newly issued ordinary shares.

When subscribers sign and delivery the subscription documents to the Company, the Company will consider that the subscriber has certified that all information and details, including the signature provided in those documents (whether subscribers personally fill out the information, details, and signs the subscription form themselves, or whether they grant power of attorney or appoint an agent, including a securities broker company of subscribers who fills out the form for them), are correct, complete, and true. If it is found that the information, details, or signatures provided are false, incorrect, incomplete, or untrue, the Company will not be liable and reserves the right to use discretion to reject the subscription in whole or in part. Furthermore, in the event of any errors resulting from the use of such information, subscribers agree not to claim damages or hold the Company responsible for any damages or losses whatsoever.

In this regard, if subscribers fail to deliver the subscription documents as mentioned above, or deliver incomplete documents, the Company reserves the right to consider that subscribers do not wish to exercise the right to subscribe for newly issued ordinary shares in this instance. Nevertheless, the Company may use discretion to waive the acceptance for certain subscription documents for any subscriber, or request alternative or additional supporting documents as deemed appropriate.

Furthermore, the Company reserves the right not to deliver documents related to the offering of newly issued ordinary shares and the allocation of newly issued ordinary shares to any subscriber. If the offering or allocation of newly issued ordinary shares to such shareholders would or may result in the allocation not complying with the methods, criteria, and conditions specified in the details outlined in this Notification of Allocation of Newly Issued Ordinary Shares for offering to existing shareholders.

In the case where a shareholder receives more than 1 subscription certificate of right for newly issued ordinary shares under different shareholder registration numbers, shareholders must prepare subscription documents based on registration number that they have received a subscription certificate of right for. This means **1 set of subscription documents per 1 shareholder registration number only**. If the shareholder subscribes using only 1 shareholder registration number and combines the rights to be allocated securities of the Company from all shareholder registration numbers into a single entry, or specifies such information in a single set of subscription documents, the subscriber may not receive the full allocation of securities of the Company according to all shareholder registration numbers combined and the Company reserves the right to allocate securities of the Company to the subscriber as deemed appropriate or to not allocate securities of the Company to such subscribers.

"Please note that the Company does not accept subscriptions for newly issued ordinary shares by mail or fax."

7.3. Refund of Subscription Payment to the Shareholders (if any)

- 7.3.1. In the event that a refund of the share subscription payment is necessary, in the case of subscribing shareholder does not receive an allocation of newly issued

ordinary shares due to non-compliance with the subscription conditions and/or when the subscription payment cannot be collected based on such subscription cheque for newly issued ordinary shares, the Company will process a refund of the unallocated or partially allocated subscription payment without interest or any damages within 14 business days from the closing date of securities subscription of the Company. This will be done via bank transfer into the subscriber's bank account as specified in the subscription form of the Company.

- 7.3.2. In the event that the refund of the subscription payment for the unallocated shares cannot be processed via bank transfer to the subscriber's account as specified in subscription form of the Company, for any reason beyond the control of the Company, the Company will proceed the refund for the unallocated subscription payment via an A/C payee only cheque made payable exclusively to the subscriber. This cheque will be sent by registered mail to the address listed in shareholder database of the Company as of the shareholder register book on 16 June 2025. In cases where the refund is issued via cheque, subscribers will be responsible for any clearing fees or bank cheque charges (if any).

7.4. Methods of Newly Issued Ordinary Shares Delivery

Subscribers may ask the Company to proceed in either of the following:

- 7.4.1. In the case where the subscriber wishes to deposit shares into a securities trading account that the subscriber has opened with a securities company

The Company will proceed to deposit the allocated shares with "Thailand Securities Depository Company Limited for Depositors". The Securities Depository and the securities company will record the number of shares in the account based on the amount deposited by the subscribers and issue a deposit certificate to the subscribers within 7 business days from the closing date of the share subscription. In this case, the subscribers will be able to sell the allocated shares in the stock market immediately once the SET permits the Company's shares to be traded in the stock market.

According to Clause 7.4.1, the name of the subscriber must match the name of the owner of the securities trading account in which the subscriber wishes to deposit the shares with such securities company. Otherwise, the Company reserves the right to deliver the shares by issuing the share certificate in the name of the subscriber according to Clause 7.4.2 instead.

- 7.4.2. If the subscriber wishes to receive the share certificate in their name

The Securities Depository, as the Company's registrar, will deliver the share certificates for the allocated shares to the allottees via registered mail, according to the names and addresses recorded in the register book as of the book-closing date on 16 June 2025, within 15 business days from the closing date of the share subscription. In this case, the subscribers will not be able to sell the allocated shares on the SET until they receive the share certificates, which may be received after the Company's shares have been approved for trading on the SET.

- 7.4.3. If the subscriber wishes to deposit the shares into the securities issuer's account, issuer account No. 600

The Company will proceed to deposit the allocated shares with "Thailand Securities Depository Company Limited." The securities depository will record the share balance in the aforementioned account under the name of the subscriber, and issue a deposit confirmation within 7 business days from the closing date of the share subscription. When the subscribers wish to sell the shares, the subscribers withdraw the shares from account No. 600 through the securities company, by contacting through the securities company. There may be applicable fees for this transaction

process as determined by the securities depository and/or the securities company. In this case, the subscriber will be able to sell the allocated shares in the stock market immediately upon the SET permits trading of the Company's shares, and the subscriber has withdrawn the shares from account No. 600 accordingly.

Shareholders exercising their subscription rights must specify the securities company code (as indicated on the back of the subscription form) where they hold their securities trading account, and the account number where they wish to transfer the allocated shares accurately. Incorrect company codes or securities trading account numbers will prevent the transfer of shares into the designated account. The Company will not be liable for any lost shares or delays in recovering shares as a result.

In the event that a subscriber fails to completely fill in the details or fails to specify any option on the subscription form for the newly issued ordinary shares, the Company reserves the right to issue a share certificate to the subscriber instead. This may result in the shareholder being unable to sell the subscribed shares immediately upon the Company's newly issued ordinary shares being permitted to trade on the SET.

7.5. Additional Key Information Regarding Subscription for Newly Issued Ordinary Shares Along with Warrant

- 7.5.1. **Shareholders who have subscribed for newly issued ordinary shares along with Warrant and have made the payment will not have the right to cancel the subscription and request a refund.** The Company reserves the right to disqualify the subscription if the shareholder fails to exercise the subscription rights within the specified period, or fails to make the payment within the specified time, or if the Company is unable to collect the subscription payment within the specified time, or if the shareholder fails to entirely complete or submit the subscription form or related documents within the specified time.
- 7.5.2. Shareholders who subscribe to newly issued ordinary shares along with Warrant will receive a subscription receipt signed by the subscription officer as proof of the subscription. The subscription will be considered complete only when the Company has successfully collected the payment for the newly issued ordinary shares.
- 7.5.3. If the subscription payment is made by bank transfer to the account of the Company / cashier cheque / draft to the account of the Company, the subscription payment shall only be deemed complete once the Company are able to collect the subscription payment within the subscription period.
- 7.5.4. In the event that the subscriber fails to complete, provides unclear, or inconsistent information on the subscription form for newly issued ordinary shares, the Company reserves the right to use the information in the supporting documents as it deems appropriate for the allocation of the newly issued ordinary shares. However, in such cases, the Company has the right to consider that the shareholder has forfeited their right to subscribe to the newly issued ordinary shares, and the Company reserves the right not to allocate the newly issued ordinary shares to that shareholder.
- 7.5.5. The Company does not accept submission of subscription documents for newly issued ordinary shares via postal mail or fax in any circumstances, and strictly prohibits depositing subscription documents and payment evidence with banks. Banks are solely responsible for depositing your funds into the share subscription account.
- 7.5.6. If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares exceeds the amount of money received by the Company,

the Company reserves the right to allocate the newly issued ordinary shares to the shareholder based on the amount of money received from the subscription.

- 7.5.7. If the number of shares specified by the shareholder in the subscription form for newly issued ordinary shares is less than the amount of money received by the Company, the Company reserves the right to use its discretion in allocating the newly issued ordinary shares to the shareholder as it deems appropriate.
- 7.5.8. If a shareholder who has subscribed for newly issued ordinary shares along with Warrant is unable to make the payment for the subscription fee, or fails to follow the payment method and procedures as per the conditions and methods stipulated to enable the Company to collect the subscription fee within the specified subscription period, or if the Company is unable to collect the subscription fee (for any reason not attributable to the Company) in whole or in part within the specified subscription period or through any other method not specified in this Notification of Allocation of Newly Issued Ordinary Shares with Warrants of the Company, or submits incomplete related subscription documents, the Company will consider that the shareholder has forfeited the right to subscribe for newly issued ordinary shares along with Warrant, and the Company reserves the right not to allocate newly issued ordinary shares along with Warrant to such shareholder.
- 7.5.9. For subscribers who wish to deposit newly issued ordinary shares into the account of the securities issuer, issuer account No. 600 on behalf of the subscriber, please fill out the details in the "Additional Information for Foreign Account Tax Compliance Act (FATCA) Compliance (for those intending to deposit securities into the account of the securities issuer, issuer account No. 600 (Issuer Account))" (Enclosure 5) And the FATCA status verification questionnaire can be downloaded from the Company's website (<http://www.eastcoast.co.th>) to submit to the securities depository. In this regard, if the subscriber fails to attach additional documents for the subscription, the Company reserves the right to issue shares in the name of the subscriber.
- 7.5.10. In allocation of newly issued ordinary shares along with Warrant in this instance, the Company reserves the right not to allocate newly issued ordinary shares to any shareholder if such allocation would result in the foreign shareholders collectively holding more than 49 percent of the total paid-up shares of the Company. Therefore, these shareholders may either not receive any allocation or may receive only a partial allocation of newly issued ordinary shares along with Warrant.
- 7.5.11. In allocation of newly issued ordinary shares along with Warrant in this instance, the Company reserves the right to consider not allocating shares to any subscriber if such allocation could violate or potentially violate any laws or regulations related to the issuance and offering of securities under Thai law.
- 7.5.12. Subscribers of newly issued ordinary shares will be responsible for bearing their own expenses and banking fees (if any).
- 7.5.13. The Company reserves the right to modify the details of the payment method for subscribing, subscription conditions, or any related information regarding the subscription of newly issued ordinary shares along with Warrant as deemed appropriate. This is done in cases of issues, obstacles, or operational limitations to ensure maximum benefit in subscribing to newly issued ordinary shares along with such warrants of the Company.

8. Objectives of capital increase and utilization of funds

In the event that all newly issued ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering) are fully subscribed, and the ECF-W6 warrants allocated to existing shareholders who subscribed and had been allocated newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering) are fully subscribed. The Company will be able to raise funds from the issuance and offering to existing shareholders in the proportion of shareholding (Right Offering) of approximately 200 million Baht and from the exercise of ECF-W6 warrants in the amount of approximately 30 million Baht. The total amount is about 230 million baht. However, the Company would be able to raise funds amounting to approximately 230 Million Baht and the plan for fund utilization is as follows:

Objectives of Fund Utilization	Sources of anticipated funding / Approximate amount of funds to be utilized (in million Baht)	Period of Utilization	Source of funds
(1) To be used as working capital in the Company and enhance liquidity to the Company.	Approximately 130 Million Baht	Within 2025	- From the issuance and offering RO in the amount not exceeding 130 Million Baht
(2) To repay the Company's outstanding debts, including trade payables, short-term loans, and interest expenses arising from debentures and other obligations.	Approximately 100 Million Baht	Within 2025	- From the issuance and offering RO in the amount not exceeding 70 Million Baht - From the exercise of ECF-W6 warrants in the amount not exceeding 30 Million Baht
Total approximately	Approximately 230 Million Baht		

Remarks:

- The Company expects to utilize the proceeds within 2025, upon receiving approval from the resolution of the Extraordinary General Meeting of Shareholders No. 2/2025.
- The amount of funds and period of allocation can be adjusted in accordance to the circumstances of operation and appropriateness.
- The investment amount and the period for utilizing the aforementioned funds are initial estimates and subject to uncertainty, including the use of the funds may change but will remain aligned with the aforementioned objectives. This is dependent upon the amount of capital the company is able to raise in the future, as well as the specific conditions, details, and necessities of each situation, which may also vary over time.

9. Benefits which the Listed Company will Receive from the Allocation of Newly Issued Ordinary Shares

- 9.1 This capital increase will enhance the liquidity for business operations and to use as working capital for the Company. The Company will have more liquidity from the working capital raised through the capital increase and the Company will have sufficient capital for the Company's business operations.

- 9.2 To strengthen and stabilize the company's financial position. This will enable the Company to create a stable and sustainable income base in both the short and long term.

10. Benefits that the Shareholders will Receive from the Capital Increase/Share Allocation

- 10.1. The funds raised from the issuance and offering to offer to existing shareholders in proportion to their shareholding (Right Offering) and to exercise of Warrants ECF-W6 to purchase ordinary shares in this time will enhance liquidity for business operations and to use as working capital for the company. The company will have more liquidity from the working capital raised through the capital increase and will have sufficient funds for its business operations. Additionally, it will strengthen and stabilize the company's financial position, enabling the company to create a stable and sustainable revenue base both in the short term and long term. Moreover, if the Company achieves favorable operating results, shareholders will receive dividends in accordance with the Company's dividend policy

10.2. Company's Dividend Payment Policy

The Company has the policy to pay dividend each year at the rate of not less than 40% of the net profit after corporate income tax of the Company financial statements as required in the Company's Articles of Association. Moreover, the payment of such dividend may be change depending on the Company's operating results, financial position, liquidity, investment plans, as well as other relevant management factors, necessities, and future appropriateness. The resolution of the Board of Directors regarding the approval of dividend payment must be consider by the shareholders' meeting, except for interim dividend payment which the Board of Directors has the authority to approve. In such cases, the shareholders must be informed at the next shareholders' meeting.

10.3. Shareholders' Rights

Holders of convertible debentures and warrant holders who have exercised their rights to convert into the Company's ordinary shares, as well as subscribers to the newly issued shares in this offering, will be recognized as shareholders of the Company only after the Company's ordinary share registrar has recorded their names in the Company's shareholder register and the Company has completed the registration of the paid-up capital increase with the Department of Business Development. This includes the rights to attend shareholders' meetings and the right to receive dividends.

11. Dividend Payment Policy and Right to receive Dividend for Shareholders of the Increased Capital

11.1. Dividend Payment Policy

The Company has the policy to pay dividend each year at the rate of not less than 40% of the net profit after corporate income tax of the Company financial statements as required in the Company's Articles of Association. Moreover, the payment of such dividend may be change depending on the Company's operating results, financial position, liquidity, investment plans, as well as other relevant management factors, necessities, and future appropriateness. The resolution of the Board of Directors regarding the approval of dividend payment must be consider by the shareholders' meeting, except for interim dividend payment which the Board of Directors has the authority to approve. In such cases, the shareholders must be informed at the next shareholders' meeting.

11.2. Subscribers to this Capital Increase will be entitled to receive Dividends from the Company's Operations

- (1) Subscribers of this newly issued ordinary shares will have the position as shareholder of the Company only when the ordinary share registrar of the Company has recorded the names of the subscribers in the Company's shareholder register book and the Company has registered the amendment paid-up capital to Department of Business

Development. This including the rights to attend in shareholder meetings and having the right to receive dividends.

- (2) Subscribers of Warrant who have exercised their right to purchases newly issued ordinary shares of the Company will have the position as shareholder of the Company only when the ordinary share registrar of the Company has recorded the names of the Warrant holders or subscribers in the Company's shareholder register book and the Company has registered the amendment paid-up capital to Department of Business Development. This includes the rights to attend in shareholder meetings and the right to receive allocations as an existing shareholder (Rights Offering), in addition to dividend receipts. Nevertheless, it depends on the Company's executives have specified.

12. Other details necessary for the decision to invest in the Company's shares

Summary of Preliminary Details of the Warrants as follows:

Issuer and offeror of securities	: East Coast Furnitech Public Company Limited
Class of securities	: Warrants to Purchase Ordinary Shares of East Coast Furnitech Public Company Limited No. 6 ("ECF-W6" or the "Warrant")
Type of warrant	: Name-registered certificate and transferable
Number of warrants offered	: Not exceeding 399,802,256 units
Number of ordinary shares allocated to accommodate exercise of the Warrants	: Not exceeding 399,802,256 shares (after the change in par value of the Company's shares) at par value of 5.00 Baht.

In this regard, the number of shares allocated to accommodate the exercise of Warrants to Purchase Ordinary Shares of the Company No. 6 (ECF-W6) at the amount of 399,802,256 shares, combined with newly issued ordinary shares allocated to accommodate Warrants to Purchase Ordinary Shares of the Company No. 5 (ECF-W5) at the amount of 23,987,137 shares, totaling 423,789,393 shares which represents 40.38 percent of the total sold shares of the Company (this total sold shares calculated to include the number of newly issued ordinary shares allocated for offering to existing shareholders in proportion to their shareholding, as proposed to this shareholders' meeting for an approval), and not exceeding 50 percent of the Company's paid-up capital.

Calculation method for the proportion of ordinary shares allocated to support the exercise of rights under Warrant are as follows:

$$\begin{aligned}
 &= \frac{(\text{number of ordinary shares accommodated the exercise of warrants issued in this time} + \text{the number of ordinary shares accommodated the exercise of warrants issued from the previous time}) \times 100}{\text{the total number of shares sold of the Company} + \text{number of shares issued for offering to the existing shareholders in proportion to the offering together with the Warrant in this time}} \\
 &= \frac{(23,987,137 + 399,802,256) \times 100}{(49,975,282 + 999,505,640)} \\
 &= \frac{42,378,939,300}{1,049,480,922} \\
 &= 40.38 \text{ percent}
 \end{aligned}$$

Offering Price per Unit	: 0.00 Baht (Zero Baht)
Allocation Method	<p>: The Company will issue and allocate the Warrant to existing shareholders of the Company who subscribe and have been allocated the newly issued ordinary shares issued and offered to existing shareholders in proportion to their shareholding (Right Offering) (“RO”), free-of-charge (Zero Baht), at the allocation rate of 20 newly issued ordinary shares to 8 Warrant units (if there are fractions as a result from the calculation of such allocation, disregard them).</p> <p>Furthermore, the Board of Directors' Meeting resolved schedule the date for listing shareholders who entitled to the allocation of newly issued ordinary shares offered to existing shareholders in proportion to their shareholdings (Right Offering) and Warrants to Purchase Newly Issued Ordinary Shares of the Company No. 6 (ECF-W6), who have subscribed for the RO shares (Record Date), is set for 16 June 2025. Additionally, to set the preliminary subscription period for newly issued ordinary shares offered to existing shareholders in proportion to their shareholding (Rights Offering) between 30 June 2025 and 1-4 July 2025 (total of 5 business days)</p> <p>In the case where the calculation of the rights of each shareholder to be allocated the ECF-W6 warrants results in fractions of shares or warrants (if any), those fractions shall be disregarded.</p> <p>After calculating the rights of shareholders who were allocated warrants, in the case where there are fractional warrants remaining from the total allocation, the Company shall cancel the remaining number of warrants. This will result in the remaining number of warrants being appropriately allocated to shareholders.</p>
Exercise ratio	: 1 Warrant unit is entitled to purchase 1 ordinary share unless in the case of an adjustment in the exercise price according to the conditions of the rights adjustment.
Exercise price	: 0.08 Baht per share, unless in the case of an adjustment in the exercise price according to the conditions of the rights adjustment as set out in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of the Company No. 6.
Date of issuance of the Warrants	: The Board of Directors and/or Managing Director and/or a person assigned by Managing Director and/or authorized directors has the authority to schedule the issuance date and will schedule such date after obtain an approval from the Extraordinary General Meeting of Shareholders No. 2/2025
Term of the Warrants	: 1 year from the issuance date of the Warrant. In this respect, the Company shall not extend the term of Warrant after issuance.

