



EAST COAST FURNITECH PUBLIC COMPANY LIMITED  
37/9, Moo 10, Banbung-Klaeng Rd, T.Thangkwan  
A.Klaeng, Rayong, 21110, Thailand  
Tel : (66) 038-675-181-4 / Fax : (66) 038-678-220  
WWW.EASTCOAST.CO.TH

บริษัท อีสต์โคสต์เฟอร์นิเทค จำกัด (มหาชน)  
37/9 หมู่ 10 ถนนบ้านนิง-แกลง ต.ทางควียน  
อ.แกลง จ.ระยอง 21110  
โทร : 038-675-181-4 / แฟกซ์ : 038-678-220  
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- Translation -

**No. ECF2 009/2024**

April 1, 2024

Subject : Notification of the **Last Exercise** of the Warrant to purchase ordinary shares of the Company No.4 (ECF-W4) (The last exercise date is May 31, 2024 and the expiration date is May 31, 2024)

To ECF-W4 Warrant Holders

Since East Coast Furnitech Public Company Limited ("The Company") issued and allocated 191,894,988 units of Warrants to Purchase Ordinary Shares of the Company No.4 (ECF-W4) to the existing shareholders on June 2, 2021, the Warrant Holders are entitled to purchase the ordinary shares of the Company on the first exercise date was July 20, 2021, and subsequent exercise dates are on November 20, 2021, March 20, 2022, July 20, 2022, November 20, 2022, March 20, 2023, July 20, 2023, November 20, 2023, March 20, 2024, and the last exercise date will be on the same date as the expiration date of Warrants, which is June 2, 2024. There is a total of 10 exercise days throughout the term of the Warrants. In the event that any exercise date does not fall on a Business Day of the Company, such date will be moved to the Business Day prior to such exercise date.

The Company would like to notify the details of the Last Exercise of ECF-W4 **on May 31, 2024** as follows:

1. Notification Period for the Exercise of Right :  
Within 15 days before the maturity date of the last exercise between 09.00 a.m. to 3.30 p.m. on the date of Thursday, May 16, 2024 to Thursday, May 30, 2024 during business hours of the Company.
2. Exercise Date :  
Friday, May 31, 2024
3. Exercise Ratio :  
1 unit of Warrants to 1 ordinary share of the Company
4. Exercise Price :  
Baht 2 per 1 new ordinary share
5. Registration Book Closing Date for ECF-W4 Transfer  
Between Friday, May 10, 2024 to Friday, May 31, 2024
6. Date of Request to Post "SP"

Between May 8, 2024 to May 31, 2024 and the ECF-W4 will no longer be the listed securities on SET from June 1, 2024 onwards.

The SET will post the SP sign (suspended) on the Warrants of the company 2 business days prior to the closing date of the registration book.

7. Expiry Date of the Warrants

Since May 31, 2024 onwards

8. Required Documents for exercise of Warrants :

Warrant Holders or Warrant Substitute Holders can obtain the Exercise Notification Form to exercise their rights to purchase ordinary shares within the Notification Period by means of

- Any securities company which acting as a broker of Warrant Holders
- Download from the Company's website [www.eastcoast.co.th](http://www.eastcoast.co.th) /investor relations. The Company will disseminate the Exercise Notification Form from April 1, 2024 onwards.

8.1 In the case that Warrants are under a scrip system, Warrant Holders can immediately use their Warrants as evidence in giving notice of their intention to exercise.

8.2 In the case that Warrants are in the scripless system, Warrant Holders who want to exercise their rights to purchase the ordinary shares shall notify their intentions and fill in the application form for withdrawal of the Warrants, or for the issuance of the Warrant Substitute, as in the form prescribed by the SET, by submitting to security companies acting as their brokers. The security companies will then notify the Securities Depository to request for withdrawal of the Warrants or the Warrant Substitutes to be used as supporting evidence for exercising the rights to purchase the ordinary shares with the Company, as stated above.

8.3 Warrant Holders or Warrant Substitute holders who wish to exercise their rights to purchase the ordinary shares must comply with conditions and the Notification Period or the Last Notification Period, by proceeding and sending the following documents to the Company at the contact address;

a. The Exercise Notification Form that is correctly, clearly and completely filled in, signed by the Warrant Holders and sent to the Company within the Notification Period or the Last Notification Period. Warrant Holders can obtain the Exercise Notification Form at the contact address or download the Exercise Notification Form from the Company's website ([www.eastcoast.co.th](http://www.eastcoast.co.th)) during the Notification Period or the Last Notification Period.

b. The Warrants or the Warrant Substitutes, in the form prescribed by SET, having the Warrant Holders signed as the transferor on the back thereof, pursuant to the numbers indicated in the Exercise Notification Form, and a power of attorney authorizing others to collect the new Warrants for the unexercised portion (if any).

c. Payment Method

Payment according to the exercise of rights in the amount specified in the Exercise Notification Form. The Warrant Holders or the Warrant Substitute holders who wish to exercise their rights shall pay by means of fund transfer only to **"East Coast Furnitech Public Company Limited for Share Subscription", Current Account, Bangkok Bank, Kleang Branch, Account Number: 329-3-03799-4.**



