



EAST COAST FURNITECH PUBLIC COMPANY LIMITED
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- Translation -

No. ECF02 004/2023

9 March 2023

Subject : Notification of No Right Adjustment of the Warrants for Purchasing the Newly Issued Ordinary Shares of East Coast Furnitech Public Company Limited No.4 (ECF-W4)

To President
The Stock Exchange of Thailand

In accordance with the Meeting of the Board of Directors of East Coast Furnitech Public Company Limited ("The Company") No.1/2023, held on 28 February 2023, has approved the dividend payment from operational performance during 1 January 2022 to 31 December 2022 at the rate of Baht 0.011 per share or in the totaling not exceeding Baht 10,555,000.

In this regard, the condition relating to the adjustment of rights as set forth in Clause e. of the Terms and Conditions Governing Rights and Obligations of the Warrants ("the Terms and Conditions") stated that "When the Company makes dividend payment with the amount exceeding 80 (eighty) percent of net profit from the Company's consolidated financial statement (which is audited by the auditor of the Company) after deducting retained loss (if any), legal reserve, minority interests, and income tax for the operation result in any financial periods during the maturity period of the Warrants" does not have an impact on the exercise ratio and exercise price of the Warrant to Purchase Ordinary Shares of East Coast Furnitech Public Company Limited No.4 (ECF-W4) ("the Warrant") due to such dividend payment.

Therefore, the Company will not have any adjustment of the exercise price and the exercise ratio of the warrants for purchasing the newly issued ordinary shares of East Coast Furnitech Public Company Limited No.4 (ECF-W4) and it will remain unchanged as below:

Exercise Price : Baht 2 per 1 new share
Exercise Ratio : 1 unit of the warrant to 1 ordinary share

Please be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Arak Suksawad)

Managing Director