- Exercise period and schedule : Warrant holders can exercise their rights on the last business day of every month throughout the term of the Warrant (“**Exercise Date**”). The first exercise date is the last business day of the month following the month in which the warrants are issued and the last exercise date is the date on which the Warrant reach its term of 1 years (“**Last Exercise Date**”). However, in the event that such date falls on a holiday of the Company or SET, the Exercise Date shall be postponed to the last business day prior business day.
- The remaining Warrant from exercise or not being exercised on the any date determined. It can be accumulated for using on the next exercise date, during the maturity period of the Warrant. If the Warrant is due, any Warrant that have not been exercised will be revoked and terminated.
- Notification Period of Intention to Exercise Warrants : The warrant holders who wish to exercise their rights to purchase the newly issued ordinary shares of the Company shall deliver a notification of intention to exercise the Warrant within the period of 5 business days prior to each exercise date. In the event that such date falls on a holiday of the Company, the Exercise Date shall be postponed to the prior business day, except for the last notification of Intention to Exercise Warrant which shall notify the intention to exercise the right within the period of 15 days prior to the last exercise date.
- Irrevocability of Notification of Intention to Exercise Warrant : When the warrant holders notify the Company of the intention to exercise the right to purchase the newly issued ordinary shares of the Company under the Warrant, such notification shall be irrevocable, unless approved with a written consent from the Company.
- Offering period : Offering must be completed within 1 year from the date that the shareholders meeting approves the issuance and allocation of Warrant. Whereas the Board of Directors and/or Managing Director and/or a person assigned by Managing Director and/or authorized directors have the authority to determine further conditions and details
- Secondary market for the Warrants : The Company will list the Warrant as listed securities on the Market for Alternative Investment (mai) or the stock exchange where the Company’s ordinary shares are listed securities at that time, If the qualifications are met.
- Secondary market for the ordinary shares resulting from the exercise of the Warrants : The Company will list the ordinary shares arising from the exercise of the Warrant as listed securities on the Market for Alternative Investment (mai) or the stock exchange where the Company’s ordinary shares are listed securities at that time.
- Rights and other benefits : The ordinary shares issued under the exercise of Warrants will have equivalent rights to the ordinary shares previously issued by the Company in all respects.
- Rights Adjustment of the Warrants : The Company will be required to adjust the Exercise Price and/or Exercise Ratio upon the occurrence of any of the following events;
- (a) In case of a change in par value of the Company’s ordinary shares as a result of a combination or split of shares.

- (b) In case of the Company offers new allotment of ordinary shares to the existing shareholders and/or the general public and/or private placement at the net price per share of the newly issued ordinary share is lower than 90 percent of the market price per share of the Company's ordinary shares
- (c) In case the Company issues any newly issued securities to existing shareholders and/or the general public and/or private placement and such securities confer the right of conversion into ordinary shares or the right to purchase the ordinary shares (such as convertible debentures or warrants representing rights to purchase the ordinary shares) at the net price per new ordinary shares below 90 percent of the market price per share of the Company's ordinary shares.
- (d) When the Company distributes all or part of the dividends in the form of newly issued ordinary shares to the shareholders.
- (e) When the Company makes dividend payment in cash with the amount exceeding 80 percent of the Company's net profit from the separated financial statement after deducting the Company's income tax, for operations in any accounting period, whether it is dividend payment on operating results or retained earnings for the Company's separate financial statements, during the maturity period of the Warrants.
- (f) In the event of any occurrence that causes a Warrant holders to lose rights and benefits that they would otherwise have received upon exercising the Warrants, resulting in a reduction of such rights and benefits, and where such occurrence is not specified in clauses (a) to (e), the Company will consider to determine the adjustment of the new Exercise Price and Exercise Ratio (or adjust the number of the Warrants units instead of the Exercise Ratio) in good faith.

In this regard, the definitions, rights adjustment formula, as well as other details shall be in accordance with the Terms and Conditions of the Issuer and Holders of Warrants to Purchase Ordinary Shares of the Company.

In this regard, the Board of Directors and/or Managing Director and/or a person assigned by Managing Director and/or authorized directors have the authority to determine other conditions and details related to the amendment and adjustment of Exercise Price and Exercise Ratio.

Other Conditions

- : The Board of Directors and/or Managing Director and/or a person assigned by Managing Director and/or authorized directors shall have the authority to set and change the rules, conditions, and necessary details related to the issuance of ECF-W6 in all respects as deemed appropriate and under the scope of law, for instance, the allocation and issuance date of Warrant, as well as having the authority to perform any other acts necessary and appropriate for the issuance and allocation of the Warrant in all respects, including but not limited to, contact, prepare or deliver any documents required or related to the issuance and allocation of the Warrant and the listing of the Warrant as listed securities on SET, as well

as applying for permission to the relevant authorities and appointing subcontractors, etc.

Warrant Registrar : Thailand Securities Depository Company Limited or the person duly appointed to act as the registrar of the Warrant.

13. Dilution Effect

The Company has issued and offered newly issued ordinary shares through a rights offering, along with the allocation of warrants to purchase the Company's ordinary shares at the same time.

However, the Company will separately present the impact on shareholders as follows:

- Case 1: The impact after the Company issues and offers newly issued ordinary shares through the rights offering.
- Case 2: The impact after the Company issues and offers newly issued ordinary shares through the rights offering and allocates warrants (ECF-W6).

Case 1:

1. Control Dilution

$$\begin{aligned}
 \text{Control Dilution} &= \frac{\text{the number of shares accommodated to offer in this time}}{\text{the number of paid-up shares} + \text{the number of shares accommodated to offer in this time}} \\
 &= \frac{999,505,640}{49,975,282 + 999,505,640} \\
 &= 49,975,282 + 999,505,640 \\
 &= \underline{\text{Equal to 95.24 percent}}
 \end{aligned}$$

2. Price Dilution

$$\text{Price Dilation} = \frac{\text{market price before offering} - \text{market price after offering}}{\text{market price before offering}}$$

Market price after offering =

$$\frac{(\text{market price before offering} \times \text{the number of paid-up shares}) + (\text{the exercise price} \times \text{the number of shares accommodated to offer in this time})}{\text{the number of paid-up shares} + \text{the number of shares accommodated to offer in this time}}$$

The market price before offering equal to the weighted average price of the ECF's shares 15 business days prior to the date of the Board of Directors has the resolution to issue RO and allocate the warrant ECF-W6 or 30 April 2025 equal to 0.1520 Baht (Information from www.set.or.th)

As of the specified date, the par value of the Company's shares is THB 0.25 per share. Following the issuance of the Rights Offering (RO) and the allocation of warrants (ECF-W6), and after the change in par value from THB 0.25 per share to THB 5.00 per share, the Company adjusted the market price to reflect the new par value of THB 5.00.

As a result, the market price as of April 30, 2025, which was previously THB 0.1520, is adjusted to THB 3.04.

$$\text{Market price after offering} = \frac{(3.04 \times 49,975,282) + (0.20 \times 999,505,640)}{49,975,282 + 999,505,640}$$

$$\begin{aligned} &= 0.3352 \text{ Baht} \\ \text{Price Dilution} &= \frac{3.04 - 0.3352}{0.3352} = \underline{\text{Equal to 88.97 percent}} \end{aligned}$$

Case 2:

1. Control Dilution

$$\begin{aligned} \text{Control Dilution} &= \frac{\text{the number of shares accommodated to offer in this time}}{\text{the number of paid-up shares + the number of shares accommodated to offer in this time}} \\ &= \frac{999,505,640 + 399,802,256}{49,975,282 + 999,505,640 + 399,802,256} \\ &= \frac{49,975,282 + 999,505,640 + 399,802,256}{49,975,282 + 999,505,640 + 399,802,256} \\ &= \underline{\text{Equal to 96.55 percent}} \end{aligned}$$

2. Price Dilution

$$\text{Price Dilution} = \frac{\text{market price before offering} - \text{market price after offering}}{\text{market price before offering}}$$

market price after offering =

(market price before offering x the number of paid-up shares) + (the exercise price x the number of shares accommodated to offer in this time)

the number of paid-up shares + the number of shares accommodated to offer in this time

The market price before offering equal to the weighted average price of the ECF's shares 15 business days prior to the date of the Board of Directors has the resolution to issue RO and allocate the warrant ECF-W6 or 30 April 2025 equal to 0.1520 Baht (Information from www.set.or.th) As of the specified date, the par value of the Company's shares was THB 0.25 per share. Following the issuance of the Rights Offering (RO) and the allocation of warrants (ECF-W6), and after the change in par value from THB 0.25 per share to THB 5.00 per share, the Company adjusted the market price to reflect the new par value of THB 5.00.

As a result, the market price as of April 30, 2025, which was previously THB 0.1520, was adjusted to THB 3.04.

market price after offering = $\frac{(3.04 \times 49,975,282) + (0.20 \times 999,505,640) + (0.08 \times 399,802,256)}{49,975,282 + 999,505,640 + 399,802,256}$

$$= 0.2648 \text{ Baht}$$

$$\begin{aligned} \text{Price Dilution} &= \frac{3.04 - 0.2648}{3.04} = \underline{\text{Equal to 91.29}} \end{aligned}$$

Earnings per Share Dilution : EPS Dilution both of Case 1 and Case 2

Cannot be calculated due to the Company's net loss over the past 12 months.

Moreover, the number of paid-up shares is the number of shares is the result after change in par value from 0.25 Baht per share to 5.00 Baht per share.

Section 2: Basic Information of the Company

1. Company Name and Location

Company Name: East Coast Furnitech Public Company Limited (the “**Company**” or “**ECF**”)

Business Type: The company is a manufacturer and distributor of particle board &MDF furniture in the form of self-assembled furniture, rubber wood furniture, covering paper, and dried processed rubber wood. And, also provides a service to cut the edge covering (PVC) to be used as a raw material in the production of furniture. In addition, the company has also a subsidiary that invests in the renewable energy business.

Head Office Address: 37/9 Moo 10 Banbueng - Klaeng Road, Tambon Tang-Kwiang, Klaeng District Rayong 21110

Registration Number: 0107555000449

Phone: 0-3867-1361, 0-3888-6372-4

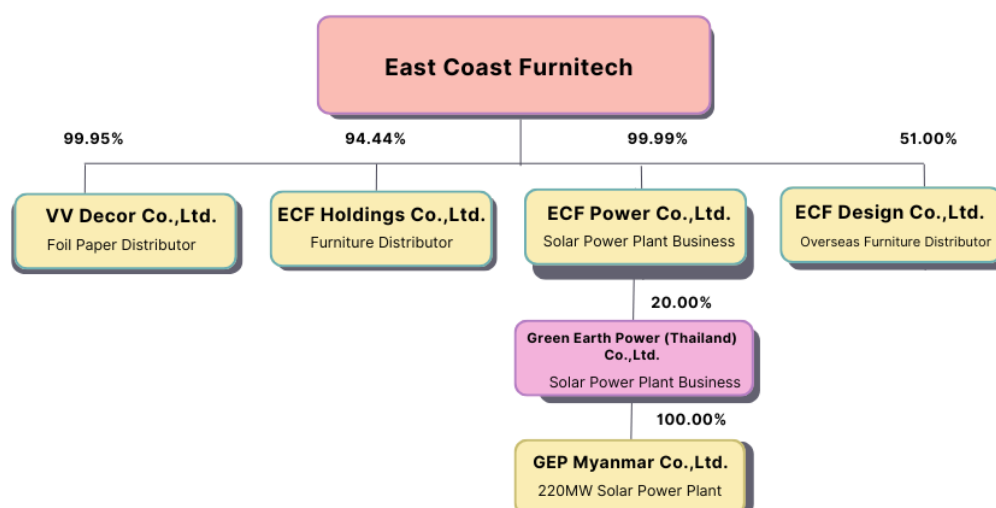
Website: <http://www.eastcoast.co.th>

2. Type of Business and Core Operations of the Company and Subsidiaries

2.1 Structure and Nature of Business Operations and Subsidiaries

Shareholding structure of the Company ————— East Coast Furnitech Public Company Limited

Only the companies that have generated income for the group are presented.



The companies that do not currently have commercial income include:

1. Platnet Board Co., Ltd., the Company holds 57 percent of the shares
2. VV Rich Co., Ltd., the Company holds 99.97 percent of the shares

Business Operations of the Company, Subsidiaries, and Associated Companies

The company operates as a manufacturer and distributor of furniture products made from particle board, MDF, self-assembled furniture, rubberwood furniture, as well as processed rubberwood products, dried, and surface-coated paper for particle boards. Some of the furniture products are sold to **ECF Holdings Co., Ltd.**, a subsidiary, for further distribution. The company also manufactures and sells surface-coated paper, part of which is sold to **VV Decor Co., Ltd.**, a subsidiary, for further distribution.

ECF Design Co., Ltd., a subsidiary, operates as a distributor of furniture products for export, primarily to customers in the United States and Europe.

ECF Power Co., Ltd., a subsidiary, operates in the renewable energy sector. It was established on January 16, 2017, with **East Coast Furnitech Public Company Limited** holding 99.99% of its shares. The current registered capital is 909,282,500 Baht, divided into 90,928,250 shares with a par value of 10.00 Baht per share, fully paid-up.

Since 2017, the company has expanded its investments in the renewable energy sector into solar power plants, with a total installed electricity generation capacity of 220 MW and a contracted power generation capacity of 170 MW through **Green Earth Power (Thailand) Co., Ltd.** ("GEP"). GEP is a company invested in a solar power plant project located in Minbu, Magway State, Myanmar. The company has invested in GEP through **ECF Power Co., Ltd.** ("ECF-P"), a subsidiary in which the company holds 99.99% of the shares. ECF-P owns a 20% stake in GEP. Currently, the solar power plant has commercial revenue for 50 MW, or Phase 1, and Phase 2, 3, and 4 (another 170 MW) are still under construction.

2.2 Industry Condition and Competitive Environment

The Furniture Industry Situation in Thailand in 2025

In 2025, Thailand's furniture industry continued to face ongoing challenges from both domestic and international factors, particularly the rising costs of raw materials and energy, as well as competitive pressure from low-cost manufacturing countries such as Vietnam, China, and Indonesia. However, the Thai furniture industry was able to maintain a stable level of exports due to the confidence in product quality, consumer-driven designs, and the ability to meet international production standards.

Factors Affecting the Industry in 2025

1. **Rising Production Costs**
The prices of key raw materials such as MDF, Particle Board, and steel have increased in line with global market prices, coupled with high transportation costs. As a result, businesses must manage costs more carefully.
2. **Labor and Skill Shortages**
The shortage of skilled labor continues to be a significant constraint, especially in the manufacturing sector, which requires specialized skills. This has led some factories to invest more in automation systems and robots to reduce reliance on human labor.
3. **Demand Trends from Overseas**
Key export markets, such as the United States, Japan, and Europe, still show strong demand for furniture from Thailand, particularly for products that stand out in design and are environmentally friendly.
4. **International Standards and Regulations**
Environmental regulations, such as FSC standards, E0/E1 emissions, and new requirements

in the Indian market (e.g., BIS certification), are factors that operators must prepare for, both in terms of production systems and certification documentation.

Future Industry Trends

- **Home Décor and Work-from-Home Trends**
Consumers are placing more importance on the usable space in their homes, which has led to a continued growth in demand for multi-functional and self-assembled furniture.
- **Demand for Environmentally Friendly Furniture**
Products made from recycled materials, free of toxins, and with traceability will become more popular, especially in European and North American markets.
- **Investment in Technology and Automation**
Many Thai operators are beginning to adopt automation systems and IoT in their production lines, which will help improve efficiency and reduce long-term costs.
- **Market Expansion via Online Channels and E-Commerce Platforms**
Online furniture sales are gaining popularity, particularly among younger consumers both domestically and internationally, providing manufacturers with more direct access to customers.

2.3 Production, marketing, and distribution

Furniture Production Facilities of the Company

Currently, the company has two factories serving as its production bases, which are divided into the **Headquarters** and **Branch 1** as follows:

1. **Headquarters:** Located at 37/9, Moo 10, Bang Bung – Klaeng Road, Thang Kwian Sub-district, Klaeng District, Rayong Province. The factory consists of the main building with 9 production-related buildings and smaller auxiliary buildings, which are divided as follows:
 1. 6 buildings for furniture production
 2. 3 buildings for warehouses
 3. 1 small temporary showroom building
 4. 1 small warehouse building for raw materials
 5. 1 building for sanding and wood storage (an addition from last year)
 6. 1 small building for packing fittings (an addition from last year)

The headquarters focuses solely on the production of particle board/MDF self-assembled furniture.

2. **Branch 1:** Located at 29/1 - 2, Moo 3, Chong Kho - Chum Num Nai Road, Wang Chan Sub-district, Wang Chan District, Rayong Province. This factory includes 7 production-related buildings, divided as follows:
 1. 2 buildings for furniture production
 2. 1 building for sofa production
 3. 1 sawmill building, 1 rubberwood drying and processing building, and 2 warehouses for rubberwood and sofa storage
 4. 1 warehouse for raw materials (store)
 5. 1 warehouse for finished product stock awaiting delivery
 6. 1 building for surface-coated paper production

This factory is dedicated to the production lines related to sawing, rubberwood drying and processing, rubberwood furniture production and assembly, and surface-coated paper production.

The company operates its machinery production lines with standard working hours (Shift 1) from 08:00 AM to 05:00 PM, which is 1 shift, with overtime hours (OT) starting from 06:00 PM onward.

Currently, the company does not operate 24-hour production.

Marketing and Distribution

1. Product

ECF has maintained the policy to develop new products that can respond to more needs of foreign customers, including Hypermarket stores, which are major domestic customers. ECF has focused on expanding the product market by acknowledging the needs of customers in the market, the changing demand for products, product design under the collaboration with customers and introducing new products that can meet the needs of customers in modern era for further consideration.

In starting each production of furniture, there are 2 patterns as follows: the 1st pattern is the drawing of product is proposed by customer, the Company will consider whether it can be produced or not, the pricing, possibility of gross profit setting and distribution as desired after negotiation with customers; and the 2nd pattern is the design of product is proposed by the Company's designer team to customers, most customers requiring the Company to design are Hypermarket such as Home Pro, Winner, Global House, Do Home, Thaiwasadu, Lotus's, and Big C.

The Company will present new furniture styles to customers for consideration and decision of ordering for production and distribution. Our design team will work with the production planning team, which will be the team analyzing what kind of materials is required for production, the difficulty in production, and details of costs including the selling price can be determined according to the preset margin or not. Once the selling price is obtained, the Marketing Department will be coordinated to propose the price to customer for conclusion until receiving the order from customers. At present, the proportion between the 1st pattern and 2nd pattern accounted for 80% and 20%, respectively, the Company aims to expand the proportion of the 2nd pattern, and also aims to add values for the products designed and manufactured by the Company. In addition, the Company has also emphasized the development of new product models in compliance with the changing trend at that time.

Later, when the product model is ready for production, the Company will send the molded sample of model for testing at the Department of Industrial Promotion, Furniture Industry Development Section, to test the durability, functional quality, vertical and horizontal load testing according to the given standards, stand strength testing, bearing capacity testing of cushion, etc. every model of products to be manufactured for export must pass all the aforementioned testings, but in case of Japanese customers, at present, they will directly test the new product samples by themselves.

Every pieces of furniture will be carefully manufactured by the Company from the beginning of the production process, choosing quality raw materials, until controlling the production quality from the first step to the last step, with following details:

- Rubber wood furniture: starting from buying timbers from distributor who will gather woods from the rubber plantation and deliver to the factory, the woods must be of the specified size and quality. After obtaining timbers as specified quality and size, they will be taken into the process of sawmill and drying plant. the Company has experience in this production process since 1992 and it is considered the beginning of the Company's business operations. With the accumulation of knowledge and experience, the Company could obtain quality processed rubber woods to be used for further processing of rubberwood furniture, and in the production of rubber wood furniture. The Company has focused on the technology used in production by investing in semi-automatic machines

including machines for cutting, woodturning, drilling, which are controlled by a computer program, with high precision (CNC) to increase the ability in controlling the quality of products and help reduce the problem of reliance on skills of workers in production. However, every step of production process must pass the inspection of product quality before sending to next step of production in order to obtain products with quality as standards.

- Self-assembled Furniture made of Particleboard/MDF wood: starting with selecting a quality particleboard supplier, the particleboards must be mainly made from chips of rubber woods, which are the best quality wood comparing to particleboard made of other types of wood chips, and the rubber wood has white color which can be covered with light colored foil paper so that the color of woods will not contrast with the color of foil paper. In addition, the Company has selected the high-quality and environment-friendly glue used to cover the foil paper, which is more expensive than other glues from general manufacturers. In addition, the Company also has a strong point in the framing joints which are all manufactured to export to Japan, there are few factories capable of producing framing joints in Thailand because it requires experience and expertise. The advantages of framing joints are the use of particleboard and MDF in forming the frames for furniture manufacturing, the products will be lightweight and easy to assemble. The Company has invested in technology used in the production by purchasing semi-automatic machines including machines for cutting, woodturning, drilling, which are controlled by a computer program, with high precision (CNC) to be separately used in the particleboard furniture factory. The Company's particleboard furniture has additional advantage on cost-saving because the Company is the manufacturer of foil paper for particleboard, resulting in reducing approximately 40% of foil paper cost when comparing to purchasing it from other manufacturers.