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**The Company reserves the rights to reject the payment made by any other methods, except for the fund transferring the payment to the abovementioned account only.**

The Warrant Holders or the Warrant Substitute holders are responsible for expenses and/or the administration fee that may occur from the fund transfer, stamp duties and other taxes (if any) under the revenue code, regulations or other governing laws arising from the exercise of their rights to purchase the ordinary shares under Warrants.

d. Supporting evidence for exercise of rights

1. Thai individual : A certified true copy of a valid identification card or governmental officer identification card / state enterprise officer identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed).
2. Foreign Individual : A certified true copy of a valid alien identification card or a passport.
3. Thai Juristic Person : A certified true copy of the affidavit certifying the registration of the juristic person issued by the Ministry of Commerce or the competent government authority for a period of no longer than 3 (three) months prior to the date on which the Exercise Notification Form is submitted, duly signed by the authorized director(s) whose name(s) appear on such affidavit certifying the registration of the juristic person, along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).
4. Foreign Juristic Person : A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated,

notarization by a notary public of the country issuing such documentation for a period of no longer than 3 (three) months prior to the date on which the Exercise Notification Form is submitted, duly signed by the authorized director(s) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized director(s) (as the case may be).

5. Custodians

: A certified true copy of the certificate of incorporation, notarization by a notary public of the country issuing such documentation for a period of no longer than 3 (three) months prior to the date on which the Exercise Notification Form is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clauses 1) or 2) of the authorized signatory (as the case may be).

If the Warrant Holder fails to submit the aforementioned supporting evidence for exercise of rights, the Company reserves the right to deem that such the Warrant Holder does not intend to exercise the rights under Warrants on the relevant exercise date. Nevertheless, the Company may use its discretion to consider and allow such Warrant Holder to exercise Warrants as it deemed appropriate.

In the case that the Company receives incomplete or incorrect evidence of Warrants or Warrant Substitutes or supporting evidence for exercise of rights specified in Clause 8.3 (d) or it can be proved that the information which the Warrant Holders or the Warrant Substitute holder filled in the Exercise Notification Form is incomplete or incorrect or the stamp duties affixed thereto (if any) are not in compliance with the revenue code, rules or relevant laws, the Warrant Holder or the Warrant Substitute holder shall correct such error within the respective Notification Period or the Last Notification Period. If the Warrant Holder or Warrant Substitute holder fails to correct the error within such period, the Company shall deem that such Warrant Holder intends to cancel the exercise of right to purchase the ordinary shares and it shall be deemed that the notification of intention to exercise the rights in each time expires, without exercising any rights.

In the case that the Warrant Holder or the Warrant Substitute holder did not make the payment in full amount specified in the Exercise Notification Form, the Company has right to take one of the actions as follows, whichever the Warrant or the Warrant Substitute holder specified in the Exercise Notification Form.

- a. Deem that the notification of intention to exercise the rights expires without exercising any right; or



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- b. Deem that the number of ordinary shares subscribed shall be partially equivalent to the amount received according to the proceeds of the rights exercised which the Company actually received at the exercise price at that time; or
- c. Require the Warrant Holders or the Warrant Substitute holders to pay the remaining balances of the relevant exercise price within each Notification Period or within the Last Notification Period. If the Company does not receive the full payment within such period, the Company shall deem that the Warrant Holder intends to withdraw the exercise of the right to purchase the ordinary shares and it shall be deemed that the notification of intention to exercise the rights expires, without exercising any right.

In the case according to (a) and (c), the Company will return the payments and Warrants or Warrant Substitutes via fund transferring or a cheque that has been crossed and designated "A/C payee only" (as the case may be), to the Warrant Holders or the Warrant Substitute holders within 14 (fourteen) Business Days from each of the exercise date. The Company will not be responsible for any interest and/or damages occurred in any case whatsoever.

In the case according to (b), with the exception to the last exercise of Warrants, the Company will return the payment amount, and the remaining Warrants or Warrant Substitutes, which the Company deems that only partial exercises are made, to the Warrant Holders or Warrant Substitute holders. These payments will be returned without any interest and/or damages, and will be sent via registered mail within 14 (fourteen) Business Days following the exercise date. However, those unexercised Warrants or Warrant Substitutes are still valid until the last exercise date.

Any act of the Company under Clause 8.3 shall be deemed final for each exercise of rights.

9. Contact Address for Exercise Rights of Warrant:

Company Secretary Department  
East Coast Furnitech Public Company Limited  
25/28, Moo 12, Bungkamproy  
Lamlukka, Pathumthani, 12150  
Phone 0-2152-7301-4 ext. 212 or 202  
Fax 0-2152-7305  
E-mail: [sarisa@eastcoast.co.th](mailto:sarisa@eastcoast.co.th), [subongkot@eastcoast.co.th](mailto:subongkot@eastcoast.co.th)

Please be informed accordingly,

Yours sincerely,  
East Coast Furnitech Public Company Limited  
-Signature-  
(Mr.Pacharatanapong Suksawad)  
Managing Director