Nevertheless, some times the Company obtained a lot of orders for particleboard/MDF furniture, causing the company to outsource other factories to produce for keeping up with orders and product delivery. However, the Company has emphasized the quality control on outsourced products to ensure the standard and quality equivalent to the Company's production. Most of outsourced products are mainly for the distribution through dealers nationwide because the factory production is focused on large-volumed orders or large order with same model in order to optimize cost management and production costs in the factory.

- Foil paper: starting from selecting the paper suppliers, in which the Company will plan and place the orders every 6 months in advance to major paper supplier in Japan. In case that paper supplier could not sell paper to us, we still have paper suppliers in both domestic and international markets, but the disadvantage is the higher purchase price than the major paper supplier. The limitations also include a variety of colors and coating materials used in the production process. The conclusion is that we have paid attention to the use of quality raw materials, modern machines in production, as well as every step of production process, emphasized on quality control and testing of every piece of products. In addition, the Company must pass the final consideration and inspection of the customer representative to obtain the quality certificate. Then, the Company will be able to schedule delivery date and coordinate with the transport company. It can be seen that every step must continuously pass the inspection and quality control of production standards to ensure that furniture products and foil paper manufactured and distributed by the Company are not only beautiful, but also durable, strong and functional; therefore, the Company's products are manufactured with high quality and acceptable standards. Our products have always received great attention and good response from both domestic and international customers.

2. Price

ECF has a pricing policy based on cost-plus margin, where the price calculation components include "Raw Material Cost + Overhead Cost + Selling and Administrative Expenses + Margin", the competitiveness is an important factor to determine the competitiveness and product pricing.

3 Place

Most of the Company's revenue comes from the manufacturing and distribution by order or Made to order, by receiving orders from both domestic and foreign customers. The Company has targeted the sales proportion between foreign customers and domestic customers at a similar proportion of 50% to reduce the risk of reliance on particular group of customers.

Made-to-order customers consisted of Japanese customers including major furniture dealers and hypermarket, and none of any customer in Japan places orders exceed 30% of total sales revenue, the Company has focused on the export and Japan is the country the Company exports the most, they have accepted the furniture products of Thailand, and purchased our products for ten years.

The income from the sale of self-assembled furniture made of particle board/MDF and rubberwood furniture in the country is divided into:

1. The revenue from production and distribution of products to Hypermarket, under the Company's brands and house brands of customers.
2. The revenue from distribution through dealers.
3. The revenue from distribution through online platforms such as Lazada, Shopee, NocNoc, etc.

In production and distribution to each customer in case of Made to order and under the Company's brands, the Company has never entered into any contracts for sale with customers.

4 Promotion

- The Company has made public relations through the Company's website www.eastcoast.co.th as a channel to help customers find information, get to know the products and help facilitate more product selection and viewing, it is also a channel for foreign customers to access and contact the Company more easily.

- The Company has regularly made public relations via email to customers and target customers in each period and when the new and interesting product is launched, to present as alternatives to customers and target customers.

- The Company has participated in many exhibitions every year to make customers acquaint with and provide opportunities in expanding customer base, the annual exhibitions we participate in are as follows:

- o Participate in trade shows organized by the Company's customers such as BNB HOME Expo etc.;
- o Participate in trade fairs organized by associations and cooperations between organizations such as the Thai Furniture Association, etc.;
- o Between November and December in each year, the annual sales event will be organized to clear stocks to return profits to customers at the Head Office Branch 2 located in Bueng Kham Phroi District, Lam Luk Ka Klong 5, Pathum Thani Province, and at warehouse inside the factory located at Head Office, Klaeng District, Rayong Province.

- The Company has made promotion campaign or given discounts to customers such as the annual sales event, promotion on the Company's anniversary occasion and promotions during important occasions throughout the year, such as Father's Day, Mother's Day, New Year's Day, Songkran Festival, etc.

In addition to the promotion and public relations as mentioned above, the Company has emphasized the participation in international trade fairs to keep track of the movements of the furniture industry annually, such as trade shows in China, Malaysia, etc., in each year, the Company will schedule business trips to meet foreign customers, follow up on business progress, survey the satisfaction in order to open up opportunities for additional marketing channels, and participate in the entrepreneurship promotion events organized by government agencies for international trade negotiations, etc.

5 Control and Consideration of Customer's Credit

At present, the Company considers giving credit terms to customers, only for customers who have been continuously contacted with. In case of new customer, the credit term will not be granted. Typically, the Company will consider credit terms to customers with their trading business information and make a customer profile. The credit terms provided to domestic customers is ranged from 60 days to 90 days only for hypermarket. The expansion of distribution channels and

marketing strategies to increase dealers nationwide has resulted a longer debt collection period, the Company has accelerated the issuance of policies to reduce the risk of debt collection from this group of customers, and put in place strict and appropriate debt collection measures to prevent the risk of bad debt or uncollectible debt at a minimum or acceptable level when comparing to the increasing opportunity for market expansion.

Presently, foreign customers who are continuously purchasing our products must use Letter of Credit, both at sight credit term and T/T prior to the Shipment Date. In case of new customers, they are required to open a Letter of Credit at sight with a reliable overseas bank only to prevent potential trade risks.

The Company has encountered uncollectible debts or bad debts in a very small proportion.

2.4 Major Assets of the Company and Subsidiaries as of March 31, 2025

The company's major fixed assets primarily consist of land, buildings, machinery and equipment used in furniture production, construction work, and machinery that is under installation.

Unit: million baht

Asset Name	Book Value / Appraised Value	Ownership Type	Encumbrance	Additional Details
Land	217.54	Owned	Used as collateral for loans with financial creditors	Used for the location of office buildings, furniture production areas, and warehouses, as well as other related buildings for the company's headquarters and branches 1 and 2.
Land Improvements	68.83	Owned	None	-
Building, Factory, Warehouse	156.05	Owned	Used as collateral for loans with financial creditors	-
Building Improvements	184.08	Owned	None	-
Machinery and Equipment	90.39	Owned	Some of the machinery is used as collateral for the credit limit with financial institutions.	-
Electrical System	30.13	Owned	None	-
Work in Progress and Machinery under Installation	120.03	Owned	None	-
Decorative fixtures, installations, and office equipment.	3.90	Owned	None	-
Total Value	870.95			

3. Board of Directors, Executives, and Top 10 Major Shareholders
Board of Directors (as of May 20, 2025):

No.	Name		Position
1	General Terdsak	Marrome	Chairman of the Board of Directors, Independent Director, Audit Committee
2	Mr. Kittiphat	Suksawad	Vice Chairman
3	Asso Prof Dr. Montree	Socatiyanurak	Independent Director, Chairman of the Audit Committee
4	Asso Prof. Songklod	Jarusombuti	Independent Director, Audit Committee
5	Mr. Pacharatanapong	Suksawad	Managing Director, Director
6	Dr. Ekarin	Vasanasong	Director
7	Mr. Wallop	Suksawad	Director
8	Mr. Paiboon	Aroonprasobsuk	Independent Director
9	Mrs. Natthinicha	Srijun	Director

Authorized Directors:

The authorized signatories for the Company are Mr. Wallop suksawad or Mr. Kittiphat suksawad or Mr. Pacharatanapong suksawad two out of three directors jointly sign along with the company's official seal.

○ **Executive Team (as of May 20, 2025):**

No.	Name		Position
1	Mr. Pacharatanapong	Suksawad	Managing Director, Director
2	Mr. Attaphol	Thanaphon	Assistant Managing Director, Headquarters
3	Ms. Supak	ToPhongAnant	Assistant Managing Director, Branch Office 1
4	Mr. Parametcharapun	Chinnurut	Assistant Managing Director, Branch Office 2
5	Mr. Watthanawit	Suksawad	Assistant Managing Director

○ **Top 10 Major Shareholders (as of May 14, 2025):**

As of May 14, 2025, the company has a paid-up registered capital of 249,876,410 Baht, represented by 999,505,640 issued ordinary shares with a par value of 0.25 Baht per share. The total registered capital is 434,812,100.25 Baht, represented by a total of 1,739,248,401 ordinary shares, with a par value of 0.25 Baht per share.

No.	Name		Number of Share	Percentage
1	Miss Thunyarut	Suksawad	147,562,350	14.764
2	Mr. Kittiphat	Suksawad	140,053,350	14.015
3	Mr. Pacharatanapong	Suksawad	122,300,350	12.236
4	Mr. Nutpaput	Katemongkolchai	43,000,000	4.302
5	Mr. Aroot	Tanasuwandithi	24,000,000	2.401
6	Mr. Wanlop	Suksawad	23,538,800	2.355
7	Thai NVDR Co.,Ltd.		17,520,387	1.753
8	Mrs.Khunthong	Udommahunthisook	10,000,000	1.000

No.	Name	Number of Share	Percentage
9	Mrs.Wassana Viriyathornphun	9,384,500	0.939
10	Mrs.Thitaree Utamamongkolchai	8,500,000	0.850
	Total Shares	545,859,737	54.62

Note: The total number of shares for the top 10 shareholders of the company (as of May 14, 2025) amounts to 545,859,737 shares, or 54.62%. The remaining shares held by other shareholders total 453,645,903 shares, or 45.38%, out of the total paid-up registered shares of 999,505,640 shares.

4. History of Capital Increases and Dividend Payments in the Last 3 Years

4.1 Significant History of Capital Increases

Effective Date	Type of Transaction	Call-up Shares (Changed) (Shares)	Paid-up Shares (Shares)	Par Value (Baht per share)
April 24, 2025	Private Placement	19,999,992	999,505,640	0.25
April 1, 2025	Private Placement	20,000,000	979,505,648	0.25

4.2 Dividend Payment History

Fiscal Year	Dividend (per share)	Unit	Dividend Payment Date	Type
January 1, 2024 - December 31, 2024	No dividend due to a loss in performance			
January 1, 2023 - December 31, 2023	No dividend due to a loss in performance			
January 1, 2022 - December 31, 2022	0.01	Baht	May 19, 2023	Dividend

5. Subsidiaries, Affiliates and Joint Ventures Information

Company Name and Location Headquarters	Business Type	Paid-up Capital (Million Baht)	Shareholding Percentage (%)	Investment (Million Baht)
Subsidiaries				
VV Decor Co., Ltd.	Supplier of surface-coated paper	1.00	99.95	1.00
ECF Holdings Co., Ltd.	Supplier of furniture	45.00	94.44	42.50
ECF Power Co., Ltd.	Renewable energy business	909.283	99.99	909.283

Company Name and Location Headquarters	Business Type	Paid-up Capital (Million Baht)	Shareholding Percentage (%)	Investment (Million Baht)
Subsidiaries				
Planet Board Co., Ltd.	MDF manufacturer (No commercial revenue currently)	50.00	57.00	7.125
VV Rich Co., Ltd.	Cultivation and distribution of agricultural products (No commercial revenue currently)	1.00	99.97	1.00
ECF Design Co., Ltd.	Supplier of furniture	7.00	50.9970	3.570
Affiliates				
Green Earth Power (Thailand) Co., Ltd.	Investor in a 220 MW solar power plant project in Myanmar through 100% ownership of GEP Myanmar Co., Ltd., the only entity involved.	2,252.72	20.00	894.90

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Section 3:
Financial Information for the Past 3 Years per Consolidated Financial Statements

Summary of Financial Position Statement

Unit: Million Baht

Financial Position Statement	December 31, 2022	December 31, 2023	December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Assets			
Cash and Cash Equivalents	14.31	20.09	5.76
Trade Receivables and Other Current Receivables - Net	661.22	489.31	448.24
Other Persons or Entities	618.80	422.56	442.19
Related Persons or Entities	42.42	66.75	6.05
Short-term Loans and Accrued Interest Receivables	138.50	138.50	104.80
Other Persons or Entities	40.00	40.00	40.00
Related Persons or Entities	98.50	98.50	64.80
Inventories - Net	1,277.15	1,229.75	1,164.61
Total Current Assets	2,091.18	1,877.65	1,723.42
Restricted Financial Institution Deposits - Non-Current	52.08	52.21	52.30
Non-Current Trade Receivables and Other Non-Current Receivables - Net	N/A	129.12	105.44
Non-Current Receivables	N/A	129.12	105.44
Investments in Subsidiaries, Associates, and Joint Ventures Recorded Using the Equity Method - Net	865.88	880.76	898.07
Land, Buildings, and Equipment - Net	703.61	819.33	875.47
Right-of-Use Assets - Net	14.54	37.83	37.38
Intangible Assets - Net	0.95	2.72	2.03
Other Intangible Assets	0.95	2.72	2.03
Deferred Income Tax Assets	12.62	57.12	120.23
Other Non-Current Assets	247.25	177.20	65.82
Total Non-Current Assets	1,896.92	2,156.28	2,156.75
Total Assets	3,988.10	4,033.92	3,880.17

Financial Position Statement	December 31, 2022	December 31, 2023	December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Liabilities			
Overdrafts and Short-Term Loans from Financial Institutions	872.74	841.33	902.69
Trade Payables and Other Current Liabilities	239.56	406.10	424.84
Other Persons or Entities	238.32	403.69	400.69
Related Persons or Entities	1.24	2.41	24.16
Short-Term Borrowings	143.92	220.26	433.31
Related Persons or Entities	0.00	65.36	55.13
Current Portion of Long-Term Liabilities Due Within One Year	576.44	643.83	918.86
Debentures	535.03	606.04	879.41
Other Current Portion of Long-Term Liabilities Due Within One Year	41.41	37.78	39.45
Lease Liabilities - Current Portion	6.47	14.31	10.07
Accrued Corporate Income Tax Payable	2.93	0.37	0.66
Total Current Liabilities	1,842.06	2,126.20	2,690.44
Long-Term Liabilities - Portion Due After One Year	752.32	688.03	205.91
Debentures	638.70	590.86	100.64
Long-Term Liabilities - Portion Due After One Year - Other	113.62	97.16	105.27
Lease Liabilities - Portion Due After One Year	7.59	14.03	11.18
Employee Benefit Liabilities - Non-Current	16.27	17.48	22.52
Deferred Income Tax Liabilities	3.25	8.43	6.36
Total Non-Current Liabilities	779.43	727.98	245.97
Total Liabilities	2,621.49	2,854.17	2,936.41

Financial Position Statement	December 31, 2022	December 31, 2023	December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Shareholders' Equities			
Registered Capital	287.85	287.85	359.81
Registered Ordinary Shares	287.85	287.85	359.81
Issued and Paid-Up Capital	239.87	239.88	239.88
Paid-Up Ordinary Shares	239.87	239.88	239.88
Share Premium (Above or Below Par Value)	768.34	768.37	768.37
Share Premium (Above or Below Ordinary Share Par Value)	768.34	768.37	768.37
Retained Earnings (Profit or Loss)	519.68	365.20	133.16
Retained Earnings - Appropriated	28.95	28.95	28.95
Legal Reserve	28.95	28.95	28.95
Retained Earnings (Profit or Loss) - Unappropriated	490.73	336.25	104.21
Other Components of Shareholders' Equity	-184.39	-189.68	-191.97
Other Components of Shareholders' Equity - Others	-184.39	-189.68	-191.97
Total Equity of the Parent Company	1,343.50	1,183.77	949.44
Non-Controlling Interests	23.11	-4.02	-5.68
Total Equity	1,366.61	1,179.75	943.76
Total Liabilities and Equity	3,988.10	4,033.92	3,880.17

Summary of Statement of Comprehensive Income

Unit: Million Baht

Statement of Comprehensive Income	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Comprehensive Income			
Revenue from Business Operations	1,418.93	1,374.50	1,345.82
Revenue from Sales	1,418.93	1,374.50	1,345.82
Interest and Dividend Income	13.73	27.28	23.63
Interest Income	13.73	27.28	23.63
Other Income	30.74	14.73	15.89
Total Revenue	1,463.40	1,416.51	1,385.34
Costs	1,075.42	1,127.04	1,215.84
Cost of Sales	1,075.42	1,127.04	1,215.84
Selling and Administrative Expenses	214.13	281.01	267.10
Selling Expenses	65.96	96.94	95.79
Administrative Expenses	148.17	184.08	171.31
(Reversal) Expected Credit Losses	4.46	11.65	38.89
Other Expenses	0.00	16.27	0.00
Total Costs and Expenses	1,294.01	1,435.97	1,521.83
Share of Profit (Loss) from Investments Using the Equity Method	28.20	16.61	19.35
Other Profit (Loss)	-0.81	1.02	1.71
Profit (Loss) from Foreign Exchange	-0.81	1.02	1.71
Profit (Loss) Before Financial Costs and Income Tax	196.78	-1.84	-115.43
Financial Costs	158.47	181.72	180.67
Income Tax	1.12	-37.58	-63.42
Profit (Loss) from Continuing Operations	37.19	-145.98	-232.68
Net Profit (Loss) for the Period	37.19	-145.98	-232.68
Net Profit (Loss) for the Period / Profit (Loss) from Continuing Operations	37.19	-145.98	-232.68

Statement of Comprehensive Income	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Comprehensive Income			
Share of Other Comprehensive Income (Loss) in Subsidiaries, Associates, and Joint Ventures (Under the Equity Method) for Items Subsequently Reclassified to Profit or Loss	17.88	-5.29	-0.67
Share of Other Comprehensive Income (Loss) in Subsidiaries, Associates, and Joint Ventures (Under the Equity Method) for Items Not Subsequently Reclassified to Profit or Loss	0.00	0.53	-2.29
Total Comprehensive Income (Loss) for the Period	13.73	27.28	23.63
Allocation of Net Profit (Loss): Shareholders of the Parent Company	17.88	-4.76	-2.96
Allocation of Net Profit (Loss): Non-Controlling Interests	55.07	-150.74	-235.63
Allocation of Total Comprehensive Income (Loss): Shareholders of the Parent Company	37.46	-144.46	-231.37
Allocation of Total Comprehensive Income (Loss): Non-Controlling Interests	-0.27	-1.52	-1.31
Basic Earnings (Loss) Per Share (Baht/Share)	55.34	-149.22	-234.33
Diluted Earnings (Loss) Per Share (Baht/Share)	-0.27	-1.52	-1.31
Earnings Before Interest, Tax, Depreciation, and Amortization (EBITDA)	0.04	-0.15	-0.24
Operating Profit (Loss)	0.04	-0.15	-0.24
Profit (Loss) from Continuing Operations	244.78	38.12	-71.45
Total Comprehensive Income (Loss) for the Period	129.37	-33.55	-137.12
Allocation of Net Profit (Loss): Shareholders of the Parent Company	37.99	-147.00	-234.39

Summary of Statement of Cash Flow

Unit: Million Baht

Statement of Cash Flow	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Cash Flow			
Net Profit (Loss) for the Period / Parent Company	37.19	-145.98	-232.68
Depreciation and Amortization	48.00	39.96	43.98
(Reversal) Expected Credit Losses	4.46	11.65	38.89
(Reversal) Loss from Inventory Write-Down	6.30	45.73	22.01
Share of (Profit) Loss from Investments Using the Equity Method	-28.20	-16.61	-19.35
(Profit) Loss from Foreign Exchange	0.79	1.13	-0.29
(Profit) Loss from Changes in Fair Value of Other Financial Instruments	-0.57	0.00	0.03
(Profit) Loss from Sale and Disposal of Fixed Assets	-0.25	19.17	3.34
(Profit) Loss from Sale of Fixed Assets	-0.33	0.00	2.58
Loss from Disposal of Fixed Assets	0.08	19.17	3.34
Dividend and Interest Income	-13.73	-14.07	-20.99
Interest Income	-13.73	-14.07	-20.99
Financial Costs	157.91	181.72	180.67
Income Tax	1.12	-37.58	-63.42
Employee Benefit Expenses	1.95	1.85	4.20
Cash Received from (Used in) Operating Activities Before Changes in Operating Assets and Liabilities	214.97	86.97	-43.61
Trade Receivables and Other Receivables (Increase) Decrease	-107.60	6.36	169.89
Inventories (Increase) Decrease	31.02	-60.91	43.13

Statement of Cash Flow	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Cash Flow			
Other Operating Assets (Increase) Decrease	-0.04	-0.53	0.00
Trade Payables and Other Payables Increase (Decrease)	-56.68	120.57	13.78
Cash Received (Paid) from Operating Activities	81.49	152.46	183.19
Dividend Received	0.00	4.07	0.00
(Paid) Income Tax Refund	-3.76	-4.41	-1.34
Net Cash from (Used in) Operating Activities	77.73	148.05	181.84
Cash Paid for Investments in Subsidiaries, Associates, and Joint Ventures	0.00	-3.57	-0.25
Short-Term Loans (Increase) Decrease	-9.50	0.00	33.70
Short-Term Loans - Other Persons or Entities (Increase) Decrease	59.00	0.00	0.00
Short-Term Loans - Related Persons or Entities (Increase) Decrease	-68.50	0.00	33.70
Cash Received from Sale of Fixed Assets	0.00	20.00	4.66
Land, Buildings, and Equipment	0.00	20.00	4.66
Cash Paid for Purchase of Fixed Assets	-188.94	-89.82	-90.43
Land, Buildings, and Equipment	-188.94	-89.82	-90.29
Right-of-Use Assets	0.00	0.00	-0.14
Restricted Financial Institution Deposits (Increase) Decrease	-0.13	-0.13	-0.10
Interest Received	16.35	16.32	8.82
Other Items (Investing Activities)	17.86	0.00	-0.36
Net Cash from (Used in) Investing Activities	-150.85	-10.78	-75.15

Statement of Cash Flow	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Cash Flow			
Overdrafts and Short-Term Loans from Financial Institutions (Increase) Decrease	90.41	-31.00	61.39
Increase (Decrease) in Short-Term Borrowings	-116.00	76.10	20.00
Short-Term Borrowings - Related Persons or Entities (Increase) Decrease	0.00	65.10	-13.64
Short-Term Borrowings - Other Persons or Entities (Increase) Decrease	-116.00	11.00	223.60
Cash Received from Loans	0.00	25.00	45.11
Cash Received from Long-Term Borrowings	0.00	25.00	45.11
Cash Received from Long-Term Borrowings - Financial Institutions	0.00	25.00	15.11
Cash Received from Long-Term Borrowings - Other Persons or Entities	0.00	0.00	30.00
Cash Paid for Loan Repayments	-80.48	-45.09	-35.34
Cash Paid for Long-Term Loan Repayments	-80.48	-45.09	-35.34
Cash Paid for Lease Liabilities	-5.62	-8.14	-14.77
Cash Received from Issuance of Debt Instruments	850.00	556.50	0.00
Cash Paid for Debt Instruments	-515.55	-540.00	-220.48
Cash Received from Issuance of Equity Instruments	0.00	0.04	0.00
Dividend Payments	-15.06	-10.55	-0.59
Interest Payments	-139.68	-163.24	-160.60
Other Items (Financing Activities)	-3.00	8.89	-5.71

Statement of Cash Flow	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Statement of Cash Flow			
Net Cash from (Used in) Financing Activities	65.02	-131.49	-121.03
Net Increase (Decrease) in Cash and Cash Equivalents	-8.10	5.78	-14.33
Cash and Cash Equivalents at Beginning of Period	22.41	14.31	20.09
Cash and Cash Equivalents at End of Period	14.31	20.09	5.76

Key Financial Ratio

Key Financial Ratio	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Liquidity Ratio			
Liquidity Ratio (times)	1.14	0.88	0.64
Quick Liquidity Ratio (times)	0.33	0.28	0.14
Cash Liquidity Ratio (times)	0.04	0.07	0.08
Accounts Receivable Turnover (times)	2.60	2.26	2.61
Average Collection Period (days)	140.14	161.84	139.99
Finished Goods Turnover Ratio (times)	1.96	2.04	2.21
Average Days to Sell Finished Goods (days)	186.36	179.19	164.93
Inventory Turnover Ratio (times)	0.83	0.90	1.02
Average Days to Sell Inventory (days)	439.80	405.94	359.40
Accounts Payable Turnover Ratio (times)	5.80	5.28	4.50

Key Financial Ratio	Year-ended December 31, 2022	Year-ended December 31, 2023	Year-ended December 31, 2024
	Consolidated	Consolidated	Consolidated
	Audited	Audited	Audited
Average Payment Period (days)	62.95	69.19	81.18
Cash Cycle (days)	517.00	498.58	418.21
Profitability Ratio			
Liquidity Ratio (times)	1.14	0.88	0.64
Gross Profit Margin (%)	24.21	18.00	9.66
Operating Profit Margin (%)	13.87	-0.13	-8.58
Other Income to Total Income Ratio (%)	2.10	1.04	1.15
Cash to Profit Ratio (%)	39.50	0.00	0.00
Net Profit Margin (%)	2.54	-10.50	-17.07
Return on Equity (%)	2.83	-11.43	-21.69
Financial policy ratio			
Liquidity Ratio (times)	1.92	2.42	3.11
Gross Profit Margin (%)	1.54	0.21	-0.40
Operating Profit Margin (%)	9.23	58.40	-32.12
Other Income to Total Income Ratio (%)	0.16	0.03	-0.03
Cash to Profit Ratio (%)	28.18	0.00	0.00
Efficiency ratio			
Return on Assets (%)	0.96	-3.64	-5.88
Return on Fixed Assets (%)	12.67	-13.46	-21.32
Asset Turnover Ratio (times)	0.38	0.35	0.34

Subscription Form for Newly Issued Ordinary Shares of East Coast Furnitech Public Company Limited.

Offered to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) for allocation to the Company's existing shareholders who subscribe for and are allotted newly issued ordinary shares, along with the allocation of warrants to purchase ordinary shares of the Company, Series 6 (ECF-W6), free of charge (zero baht)

The subscription ratio is 1 existing ordinary share to 20 newly issued ordinary shares at a subscription price of 0.20 baht per share, between June 30 and July 4, 2025 (total 5 business days) from 10:00 AM to 5:00 PM if subscribed at the Company, or between June 30 and July 4, 2025 (total 5 days) 24 hours a day (last day within 5:00 PM) if subscribed through the online system (E-SUB).

Subscription Submission Date

To the Board of Directors of East Coast Furnitech Public Company Limited

I (Mr. / Mrs. / Miss / Juristic Person) Date of birth Nationality
Gender Occupation Address No Alley..... Road Sub-district.....
District Province Postal Code Country.....
Telephone number Taxpayer Identification Number..... Tax payment type ☐ Withholding tax ☐ Non - withholding tax

☐ Thai Individuals, National Identification Card Number ☐ Foreign Individuals, Passport Number
☐ Thai Juristic Person, Legal Entity Registration Number ☐ Foreign Juristic Person, Legal Entity Registration Number.....

Please attach evidence supporting the exercise of rights with a signed copy certifying that it is a true copy

According to the register of shareholders of the newly issued ordinary share issuer as of June 16, 2025 (Record Date), I hold shares of the newly issued ordinary share issuer.
According to shareholder registration number Therefore, I have the right to subscribe for newly issued ordinary shares in the total amount of Unit
For this reason, I would like to exercise my right to purchase the Company's newly issued ordinary shares as detailed below.

	Number of newly issued ordinary shares desired to subscribe (shares)	Offering price (baht per share)	Amount paid (baht)
1. Subscription according to rights		0.20	
2. Subscription less than rights		0.20	
3. Subscription in excess of rights (specify only excess)		0.20	

Note: The subscription and payment by the subscriber must be in accordance with the details and conditions specified in this Notification of Allocation of Newly Issued Ordinary Shares, and the subscriber agrees and acknowledges that East Coast Furnitech Public Company Limited ("the Issuer of Newly Issued Ordinary Shares") has the right to refuse to accept the subscription of newly issued ordinary shares if the subscriber violates such details and conditions.

Along with this, I would like to send the payment for the subscription of the newly issued ordinary shares by (choose one of the following) method:

☐ Bank Transfer: To the account named "EAST COAST FURNITECH PCL", account number 329-3-03799-4, Current Account, Bangkok Bank Public Company Limited, Klaeng Branch.
(Please attach evidence) Dated Amount baht.
☐ Bank Check ☐ Draft (collectible nationwide)
Check / Draft No Date.....
Bank Branch..... Amount..... baht.

Payable to "EAST COAST FURNITECH PCL".

(In the case of a check, draft, bill of exchange, or bank payment order, the money must be able to be collected from a clearinghouse in Bangkok within 1 business day from the date on the check / draft / bill of exchange).

If I am allotted such Newly Issued Ordinary Shares, I agree to proceed as follows (choose one option for subscribing to Newly Issued Ordinary Shares)

☐ Issue the allotted newly issued ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for the depositor" and arrange for the Company to allocate ECF-W6 in the securities depository account, where the name of the shareholder allotted newly issued ordinary shares and ECF-W6 must match the name of the securities trading account in which the shareholder intends to deposit the newly issued ordinary shares and ECF-W6.
Securities company name Participant No. Deposit the newly issued ordinary shares with Thailand Securities Depository Co., Ltd. for the depositor.
For deposit into securities trading account number which I have with that company.
☐ Deposit shares into the issuer's account, by issuing shares for the allotted shares in the name of "Thailand Securities Depository Co., Ltd. for the depositor" and depositing the shares with Thailand Securities Depository Co., Ltd. into the issuer's account, Participant No. 600, for me. **Note:** Subscribers who wish to deposit securities into the Issuer Account and those subject to FATCA and/or CRS regulations as tax residents in a contracting country must complete additional documentation for security subscription and FATCA status verification and/or being a tax resident in a contracting country under CRS criteria and submit them along with this share subscription form. (For subsequent withdrawal as physical share certificates, the subscriber must pay fees as determined by Thailand Securities Depository Co., Ltd.).
☐ Issue the allotted share certificates in my name. I hereby authorize the Company to take any action to prepare and deliver the share certificates to me within 15 days from the closing date of the subscription. And arrange for the Company to allocate ECF-W6 in the securities depository account, where the name of the shareholder allotted ECF-W6 must match the name of the securities trading account in which the shareholder intends to deposit ECF-W6.
Securities company name: Participant No. Deposit ECF-W6 with Thailand Securities Depository Co., Ltd. for the depositor.
For deposit into securities trading account number which I have with that company

***** In case of wanting to issue newly issued ordinary share certificates and ECF-W6 certificates, there is no need to fill in the depository member number and securities trading account number.**

I hereby certify that I will accept the said number of shares, or the number allotted by you and will not cancel this share subscription. I agree to receive a refund in the event that my subscription is rejected. I agree to be bound by the terms, conditions, and any statements in the Notification of Allocation of Newly Issued Ordinary Shares, including the memorandum and articles of association of the Company as they currently exist and/or which may be amended in the future.

I agree and consent to financial institutions (including securities companies and/or any other juristic persons) with which I conduct financial transactions to disclose information related to my identification and/or my identity to the issuer of newly issued ordinary shares, in order to comply with relevant anti-money laundering laws.

I understand the nature of the risks of investing in newly issued ordinary shares and acknowledge the risks that may occur. I have exercised careful discretion in considering the investment risks by thoroughly studying and understanding the risks of investing in such newly issued ordinary shares. I have made the decision to invest in the newly issued ordinary shares by myself, without any invitation or inducement from any person or officer. If any damage occurs from the decision to invest in the newly issued ordinary shares, the issuer of the newly issued ordinary shares or the officer receiving the subscription form for the newly issued ordinary shares shall not be responsible for such damage. I hereby certify and agree that I will purchase the newly issued ordinary shares in the subscribed amount or in the amount allocated by the issuer of the newly issued ordinary shares. In the event that the issuer of the newly issued ordinary shares rejects the subscription, whether in whole or in part, I agree to accept a refund of the subscription fee (without interest and/or any damages) and will not change or cancel the subscription for the newly issued ordinary shares, whether in whole or in part. I acknowledge that the issuer of the newly issued ordinary shares has been granted permission to offer the newly issued ordinary shares to the Company's existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering) and/or may be amended in the future, and any statements in the notification of allocation for the offering of such newly issued ordinary shares in all respects.

I have completed the Suitability Test assessment within the past 2 years from the securities company of the underwriter or from another securities company and acknowledge my acceptable risk level. (In the case that the subscriber has never completed the Suitability Test assessment or has completed the Suitability Test assessment for more than 2 years, the subscriber must complete the Suitability Test assessment along with the debenture subscription this time.)

I have completed the Know Your Customer and Due Diligence (KYC/CDD) process and have studied the information in the Newly Issued Ordinary Shares Information Summary document.

I hereby certify that I am an existing shareholder of the Company who is entitled to receive an allocation in proportion to my shareholding (Right Offering) and can access and examine information necessary for making an investment decision in the newly issued ordinary shares to be offered for sale by myself. I have acknowledged and fully understand the nature of risks and returns related to newly issued ordinary shares.

I have received all documents relating to the offering of such newly issued ordinary shares for investment decision making, namely, the notification of the allocation of newly issued ordinary shares, including other relevant documents, including a complete explanation of the nature of the product, risks, and returns from investment. In this regard, subscribers of newly issued ordinary shares may review the documents of the issuer of newly issued ordinary shares and holders of newly issued ordinary shares at the Office of the Securities and Exchange Commission, the head office of the issuer of newly issued ordinary shares, the head office of the representative of newly issued ordinary shareholders, and the head office of the registrar of newly issued ordinary shares during the business days and hours of such places.

Signed..... Subscriber of Newly Issued Ordinary Shares

(.....)

Evidence of deposit for Newly Issued Ordinary Share subscription (Subscriber please fill in this section)

Subscription number..... Date.....

East Coast Furnitech Public Company Limited has received money from (name according to the subscription form) to subscribe for the Company's newly issued ordinary shares.

☐ Complete ☐ Incomplete

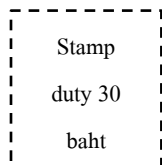
Number of newly issued ordinary shares..... shares, offering price 0.20 baht per share, amount baht, paid as:

- ☐ Bank Transfer: Bank..... Dated Amount baht. Please attach evidence.
- ☐ Bank check ☐ Draft: Check / Draft No. Date Bank Branch Amount..... Baht

Signed Authorized Officer

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	บริษัทหลักทรัพย์ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ ฟาย จำกัด (มหาชน) Pi Securities Public Company Limited	034	บริษัทหลักทรัพย์ฟิเลียป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO., LTD.
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO., LTD	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียตนาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส อินเตอร์เนชั่นแนล (ประเทศไทย) จำกัด Cgs International Securities (Thailand) Company Limited	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO., LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แอนด์ คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด LIBERATOR SECURITIES CO., LTD.
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO., LTD.	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
016	บริษัทหลักทรัพย์ ธนชาด จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES CO., LTD.	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
026	บริษัทหลักทรัพย์ยูไอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO., LTD.	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED)
026	บริษัทหลักทรัพย์ยูไอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO., LTD.	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB-BROKER			
251	บริษัท ฮั่วเซ่งเฮง โกลด์ ฟิวเจอร์ส จำกัด HUASENGHENG GOLD FUTURES CO., LTD.	256	บริษัทหลักทรัพย์ที่ปรึกษาการลงทุน คลาสสิก ออสสิริส จำกัด Classic ausiris investment advisory securities Co., Ltd.
252	บริษัท วายแอลจี บูลเลี่ยน แอนด์ ฟิวเจอร์ส จำกัด YLG Bullion & Futures Co., Ltd	258	บริษัท หลักทรัพย์ เคเคพี ไดม์ จำกัด KKP DIME SECURITIES COMPANY LIMITED
CUSTODIAN			
236	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	402	ธนาคารกสิกรไทย จำกัด (มหาชน) เพื่อตราสารหนี้ KASIKORNBANK PUBLIC COMPANY LIMITED (BOND)
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	403	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) (เพื่อการบริหารเงิน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
301	ธนาคารซีทีเอ็มแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	404	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) เพื่อบริหารการเงิน THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED FOR TREASURY
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO., LTD.	405	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เพื่อฝ่ายปฏิบัติการบริหารเงิน CIMB THAI BANK PCL FOR TREASURY OPERATIONS DEPT.

BROKER			
Participant No.	Company Name	Participant No.	Company Name
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	407	ธนาคาร ซูมิโตโม มิตซูบิ แบงกิง คอร์ปอเรชั่น SUMITOMO MITSUI BANKING CORPORATION
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	408	ธนาคารออมสิน GOVERNMENT SAVINGS BANK
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO., LTD.	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)-เพื่อบริหารการเงิน BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	411	ธนาคารกรุงเทพ จำกัด (มหาชน) BANGKOK BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO., LTD.	412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited
316	ธนาคารไชนีส (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	413	ธนาคารมิซูโฮ จำกัด สาขากรุงเทพฯ MIZUHO BANK, LIMITED BANGKOK BRANCH
318	บริษัท ดอยช์ ทรัสต์รี จำกัด DEUTSCHE TRUSTEE COMPANY LIMITED	415	ธนาคารแห่งอเมริกา เนชั่นแนล แอสโซซิเอชั่น BANK OF AMERICA, NATIONAL ASSOCIATION
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ – เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESSELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	416	ธนาคารดอยช์แบงก์ สาขากรุงเทพฯ DEUTSCHE BANK AG BANGKOK BRANCH
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	417	ธนาคาร อาร์ เอช บี จำกัด RHB BANK BERHAD
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	418	ธนาคารบีเอ็นพี พารีบาส์ BNP PARIBAS
329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	420	ธนาคารเพื่อการเกษตรและสหกรณ์การเกษตร BANK FOR AGRICULTURE AND AGRICULTURAL CO-OPERATIVES
330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.-BOND	421	ธนาคารอาคารสงเคราะห์ GOVERNMENT HOUSING BANK
334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	424	ธนาคารอิสลามแห่งประเทศไทย ISLAMIC BANK OF THAILAND
336	ธนาคารเกียตรินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	426	ธนาคารโอเวอร์ซี-ไชนีส แบงกิง คอร์ปอเรชั่น จำกัด สาขากรุงเทพฯ Oversea-Chinese Banking Corporation LTD. Bangkok Branch
339	ธนาคาร ทีสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	427	ธนาคารซูมิโตโม มิตซูบิ ทรัสต์ (ไทย) จำกัด (มหาชน) SUMITOMO MITSUI TRUST BANK (THAI) PCL.
340	ธนาคาร เจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)	429	ธนาคาร เมกะ สากลพาณิชย์ จำกัด (มหาชน) MEGA INTERNATIONAL COMMERCIAL BANK PUBLIC COMPANY LIMITED
343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED	430	บริษัทเงินทุน แอดวานซ์ จำกัด (มหาชน) ADVANCE FINANCE PUBLIC COMPANY LIMITED
344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จก.(มหาชน)เพื่อรับฝากทรัพย์สิน PST FOR CUSTODIAN	431	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) (เพื่อลูกค้า) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
346	ธนาคารแลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES BANK PUBLIC COMPANY LIMITED	432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) – เพื่อพันธบัตร Bank of Ayudhya Public Company Limited - For Bond
347	ธนาคารเกียตรินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited	433	ธนาคารออมสินเพื่อรับฝากทรัพย์สิน Government Saving Bank For Custody
348	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด เพื่อรับฝากทรัพย์สิน TRINITY SECURITIES COMPANY LIMITED FOR CUSTODY	512	ธนาคารพัฒนาวิสาหกิจขนาดกลางและขนาดย่อมแห่งประเทศไทย (เพื่อบัญชีตราสารหนี้) SMALL AND MEDIUM ENTERPRISE DEVELOPMENT BANK OF THAILAND
349	บริษัทหลักทรัพย์ เคพีเอ็ม จำกัด KPM Securities Company Limited	513	ธนาคารเกียตรินาคินภัทร จำกัด (มหาชน)-บริหารเงิน Kiatnakin Phatra Bank Public Company Limited-Treasury
350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED	517	สหกรณ์ออมทรัพย์ ปตท. จำกัด PTT SAVING AND CREDIT COOPERATIVE, LIMITED.
351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด Wealth Magik Securities Company Limited	518	ธนาคาร แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES BANK PUBLIC COMPANY LIMITED
352	บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BLUEBELL SECURITIES COMPANY LIMITED	520	บริษัท หลักทรัพย์จัดการกองทุน วรณ จำกัด ONE ASSET MANAGEMENT LIMITED
521	บริษัทหลักทรัพย์จัดการกองทุน ทหารไทย จำกัด TMB Asset Management Co., Ltd.	522	สหกรณ์ออมทรัพย์พนักงานไออาร์พีซี จำกัด EMPLOYEE IRPC GROUP SAVING AND CREDIT COOPERATIVE LIMITED
524	สถาบันคุ้มครองเงินฝาก DEPOSIT PROTECTION AGENCY	525	บริษัทหลักทรัพย์จัดการกองทุน กรุงไทย จำกัด (มหาชน) KRUNG THAI ASSET MANAGEMENT PCL.
528	สหกรณ์ออมทรัพย์พนักงานบริษัท เบอร์ลี ยูคเกอร์ จำกัด BJC Staff Savings Cooperative Ltd.	529	บริษัทหลักทรัพย์จัดการกองทุนรวม เมย์แบงก์ (ประเทศไทย) จำกัด MAYBANK ASSET MANAGEMENT (THAILAND) CO., LTD.
532	บริษัทหลักทรัพย์จัดการกองทุน บางกอกแคปปิตอล จำกัด BANGKOK CAPITAL ASSET MANAGEMENT COMPANY LIMITED	534	บริษัทหลักทรัพย์จัดการกองทุน ยูโอบี (ประเทศไทย) จำกัด UOB ASSET MANAGEMENT (THAILAND) COMPANY LIMITED
900	ศูนย์รับฝากหลักทรัพย์ไต้หวัน Taiwan Depository & Clearing Corporation		



Power of attorney
for the Subscription of Newly Issued Ordinary Shares of
East Coast Furnitech Public Company Limited (the “Company”)

Date Month Year

I ☐ Mr ☐ Mrs ☐ Miss ☐ Juristic Person ☐ National ID card or
☐ Alien certification ☐ Passport ☐ Juristic Person registration No.
address according to the list of shareholders as shown in the shareholder register book on the Record Date for determining the
list of shareholders entitled to receive the allotment of Newly Issued Ordinary Shares offered to existing shareholders in
proportion to their shareholding (Right Offering) on June 16, 2025 (Record Date), Nationality, Phone number
.....,

I have existing ordinary shares according to the list of shareholders whose names appear in the shareholder register on the record
date for determining the list of shareholders entitled to receive the Newly Issued Ordinary Shares offered to existing shareholders
in proportion to their shareholding (Right Offering) on June 16, 2025 (Record Date) in the amount of shares,
have the right to subscribe for Newly Issued Ordinary Shares in the amount of units and wish to grant power of
attorney to

☐ Mr ☐ Mrs ☐ Miss Nationality Age years
National ID card Address No. Village/Building
Alley Road Sub-district District
Country Postal code (“**Authorized Person**”) is my true and legal authorized person, with
the power to subscribe for the Newly Issued Ordinary Shares offered to existing shareholders in proportion to their shareholding
(Right Offering) (“**Subscription**”) in the amount of units, including the power to sign, certify
and amend the text in the subscription form relating to the subscription, to make any payment relating to the subscription, to
provide information and to sign, certify and amend any matters relating to the subscription, as well as to perform any actions
relating to the subscription on my behalf until completion.

Furthermore, any business and any actions that the authorized person has performed within the scope of the authorization under
this power of attorney shall be deemed as if performed by me personally and shall be binding on me in all respects.

Enclosure 4

Signed _____ Grantor

$$\left(\begin{array}{c} \text{ } \end{array} \right)$$

Signed _____ Authorized Person

$$\left(\begin{array}{c} \text{ } \\ \text{ } \\ \text{ } \end{array} \right)$$

Signed _____ Witness _____

$$\left(\begin{array}{c} \text{ } \end{array} \right)$$

Signed _____ Witness _____

$$\left(\begin{array}{c} \vdots \\ \vdots \\ \vdots \end{array} \right)$$



แบบสอบถามเพื่อหาข้อบ่งชี้การเป็นบุคคลสหรัฐ (บุคคลและนิติบุคคล)
เฉพาะผู้ประสงค์นำหลักทรัพย์ฝากเข้าบัญชีผู้ออกหลักทรัพย์ (Issuer Account)

วันที่.....

ข้าพเจ้า

บัตรประจำตัวประชาชน/หนังสือเดินทาง/ทะเบียนนิติบุคคล เลขที่

สำหรับบุคคลธรรมดา

- | | | |
|-------------------------------------------------------|-------------------------------|---------------------------------|
| 1. เกิดในสหรัฐอเมริกา | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |
| 2. เป็นพลเมืองอเมริกันหรือมีสัญชาติที่ 2 เป็นอเมริกัน | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |
| 3. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |

* หากท่านตอบว่า “ใช่” ในข้อใดข้อหนึ่ง แสดงว่าท่านมีข้อบ่งชี้ว่าอาจเป็นบุคคลสัญชาติอเมริกันตามกฎหมาย FATCA TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ดังนั้น ขอให้ท่านโปรดเลือกวิธีรับหลักทรัพย์โดยวิธีอื่นแทน

สำหรับนิติบุคคล

- | | | |
|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------|
| 1. เป็นนิติบุคคลที่จดทะเบียนในประเทศสหรัฐอเมริกา | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |
| 2. เป็นสถาบันการเงิน ภายใต้ข้อกำหนดของ FATCA | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |
| หาก “ใช่” โปรดกรอกหมายเลข GIIN □□□□□□.□□□□□□.□□.□□□□ และระบุประเภท <input type="checkbox"/> PFFI, <input type="checkbox"/> RDCFFI | | |
| 3. เป็นนิติบุคคลที่มีรายได้จากการลงทุน/รายได้ทางอ้อมตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้รวม | <input type="checkbox"/> ใช่* | <input type="checkbox"/> ไม่ใช่ |
| หรือมีทรัพย์สินที่ก่อให้เกิดรายได้ดังกล่าวตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์รวม ในรอบบัญชีปีล่าสุด | | |

* หากท่านตอบว่า “ใช่” ในข้อ 1 และ/หรือข้อ 3 แสดงว่าท่านมีข้อบ่งชี้ว่าอาจเป็นนิติบุคคลสัญชาติอเมริกันตามกฎหมาย FATCA TSD ขอสงวนสิทธิ์ไม่รับฝากหลักทรัพย์ของท่านเข้าบัญชีบริษัทผู้ออกหลักทรัพย์ ดังนั้น ขอให้ท่านโปรดเลือกวิธีรับหลักทรัพย์โดยวิธีอื่นแทน

ข้าพเจ้าขอรับรองว่าข้อความตามที่ระบุไว้ข้างต้นเป็นความจริง หากการฝากหลักทรัพย์เข้าบัญชีบริษัทผู้ออกหลักทรัพย์ก่อให้เกิดความเสียหายใด ๆ ขึ้นแก่ศูนย์รับฝากหลักทรัพย์ไม่ว่าด้วยประการใด ๆ ข้าพเจ้ายอมรับผิดชอบและชดเชยค่าเสียหายให้แก่ศูนย์รับฝากหลักทรัพย์จนครบถ้วน นอกจากนี้ ข้าพเจ้ารับทราบว่าศูนย์รับฝากหลักทรัพย์อาจเปิดเผยข้อมูลปรากฏในเอกสารนี้ให้แก่กรมสรรพากรหรือหน่วยงานอื่นที่มีอำนาจตามกฎหมายหรือมีข้อตกลงกับศูนย์รับฝากหลักทรัพย์ในการขอเรียกดูข้อมูลดังกล่าวได้

ลงชื่อ ผู้ถือหลักทรัพย์
(.....) โทรศัพท์

แบบสอบถามสำหรับตรวจสอบสถานะ FATCA (FATCA STATUS) เฉพาะนิติบุคคล

ส่วนที่หนึ่ง: สถานที่จดทะเบียนจัดตั้ง

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA
[]	1.1 ข้าพเจ้าเป็นนิติบุคคล ซึ่งจัดตั้งขึ้นตามกฎหมายของประเทศ: _____	U.S. Person / Non-U.S. Entity
[]	1.2 ข้าพเจ้าเป็นสาขาของนิติบุคคล โดยสำนักงานใหญ่ของสาขาจัดตั้งขึ้นตามกฎหมายของประเทศ: _____ ในกรณีที่จัดตั้งขึ้นตามกฎหมายของประเทศสหรัฐอเมริกา ข้าพเจ้าได้แนบ W-9 ไว้แล้ว (หากเป็นนิติบุคคล หรือสาขาของนิติบุคคลที่มิได้จัดตั้งขึ้นในประเทศสหรัฐอเมริกา กรุณาตอบแบบสอบถามในส่วนที่สอง นอกเหนือจากนั้นการให้คำรับรองถือว่าเสร็จสิ้น)	

ส่วนที่สอง: สถานะของนิติบุคคลตาม FATCA

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA
[]	2.1 ข้าพเจ้ามีสถานะเป็นสถาบันการเงิน ประเภท PFFI หรือ Registered Deemed-Compliant FFI โดยมีเลข GIIN ดังต่อไปนี้ _____	PFFI, RDCFFI
[]	2.2 ข้าพเจ้ามีสถานะเป็นสถาบันการเงินที่ไม่เข้าร่วม FATCA	NPFFI
[]	2.3 ข้าพเจ้ามีสถานะเป็นสถาบันการเงินประเภท Certified Deemed-Compliant FFI และได้แนบ W-8BEN-E ซึ่งแสดงสถานะดังกล่าวไว้แล้ว	CDCFFI
[]	2.4 ข้าพเจ้ามิใช่สถาบันการเงิน และเป็นบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์ หรือ เป็นบริษัทในเครือของบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์นั้น และข้าพเจ้าได้แสดงหลักฐานการมีสถานะเป็นบริษัทที่จดทะเบียนในตลาดหลักทรัพย์ หรือเป็นบริษัทในเครือของบริษัทที่จดทะเบียนซื้อขายในตลาดหลักทรัพย์ ซึ่งปรากฏอยู่ในสำเนาการเงินที่ได้แนบมาพร้อมกับเอกสารคำขออนุญาตนี้	Excepted NFFE
[]	2.5 ข้าพเจ้าเป็นองค์กรของรัฐบาล องค์กรระหว่างประเทศ หรือ ธนาคารแห่งประเทศไทย ข้าพเจ้าขอรับรองว่า ข้าพเจ้าเป็นผู้รับผลประโยชน์ของการจ่ายเงินใดๆ ที่เกี่ยวข้องกับหลักทรัพย์ที่จะซื้อขาย หรือ โอนย้ายนี้ และไม่ได้ประกอบกิจการทางการค้าในลักษณะเดียวกับบริษัทประกัน สถาบันรับฝากหลักทรัพย์ หรือ ธนาคารพาณิชย์	Exempt Beneficial Owner (EBO)
[]	2.6 ข้าพเจ้าเป็นองค์กรที่ไม่แสวงหาผลกำไร ข้าพเจ้าขอรับรองว่าข้าพเจ้าได้รับยกเว้นภาษีเงินได้นิติบุคคลภายใต้ประมวลรัษฎากรไทย	Non-Profit Organization (NPO)

แบบสอบถามสำหรับตรวจสอบสถานะ FATCA (FATCA STATUS) เฉพาะนิติบุคคล (ต่อ)

	คำรับรองสถานะ	สถานะของนิติบุคคลตาม FATCA												
[]	<p>2.7 ข้าพเจ้าเป็นบริษัทหรือห้างหุ้นส่วนที่มีใช้สถาบันการเงินซึ่งมิได้มีรายได้หลักมาจากการลงทุน</p> <p>ข้าพเจ้าขอรับรองว่าข้าพเจ้าเป็นนิติบุคคลที่ได้จัดตั้งขึ้นในสหรัฐอเมริกา และ ไม่เป็นสถาบันการเงิน และ มีเงินได้ไม่เกินกึ่งหนึ่ง ในงบการเงินปีล่าสุดที่มาจากแหล่งใดๆ ในสี่กลุ่มต่อไปนี้ และ</p> <p>มีมูลค่าทรัพย์สินในงบการเงินล่าสุดไม่เกินกึ่งหนึ่งที่สามารถก่อให้เกิดเงินได้ในสี่กลุ่มต่อไปนี้</p> <p>กลุ่มที่ 1 เงินปันผลและดอกเบี้ย</p> <p>กลุ่มที่ 2 เงินค่าเช่าและค่าสิทธิ</p> <p>กลุ่มที่ 3 ส่วนรายได้จากธุรกรรมบางประเภท</p> <ul style="list-style-type: none"> • รายได้จากการขายสินทรัพย์ที่ก่อให้เกิดเงินได้ในกลุ่มที่ 1 และ กลุ่มที่ 2 • รายได้จากสัญญาซื้อขายตราสารอนุพันธ์สินค้าโภคภัณฑ์ • รายได้จากอัตราแลกเปลี่ยน • รายได้จากสัญญาประเภท SWAP <p>กลุ่มที่ 4 รายได้จากสัญญาประกันและสัญญาบำนาญ</p> <ul style="list-style-type: none"> • รายได้ที่ได้จากเงินสำรองหากเป็นบริษัทประกัน • เงินได้จากสัญญาบำนาญ • เงินได้จากสัญญาประกัน 	Active NFFE												
[]	<p>2.8 ข้าพเจ้าเป็นบริษัทหรือห้างหุ้นส่วนที่มีใช้สถาบันการเงินซึ่งมีรายได้หลักมาจากการลงทุน</p> <p>ข้าพเจ้าขอรับรองว่าข้าพเจ้าเป็นนิติบุคคลที่ได้จัดตั้งขึ้นในสหรัฐอเมริกา และไม่เป็นสถาบันการเงิน หรือ นิติบุคคลใดๆ ดังกล่าวข้างต้น และมี เงินได้เกินกึ่งหนึ่งในงบการเงินปีล่าสุดที่มาจากแหล่งใดๆ ในสี่กลุ่มข้างต้น หรือ</p> <p>มีมูลค่าทรัพย์สินในงบการเงินล่าสุดเกินกึ่งหนึ่งที่สามารถก่อให้เกิดเงินได้ในสี่กลุ่มข้างต้นดังที่ได้กล่าวไปแล้ว</p> <p>พร้อมกันนี้ ข้าพเจ้าได้ระบุข้อมูลของผู้ถือหุ้น/เจ้าของตามรายละเอียดด้านล่าง ดังต่อไปนี้</p> <p>[] ข้าพเจ้าไม่มีผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ หรือ</p> <p>[] ข้าพเจ้ามีผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ โดยมี ชื่อ ที่อยู่ และ เลขประจำตัวผู้เสียภาษีของสหรัฐอเมริกา (U.S. Tax Identification Number: TIN) ของผู้ถือหุ้น/เจ้าของ ที่เป็นบุคคลสหรัฐฯ แต่ละราย ดังต่อไปนี้</p> <table border="1" data-bbox="165 1657 1254 1879"> <thead> <tr> <th>ชื่อ</th> <th>ที่อยู่</th> <th>เลข U.S. TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	ชื่อ	ที่อยู่	เลข U.S. TIN										Passive NFFE
ชื่อ	ที่อยู่	เลข U.S. TIN												
[]	<p>2.9 ข้าพเจ้าไม่เข้าข่ายเป็นนิติบุคคลสถานะใดๆ ตามที่ระบุข้างต้น</p>	Others												

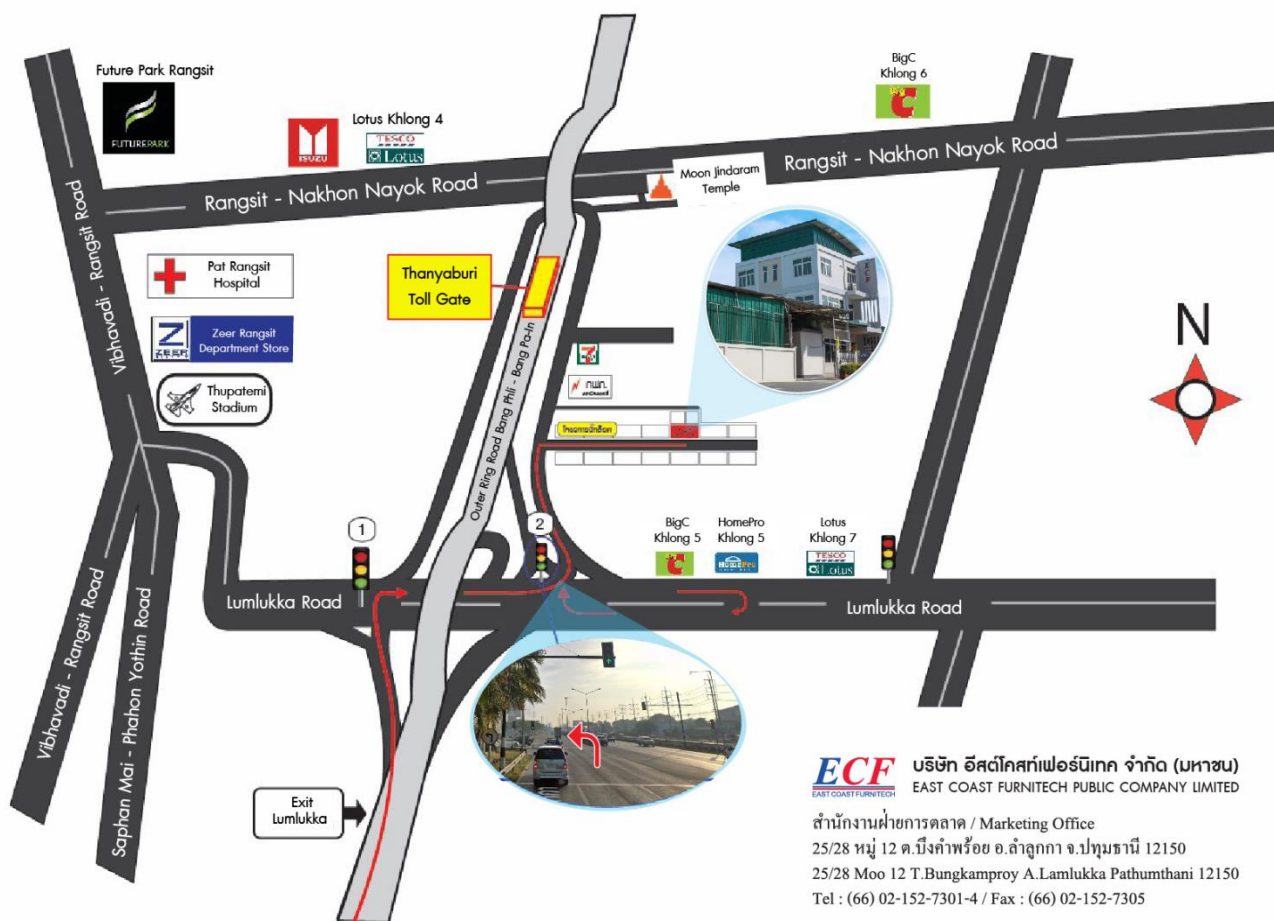
Map of Venue to send the Documents

Department of Company Secretary and Investor Relations

East Coast Furnitech Public Company Limited, Office Branch: Lamlukka

25/28, Moo 12, Tambol Buengkamproy, Amphur Lamlukka, Pathumthani Province, 12150

Tel: +662-152-7301 - 4 ext 202 or 212





Guidebook

Newly issued ordinary
shares Subscription

For Investors

1.1 Fill in "National ID / Tax ID number" to login

2.2 Click "Next"



ยินดีต้อนรับสู่ E-SUB PLATFORM

เงื่อนไขการใช้งานและบริการ และนโยบายความเป็นส่วนตัว

ข้อกำหนดและเงื่อนไข

ข้อกำหนดและเงื่อนไขนี้ (“**ข้อกำหนด**”) เป็นข้อตกลงระหว่าง บริษัท ฟินน์คอร์ป โออาร์ เทค จำกัด และ บริษัทไมเกรอ (“**บริษัท**” หรือ “**เรา**”) และ ผู้ใช้งาน (“**คุณ**”) โดยข้อกำหนดนี้จัดทำขึ้นเพื่อแจ้งให้ฝ่ายการใช้งานผลิตภัณฑ์หรือบริการเว็บไซต์ และ การเข้าร่วมกิจกรรมที่เกี่ยวข้องกับเรา (“**บริการ**”) เพื่อที่คุณจะสามารถเข้าใจบริการที่เราให้บริการต่าง ๆ ที่เรามีให้สื่อถึงบนเว็บไซต์

ขอบเขต

คุณตกลงและยินยอมปฏิบัติตามข้อกำหนดตามที่ระบุไว้ในข้อกำหนดและเงื่อนไขฉบับนี้ โดยข้อกำหนดและเงื่อนไขอาจมีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติม เราแจ้งว่าคุณได้เข้าร่วมข้อกำหนดและเงื่อนไขการใช้งานฉบับนี้โดยสมัครใจและยินยอมที่จะปฏิบัติตามเงื่อนไขของข้อกำหนดนี้ อาจส่งผลให้คุณไม่ได้รับอนุญาตในการเข้าใช้บริการบนเว็บไซต์

บัญชีผู้ใช้และสมาชิก

เมื่อคุณได้ทำการสร้างบัญชีผู้ใช้งานบนเว็บไซต์ คุณมีหน้าที่ในการรับผิดชอบต่อการกรอกข้อมูลที่ถูกต้องในใบสมัครใช้งานบัญชี การกรอกข้อมูลที่ผิดพลาดซึ่งอาจส่งผลให้เกิดการระงับการใช้งานของคุณได้ การรักษาคำมั่นสัญญาของคุณกับข้อมูลของเรานี้

เราไม่มีความสามารถในการรับผิดชอบต่อข้อมูลที่บุคคลอื่นได้โพสต์หรือใช้บนบริการ และในการนี้คุณพึงระวังที่จะไม่เปิดเผยข้อมูลส่วนบุคคลของคุณแก่ผู้อื่น การที่เราได้แจ้งให้ทราบเกี่ยวกับความเสี่ยงดังกล่าวถูกนำไปใช้โดยไม่ได้รับอนุญาต หรือเมื่อเกิดข้อผิดพลาดขึ้น ๆ โดยเราจะไม่รับผิดชอบต่อความเสียหายต่าง ๆ ที่เกิดขึ้นจากการกระทำดังกล่าวและการกระทำของคุณ เราอาจทำการระงับ บัญชีการใช้งาน หรือลบบัญชีผู้ใช้งานของคุณได้ (แล้วแต่กรณี)

ในการนี้คุณละเมิดข้อกำหนดนี้ หรือการทำการอื่นใดอันเป็นการทำลายชื่อเสียงของเรา เราสิทธิลบบัญชีของคุณได้ทันที และคุณจะไม่สามารถถกเถียงกับเราเพื่อใช้การลงโทษได้ ซึ่งเราอาจมีความจำเป็นต้องที่จะส่งทำการปิดกั้นที่อยู่อีเมล (Email Address) และที่อยู่คอมพิวเตอร์ไฟร์วอลล์ (Internet Protocol) ของคุณเพื่อนำมาใช้ในการลงระเบียบดังกล่าว

เนื้อหาของเว็บไซต์

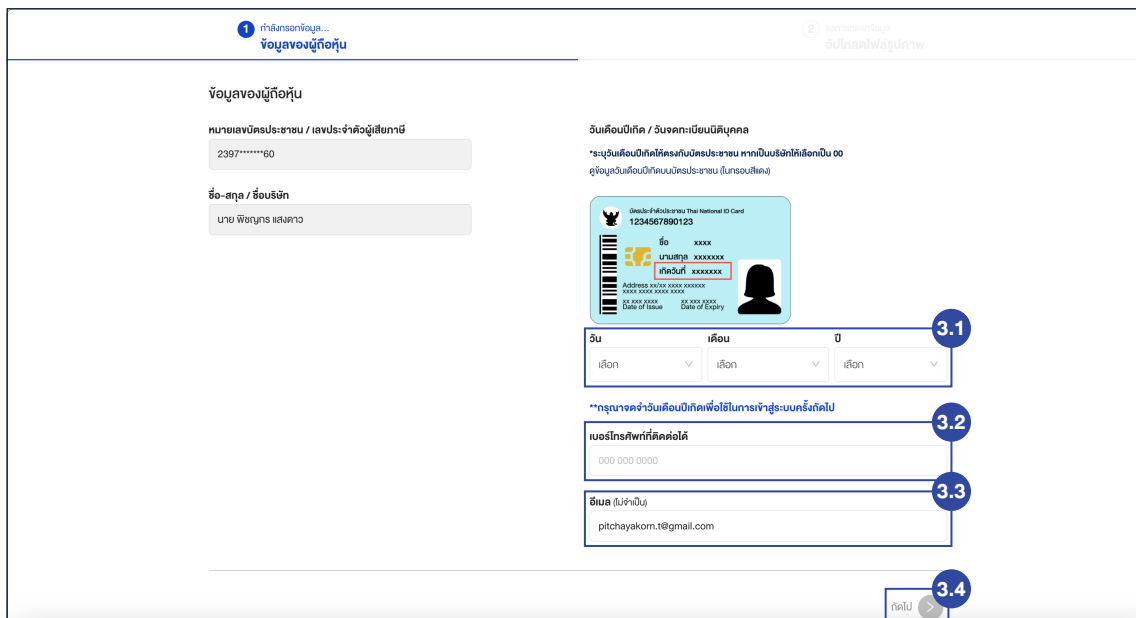
☒ ข้าพเจ้ายินยอมเงื่อนไขการใช้งานและบริการและนโยบายความเป็นส่วนตัวเป็นส่วนตัว

ถัดไป 2.2

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3. Platform will proceed to the shareholder identity verification stage (Part 1: Shareholder Information)

- 3.1 Fill in "Date of birth"
- 3.2 Fill in "Contactable telephone number"
- 3.3 Fill in "Email address (optional)"
- 3.4 Click "Next"



For Registered Users

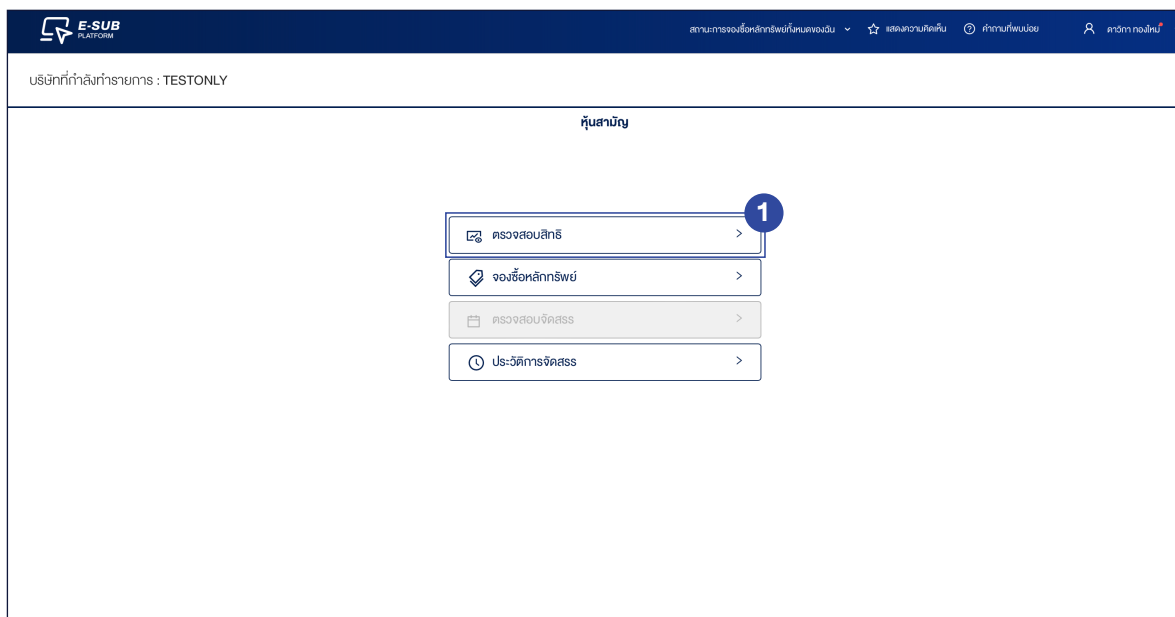
1. Accessing E-Sub platform for Right Check and Subscription

- 1.1 Fill in "National ID / Tax ID number" to login
- 1.2 Fill in "Date of birth / Juristic person registration date"
- 1.3 Click "Login"



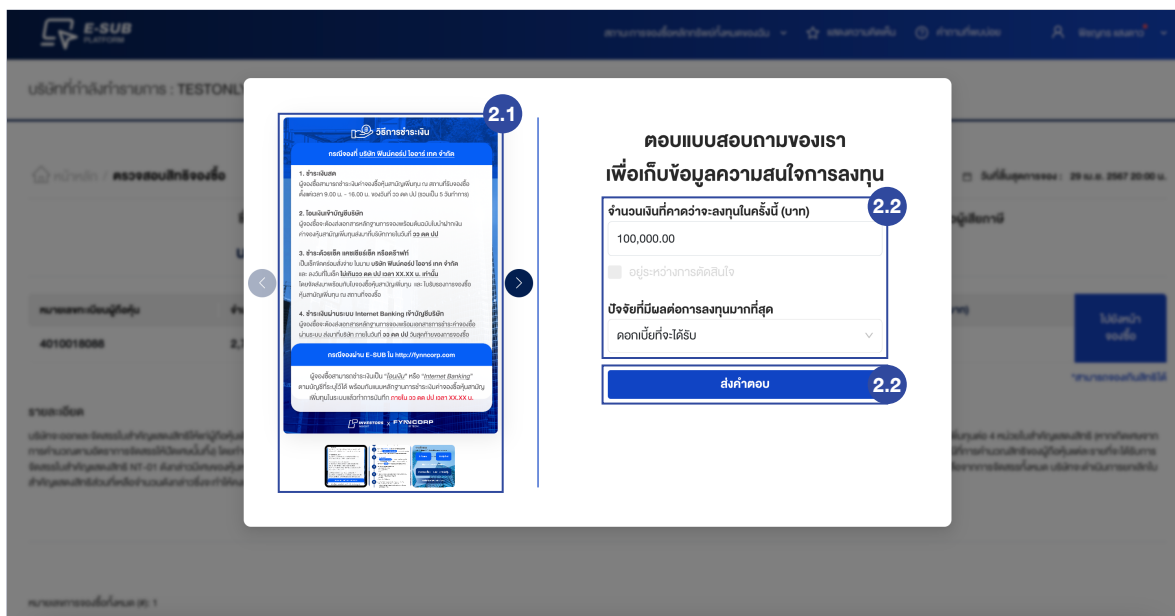
Rights check

1. Click "Rights check" for verify your rights

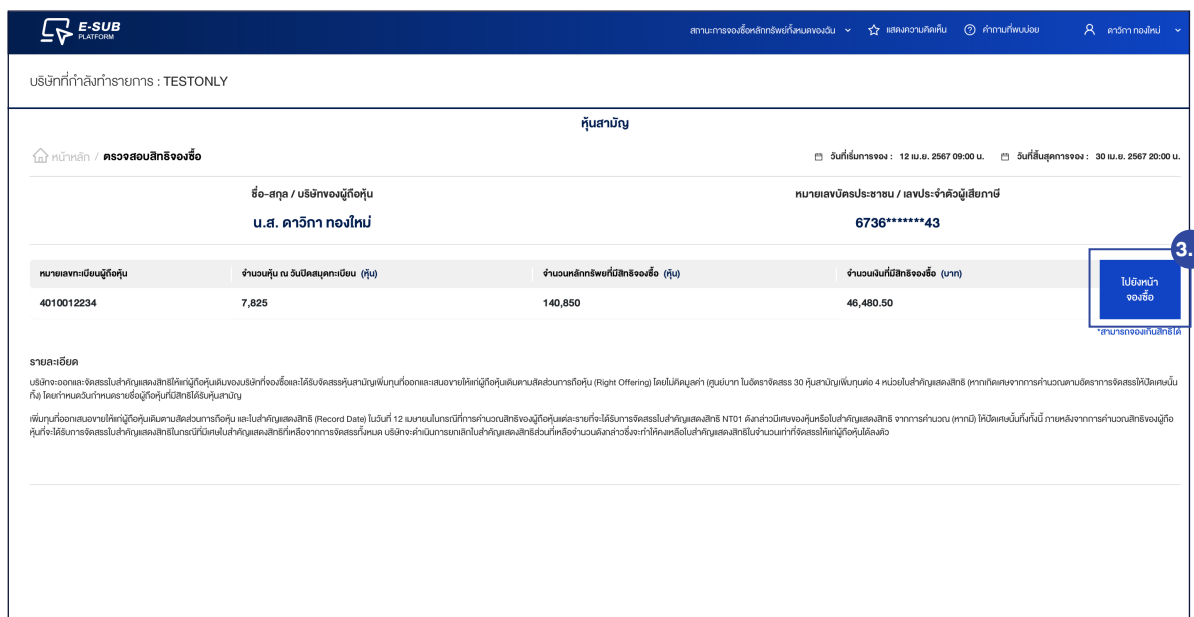


2. Questionnaire about your investment interest

- 2.1 Image will be shown displaying information about the subscription of ordinary shares, such as the subscription price, the subscription process via E-SUB, and payment methods
- 2.2 Answer questionnaire
- 2.3 Click "Submit"



3. Platform will display shareholder registration number, number of shares as of the record date (shares), number of securities you have the right to subscribe to (shares), and the total amount you have the right to subscribe to (baht). Then, click **"Go to Subscription Page"**



บริษัทที่กำลังทำการ : TESTONLY

หุ้นสามัญ

ชื่อ-สกุล / บริษัทของผู้ถือหุ้น
น.ส. คาริศา ทองใหม่

หมายเลขบัตรประชาชน / เลขประจำตัวผู้เสียภาษี
6736*****43

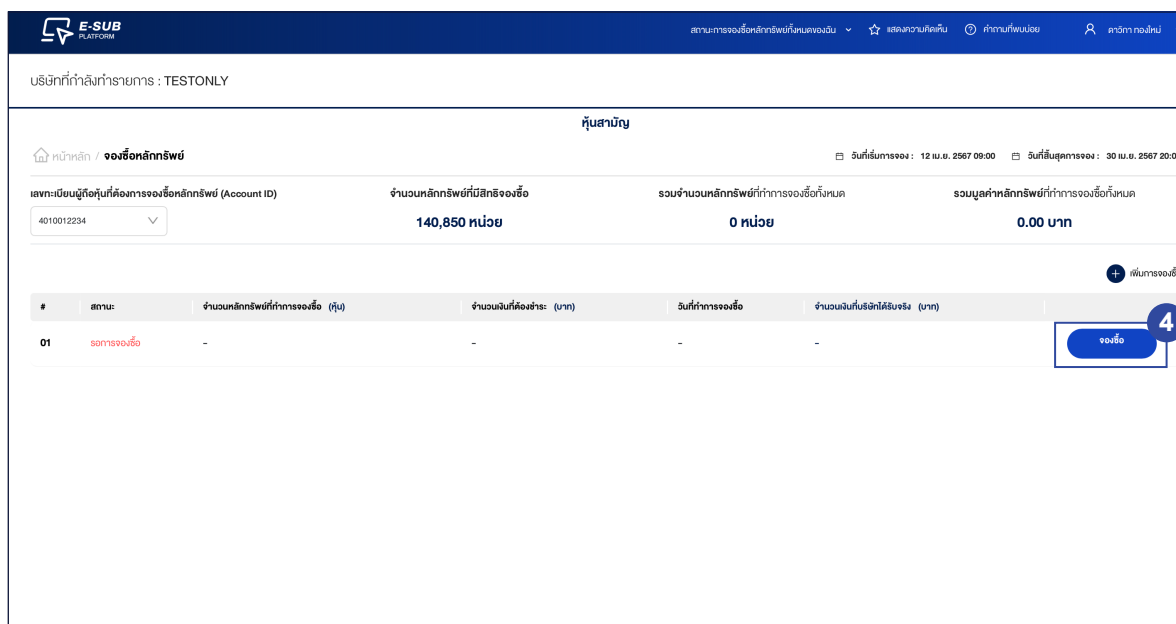
หมายเลขบัญชีผู้ถือหุ้น	จำนวนหุ้น ณ วันที่สิ้นสุดการนับ (หุ้น)	จำนวนหลักทรัพย์ที่มีสิทธิจองซื้อ (หุ้น)	จำนวนเงินที่มีสิทธิจองซื้อ (บาท)
4010012234	7,825	140,850	46,480.50

รายชื่อรายชื่อ

บริษัทจะออกใบจองซื้อหลักทรัพย์ให้แก่ผู้ถือหุ้นที่มีสิทธิจองซื้อและได้รับสิทธิจองซื้อหุ้นสามัญที่ปรากฏต่อและเสนอขายให้แก่ผู้ถือหุ้นที่มีสิทธิจองซื้อหุ้นสามัญ (Right Offering) โดยมีมูลค่า (มูลค่าหุ้น) ในอัตรา 30 หุ้นสามัญต่อหุ้น 4 หน่วยในหลักทรัพย์เสนอขาย (หากเกิดจากการคำนวณตามอัตราดอกเบี้ยที่คำนวณขึ้น) ทั้งนี้โดยคำนวณตามราคาเสนอขายหลักทรัพย์ (Record Date) ในวันที่ 12 เมษายน 2567 ในการคำนวณจำนวนหลักทรัพย์ที่จะได้รับสิทธิจองซื้อหลักทรัพย์ NT01 ค่าจำนวนหุ้นของหุ้นสามัญในหลักทรัพย์เสนอขาย จากการคำนวณ (หากมี) ให้เป็นต้นนับเป็นต้น การหลังจากการคำนวณหลักทรัพย์ของผู้ถือหุ้นที่มีสิทธิจองซื้อหลักทรัพย์ในการนับหุ้นในหลักทรัพย์เสนอขายที่ออกจากการจองซื้อหุ้นสามัญ บริษัทจะดำเนินการเสนอขายให้แก่ผู้ถือหุ้นที่มีสิทธิจองซื้อหุ้นสามัญในส่วนที่เหลือจำนวนดังกล่าวที่จะทำธุรกรรมซื้อขายในจำนวนเท่าที่ผู้ถือหุ้นที่มีสิทธิจองซื้อ

ไม่ยืนยันการจองซื้อ

4. Platform will display "Total number of securities subscribed" and "Total value of securities subscribed", Investors should verify and click **"Subscribe"**



บริษัทที่กำลังทำการ : TESTONLY

หุ้นสามัญ

เลขทะเบียนผู้ถือหุ้นที่ส่งการจองซื้อหลักทรัพย์ (Account ID)
4010012234

จำนวนหลักทรัพย์ที่มีสิทธิจองซื้อ
140,850 หน่วย

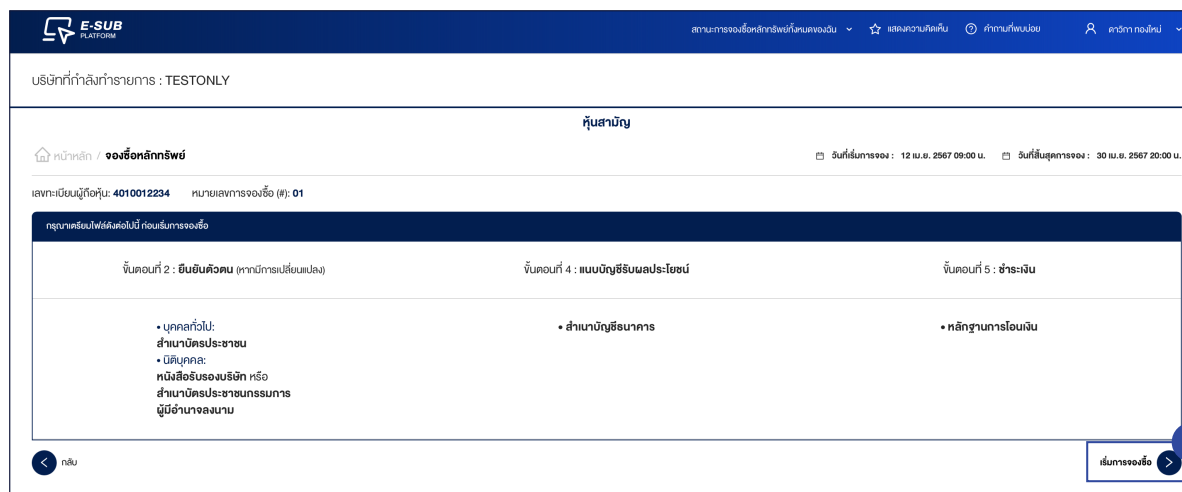
รวมจำนวนหลักทรัพย์ที่ทำการจองซื้อทั้งหมด
0 หน่วย

รวมมูลค่าหลักทรัพย์ที่ทำการจองซื้อทั้งหมด
0.00 บาท

#	สถานะ	จำนวนหลักทรัพย์ที่ทำการจองซื้อ (หุ้น)	จำนวนเงินที่ส่งชำระ (บาท)	วันที่ทำการจองซื้อ	จำนวนเงินที่รับเข้าบัญชี (บาท)
01	ผลการจองซื้อ	-	-	-	-

ดำเนินการจองซื้อ

5. Platform will display the documents required for each step, Step 2: Identity Verification, Step 4: Attach, and Step 5: Proof of Payment. Please prepare the documents and click "Start Subscription"



บริษัทที่กำลังดำเนินการ : TESTONLY

หุ้นสามัญ

หน้าหลัก / จองซื้อหลักทรัพย์

เลขทะเบียนผู้ถือหุ้น: 4010012234 หมายเลขการจองซื้อ (สี): 01

กรุณาศึกษาเงื่อนไขสำคัญต่อไปนี้ ก่อนเริ่มการจองซื้อ

ขั้นตอนที่ 2 : ยืนยันตัวตน (หากมีการเปลี่ยนแปลง)	ขั้นตอนที่ 4 : แนบบัญชียืนยันผลประโยชน์	ขั้นตอนที่ 5 : ชำระเงิน
<ul style="list-style-type: none"> • บุคคลทั่วไป: สำเนาบัตรประชาชน • นิติบุคคล: หนังสือรับรองบริษัท หรือ สำเนาบัตรประชาชนกรรมการผู้มีอำนาจลงนาม 	<ul style="list-style-type: none"> • สำเนาบัญชีธนาคาร 	<ul style="list-style-type: none"> • หลักฐานการโอนเงิน

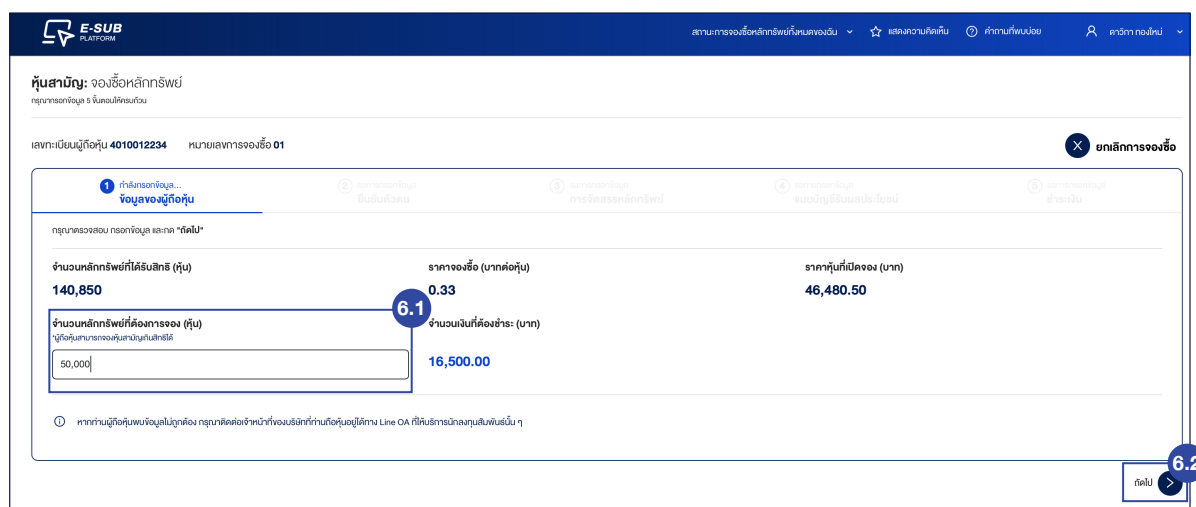
กลับ

เริ่มการจองซื้อ

6. Fill in Shareholder information

6.1 Specify "Number of securities you intend to subscribe for (shares)"

6.2 Click "Next"



หุ้นสามัญ: จองซื้อหลักทรัพย์

กรุณาศึกษาเงื่อนไข 5 ข้อต่อไปนี้

เลขทะเบียนผู้ถือหุ้น 4010012234 หมายเลขการจองซื้อ 01

ยกเลิกการจองซื้อ

1. กำหนดข้อมูล...
ข้อมูลของผู้ถือหุ้น

2. ราคาจองซื้อ...
ยืนยันตัวตน

3. ราคาจองซื้อ...
การแจ้งสิทธิการถือหุ้น

4. ราคาจองซื้อ...
แนบบัญชียืนยันผลประโยชน์

5. ราคาจองซื้อ...
ชำระเงิน

กรุณาดูรายละเอียด เงื่อนไข และ "คำเตือน"

จำนวนหลักทรัพย์ที่ฉันต้องการซื้อ (หุ้น)	ราคาจองซื้อ (บาทต่อหุ้น)	ราคาหุ้นที่ปิดจอง (บาท)
140,850	0.33	46,480.50

จำนวนหลักทรัพย์ที่ต้องการจอง (หุ้น)

ผู้ถือหุ้นสามารถจองหุ้นสามัญได้สูงสุด

50,000

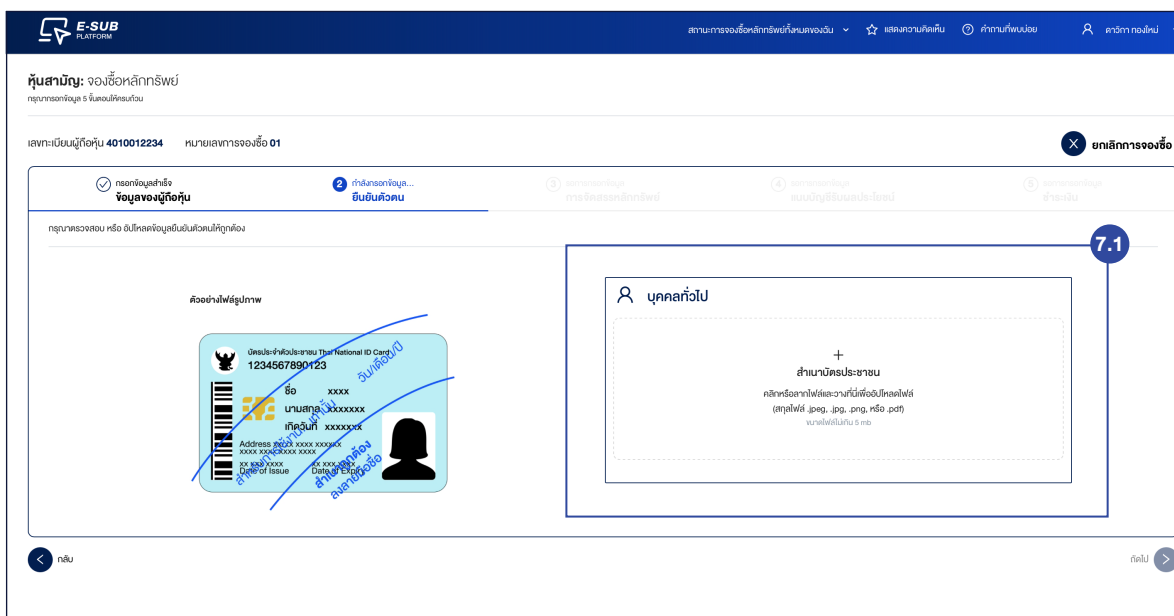
16,500.00

หากท่านผู้ถือหุ้นพบข้อสงสัยใดๆ กรุณาติดต่อเจ้าหน้าที่ของ บริษัทที่ดำเนินการจัดตั้ง Line OA ที่ให้บริการนักลงทุนสมาชิก

ถัดไป

7. Identity Verification

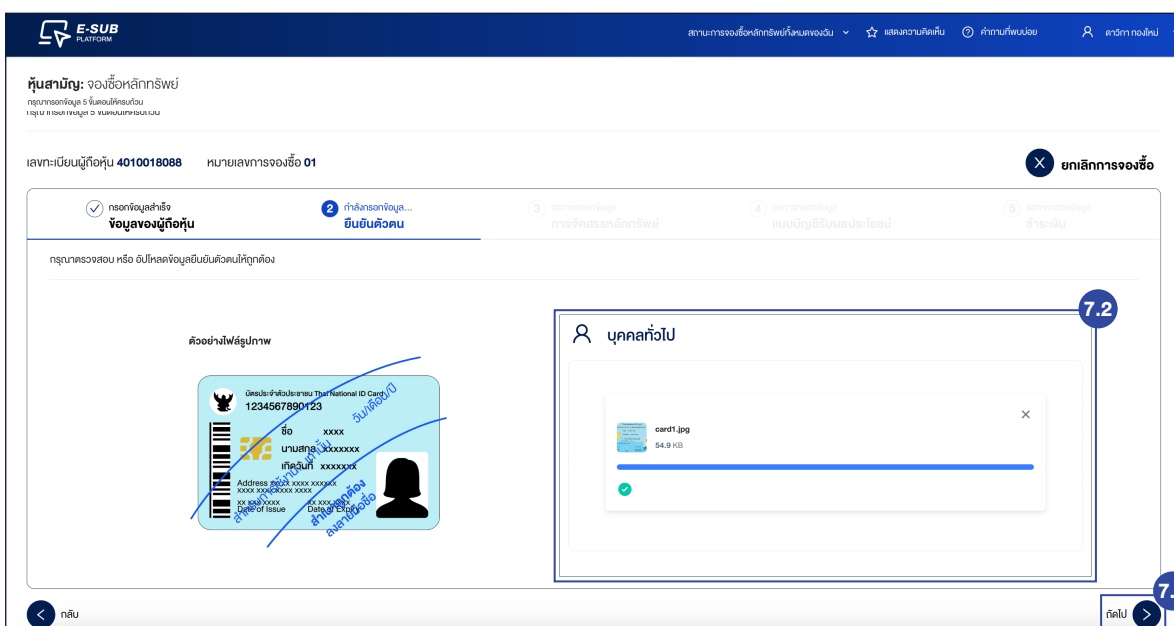
7.1 Upload a copy of your National ID card. (supported file formats: .jpeg, .jpg, .png, .pdf)
maximum file size: 5 MB



The screenshot shows the E-SUB PLATFORM interface for identity verification. The user is at step 7.1, which is 'Upload a copy of your National ID card'. The interface includes a progress bar at the top with five steps: 1. Complete, 2. Current step (highlighted), 3. Select National ID card, 4. Select National ID card, 5. Select National ID card. The main area shows a sample National ID card on the left and a dashed box on the right for uploading the file. The text 'บุคคลทั่วไป' (General Person) is visible. The 'Next' button is at the bottom right.

7.2 Once completed upload, a green check mark will appear

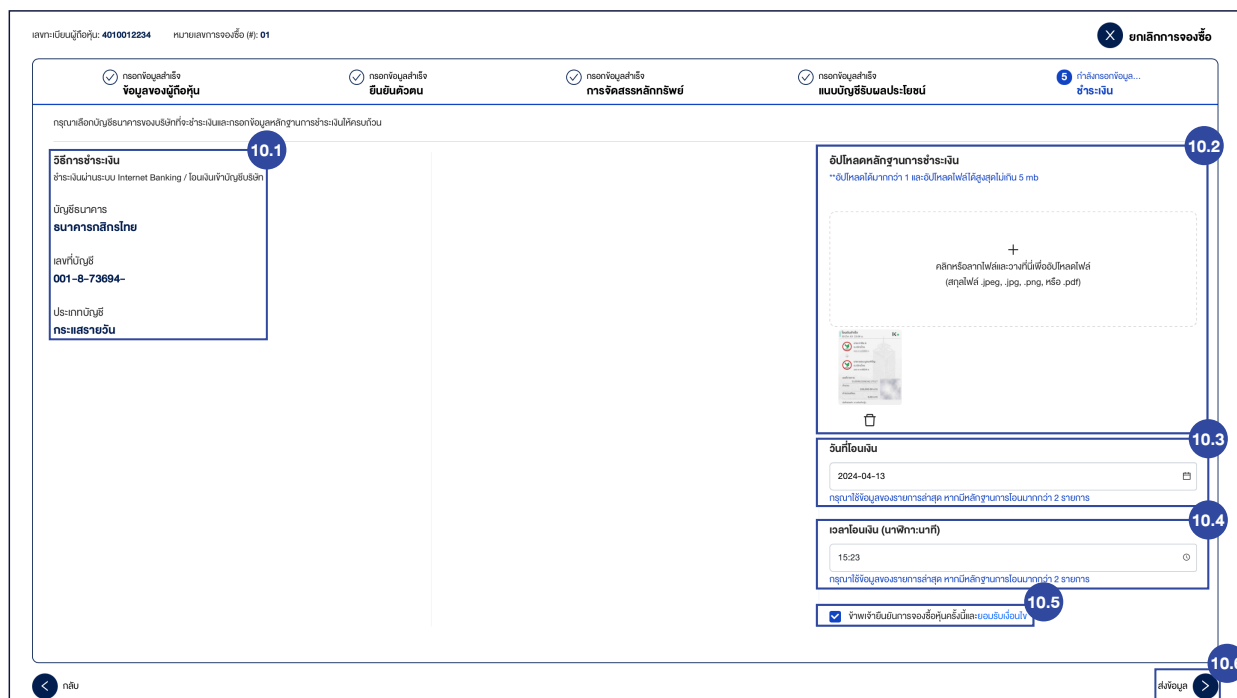
7.3 Click "Next"



The screenshot shows the E-SUB PLATFORM interface for identity verification. The user is at step 7.2, which is 'Upload a copy of your National ID card'. The interface includes a progress bar at the top with five steps: 1. Complete, 2. Current step (highlighted), 3. Select National ID card, 4. Select National ID card, 5. Select National ID card. The main area shows a sample National ID card on the left and a dashed box on the right for uploading the file. The text 'บุคคลทั่วไป' (General Person) is visible. The 'Next' button is at the bottom right.

10. Payment

- 10.1 Review the payment account details provided, including the bank, bank account number, and account type
- 10.2 Upload proof of payment in the upload area
- 10.3 Fill in "Date of your transfer"
- 10.4 Fill in "Time of your transfer (HH:MM)"
- 10.5 Check the box "I hereby confirm this share subscription and accept the terms and conditions"
- 10.6 Click "Submit"



เลขทะเบียนผู้ถือหุ้น: 4010012234 หมายเลขการจองซื้อ (ที่): 01

ยกเลิกการจองซื้อ

✓ กรอกรายละเอียด
ข้อมูลของผู้ถือหุ้น

✓ กรอกรายละเอียด
ยืนยันตัวตน

✓ กรอกรายละเอียด
การจัดส่งหลักฐานการชำระเงิน

✓ กรอกรายละเอียด
แบบบัญชีรับเงินและประโยชน์

5 ดำเนินการต่อ...
ชำระเงิน

กรุณาเลือกบัญชีธนาคารของธนาคารที่จะชำระเงินและกรอกรายละเอียดหลักฐานการชำระเงินให้ครบถ้วน

10.1 วิธีการชำระเงิน
ชำระเงินผ่านระบบ Internet Banking / โอนเงินจากบัญชีเงินฝาก

บัญชีธนาคาร
ธนาคารกสิกรไทย

เลขที่บัญชี
001-8-73694-

ประเภทบัญชี
กระแสรายวัน

10.2 อัปโหลดหลักฐานการชำระเงิน
"อัปโหลดได้มากกว่า 1 และอัปโหลดไฟล์ได้สูงสุดไม่เกิน 5 mb"

คลิกหรือลากไฟล์และวางที่นี่เพื่ออัปโหลดไฟล์
(สกุลไฟล์ .jpg, .png, .pdf)

10.3 วันที่โอนเงิน
2024-04-13

กรุณาอัปโหลดของธนาคารสำหรับหลักฐานการโอนเงินมากกว่า 2 รายการ

10.4 เวลาโอนเงิน (นาฬิกา:นาที)
15:23

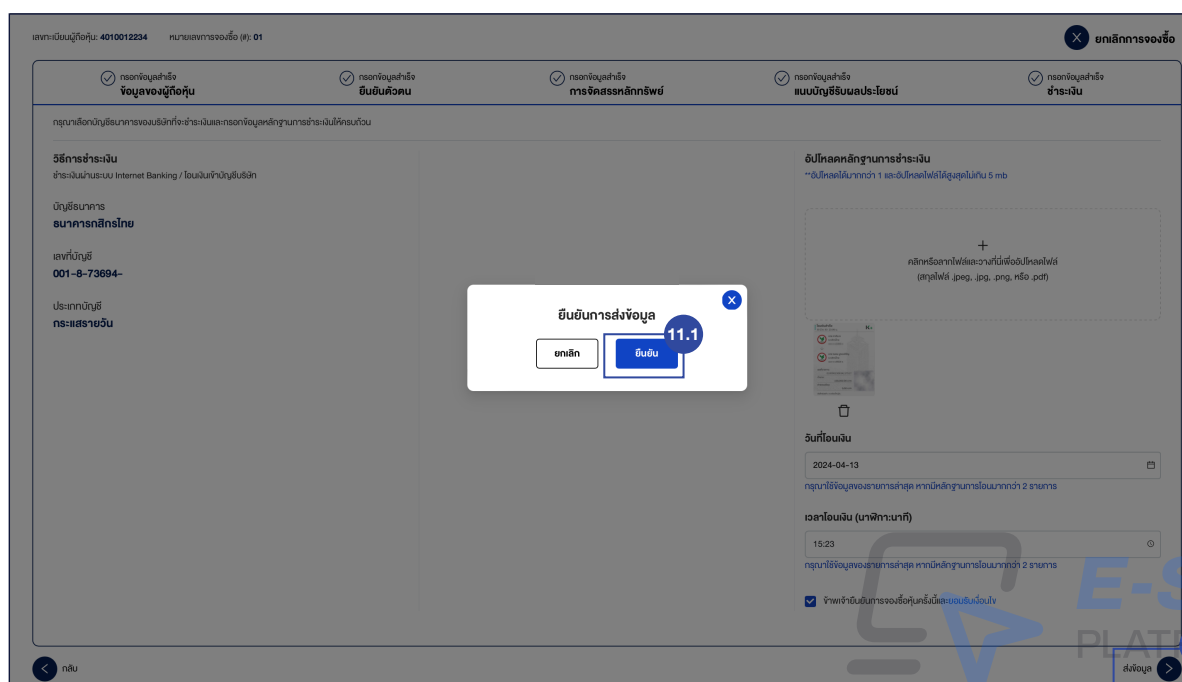
กรุณาอัปโหลดของธนาคารสำหรับหลักฐานการโอนเงินมากกว่า 2 รายการ

10.5 ☒ ข้าพเจ้ายืนยันการจองซื้อหุ้นครั้งนี้และขอรับเงินคืน

10.6 ส่งข้อมูล

11. Information confirmation

- 11.1 Click "Confirm"
- 11.2 Click "Submit"



เลขทะเบียนผู้ถือหุ้น: 4010012234 หมายเลขการจองซื้อ (ที่): 01

ยกเลิกการจองซื้อ

✓ กรอกรายละเอียด
ข้อมูลของผู้ถือหุ้น

✓ กรอกรายละเอียด
ยืนยันตัวตน

✓ กรอกรายละเอียด
การจัดส่งหลักฐานการชำระเงิน

✓ กรอกรายละเอียด
แบบบัญชีรับเงินและประโยชน์

✓ กรอกรายละเอียด
ชำระเงิน

กรุณาเลือกบัญชีธนาคารของธนาคารที่จะชำระเงินและกรอกรายละเอียดหลักฐานการชำระเงินให้ครบถ้วน

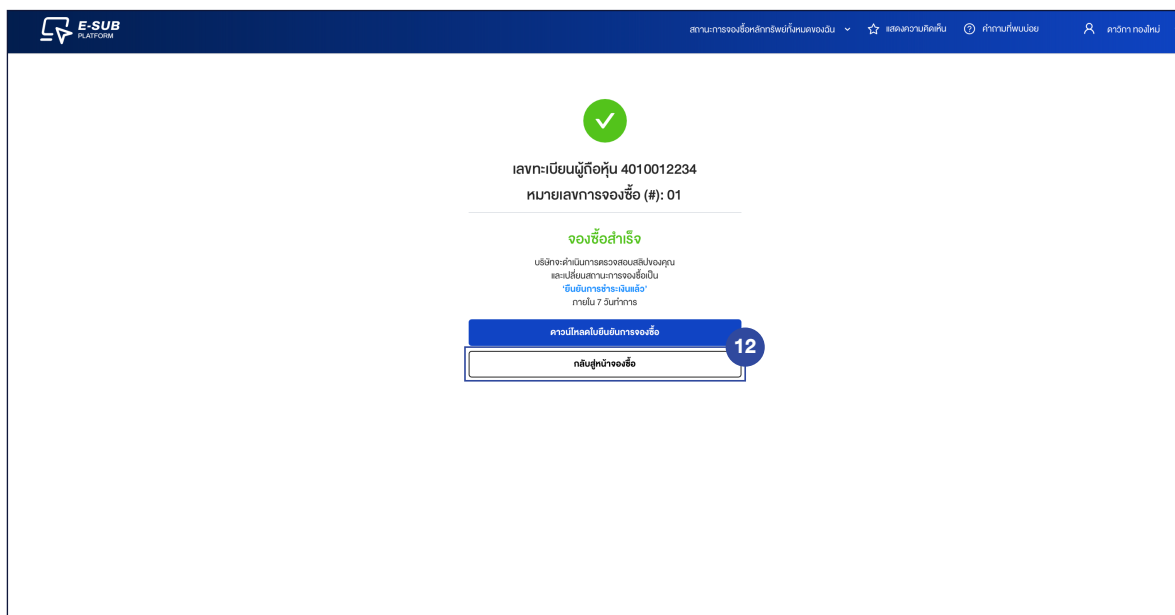
11.1 ยืนยันการส่งข้อมูล

ยกเลิก

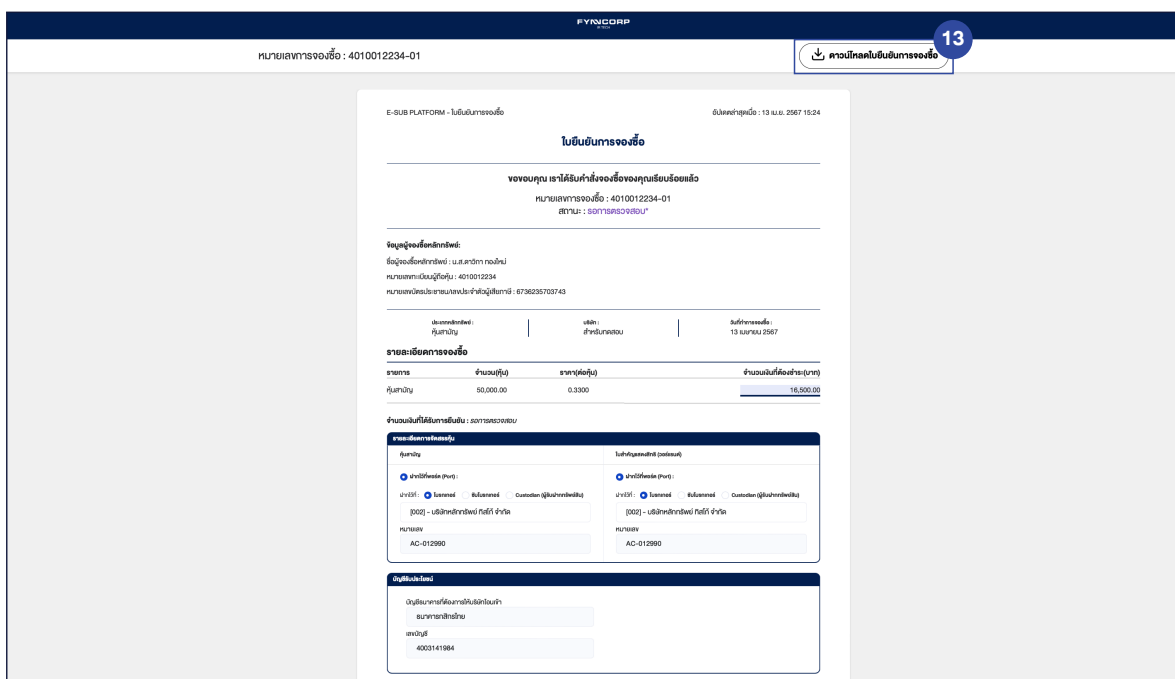
ยืนยัน

11.2 ส่งข้อมูล

12. Click "Download Subscription Confirmation" to view your confirmation document



13. Click "Download Subscription Confirmation"



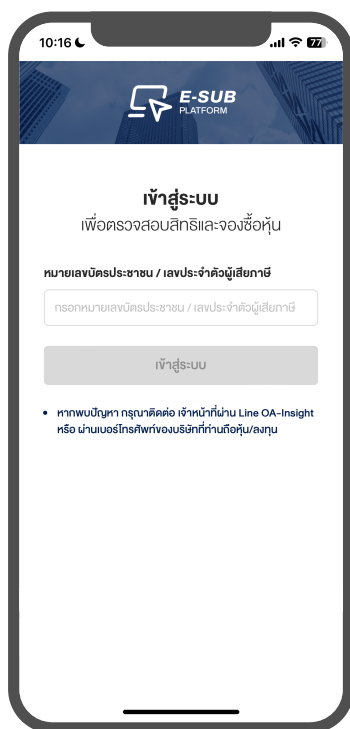


Guidebook

Newly issued ordinary
shares Subscription

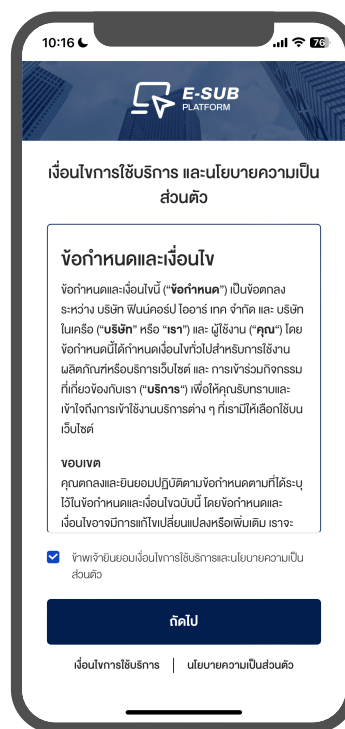
For Investors

For First-Time Users



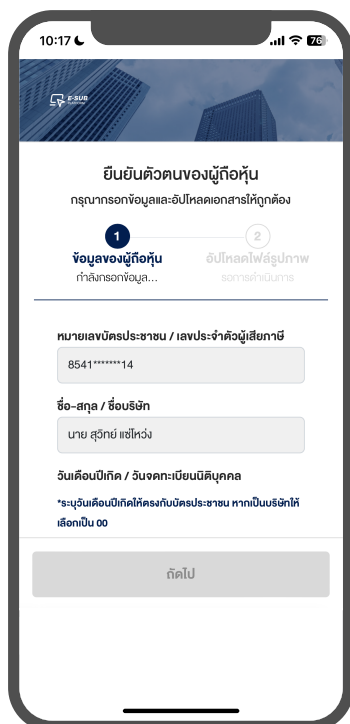
1. Accessing E-Sub platform for Right Check and Subscription

Fill in "National ID / Tax ID number" to login



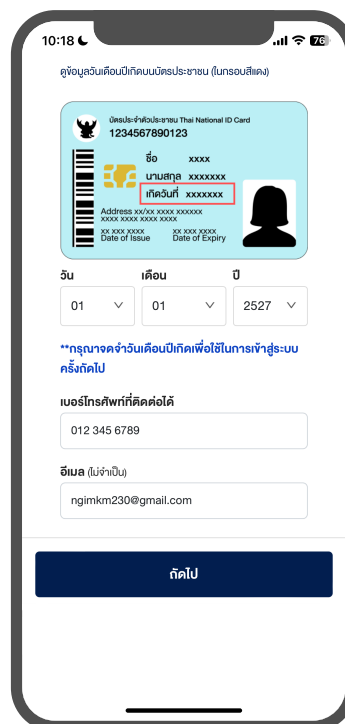
2. Terms of Service and Privacy Policy

Review and Check the box to indicate that
"I agree to the terms of service and privacy policy"



3. Shareholder Information

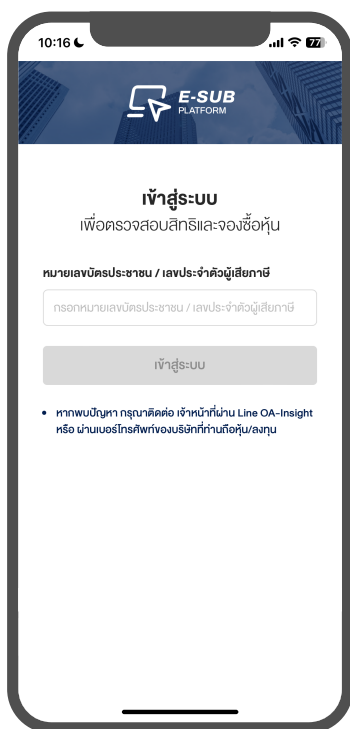
Verify that Platform correctly displays
National ID, Tax ID number and Name-Surname,
Company Name



4. Fill in Shareholder Information

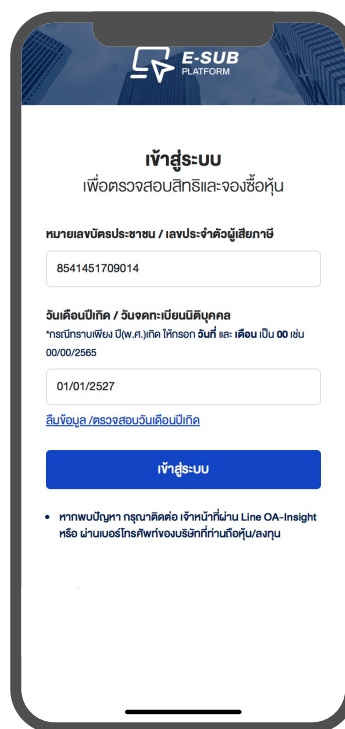
Fill in "Date of birth, mobile number,
email (optional)"

For Registered Users



1. Accessing E-Sub platform for Right Check and Subscription

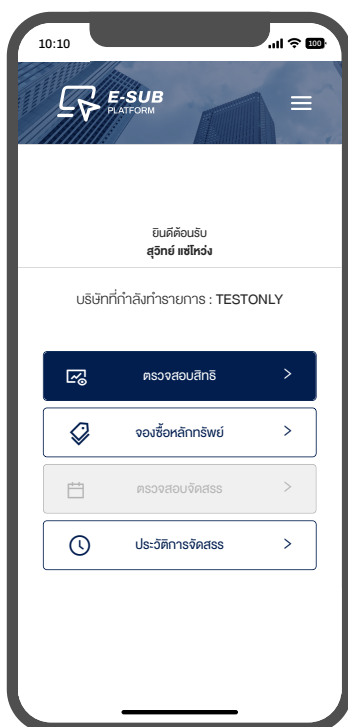
Fill in "National ID / Tax ID number" to login



2. Accessing E-Sub platform for Right Check and Subscription (2)

Fill in "Date of Birth or Tax ID number" to login

ตรวจสอบสิทธิ



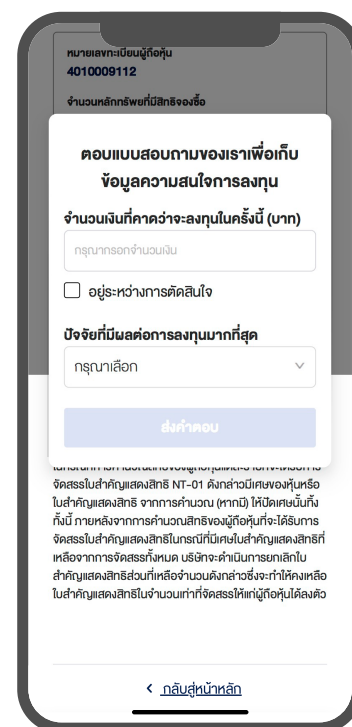
1. Rights check

Click "Rights check" for verify your rights



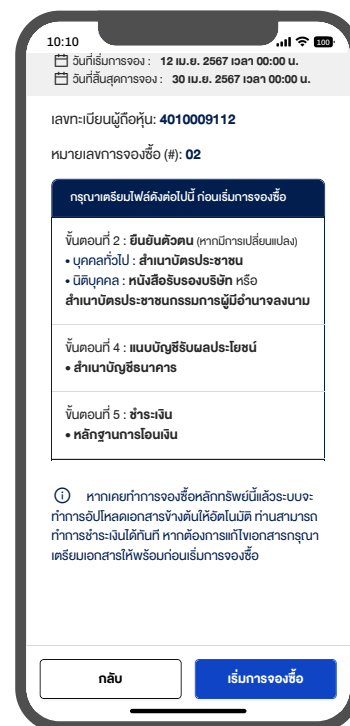
2. Questionnaire about your investment interest

Image will be shown displaying information about the subscription of ordinary shares, such as the subscription price, the subscription process via E-SUB, and payment methods



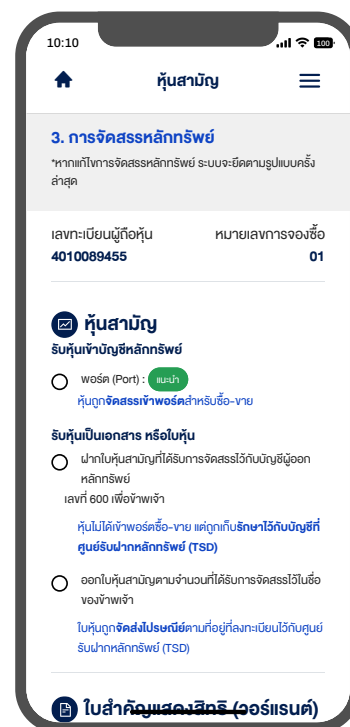
3. Answer questionnaire

To help us gather information about your investment interests



6.Start Subscription

Platform will display the documents required for each step



9. Shares allocation

Select your desired method to receive common shares

10:10

คุณไม่ได้เข้าพอร์ตซื้อ-ขาย แต่ถูกเก็บรักษาไว้กับบัญชีที่
ศูนย์รับฝากหลักทรัพย์ (TSD)

☐ ออกไปหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรไว้ในชื่อ
ของข้าพเจ้า

ใบหุ้นถูกจัดส่งไปรษณีย์ตามที่อยู่ลงทะเบียนไว้กับศูนย์
รับฝากหลักทรัพย์ (TSD)

ในสำคัญแสดงสิทธิ (วอร์แรนต์)
รับหุ้นเข้าบัญชีหลักทรัพย์

☐ เข้าบัญชีหลักทรัพย์ (Port) : **แนะนำ**

หุ้นถูกจัดสรรเข้าพอร์ตสำหรับซื้อ-ขาย

รับหุ้นเป็นเอกสาร หรือใบหุ้น

☐ นำใบสำคัญแสดงสิทธิที่ได้รับการจัดสรรไว้กับบัญชีผู้
ออกหลักทรัพย์เลขที่ 600 เพื่อไปขอรับ

คุณไม่ได้เข้าพอร์ตซื้อ-ขาย แต่ถูกเก็บรักษาไว้กับบัญชีที่
ศูนย์รับฝากหลักทรัพย์ (TSD)

☐ ออกใบสำคัญแสดงสิทธิตามจำนวนที่ได้รับการจัดสรร
ไว้ในชื่อของข้าพเจ้า

ใบหุ้นถูกจัดส่งไปรษณีย์ตามที่อยู่ลงทะเบียนไว้กับศูนย์
รับฝากหลักทรัพย์ (TSD)

กลับ **ถัดไป**

ยกเลิกการจองซื้อ

10.Receive warrants

Select your desired method to receive warrants

10:10

4. แบบบัญชีรับผลประโยชน์
กรุณากรอกข้อมูลบัญชีรับผลประโยชน์ให้ครบถ้วน

ข้อมูลสำหรับการรับเงิน และคืนเงิน
รับเงินคืน, รับดอกเบี้ย หรือคืนเงิน
กรณีได้รับการจัดสรรน้อยกว่าจำนวนที่จองซื้อ

บัญชีธนาคาร
เลือกบัญชีธนาคาร

สาขาที่บัญชี
กรอกสาขาที่บัญชี

อัปโหลดสำเนาบัญชีธนาคาร
(สกุลไฟล์ .jpg, .png, หรือ .pdf)
ขนาดไฟล์ไม่เกิน 5 mb

และเพื่ออัปโหลดไฟล์

กลับ **ส่งข้อมูล**

ยกเลิกการจองซื้อ

11.Beneficiary Bank account

Select your bank, Fill in Bank account number and upload a copy of your Book Bank

10:10

5. ชำระเงิน
กรุณาชำระเงิน และกรอกข้อมูลพร้อมแบบหลักฐานการชำระ
เงิน ให้ถูกต้อง

วิธีการชำระเงิน
ชำระเงินผ่านระบบ Internet Banking / โอนเงินเข้าบัญชี
บริษัท

บัญชีธนาคาร
ธนาคารกรุงไทย

เลขที่บัญชี
001-8-73694-

ประเภทบัญชี
กระแสรายวัน

จำนวนเงินที่ต้องชำระ (บาท)

82,500.00

*ชำระยอดให้ถูกต้อง ตรงตามจุดทศนิยม

12.Payment

Review the payment account details provided, including the bank, bank account number, and account type

10:10

หลักฐานการชำระเงิน
อัปโหลดหลักฐานการชำระเงิน
**อัปโหลดได้มากกว่า 1 และอัปโหลดไฟล์ได้สูงสุดไม่เกิน
5 mb

และเพื่ออัปโหลดไฟล์

วันที่โอนเงิน
2024-04-13

กรุณาใช้ข้อมูลของรายการล่าสุด หากมีหลักฐานการ
โอนมากกว่า 2 รายการ

เวลาโอนเงิน (นาฬิกา:นาที)
15:59

กรุณาใช้ข้อมูลของรายการล่าสุด หากมีหลักฐานการ
โอนมากกว่า 2 รายการ

กลับ **ส่งข้อมูล**

ยกเลิกการจองซื้อ

13.Proof of payment

Use the displayed QR code to make your payment

10:10

และเพื่ออัปโหลดไฟล์

วันที่โอนเงิน
2024-04-13

กรุณาใช้ข้อมูลของรายการล่าสุด หากมีหลักฐานการ
โอนมากกว่า 2 รายการ

เวลาโอนเงิน (นาฬิกา:นาที)
15:59

กรุณาใช้ข้อมูลของรายการล่าสุด หากมีหลักฐานการ
โอนมากกว่า 2 รายการ

☒ ข้าพเจ้ายืนยันการชำระเงินครั้งนี้และ**ยอมรับเงื่อนไข**

กลับ **ส่งข้อมูล**

ยกเลิกการจองซื้อ

14.Proof of payment (2)

Fill in "Date of your transfer" and "Time of your transfer (HH:MM)"

10:10

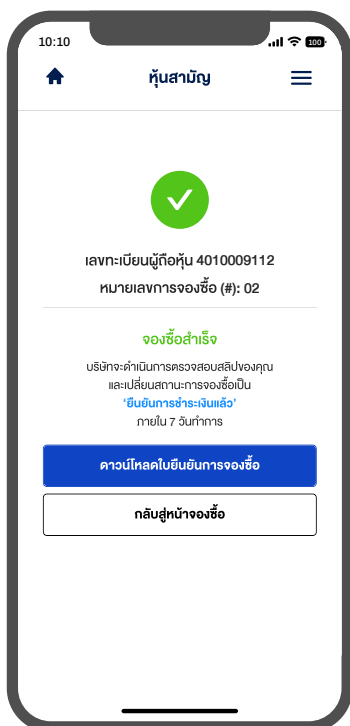
ยืนยันการส่งข้อมูล

ยืนยัน

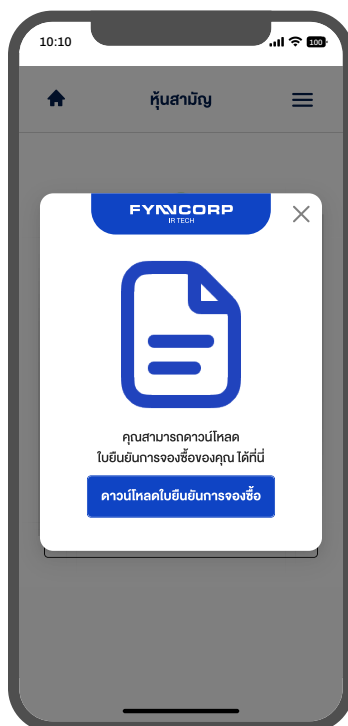
ยกเลิก

15.Information confirmation

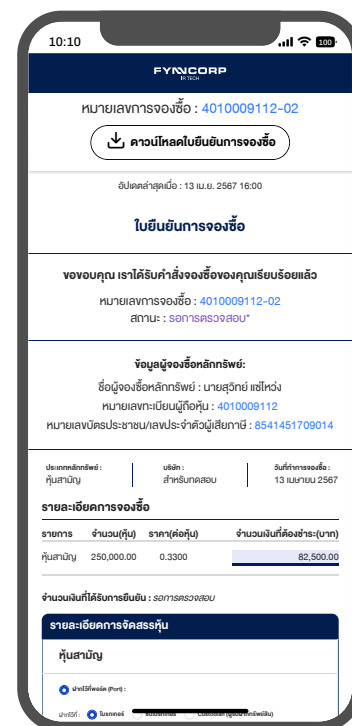
Please "Confirm" and "Submit" for Information confirmation

**16. Confirmation document**

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