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**No. ECF02 025/2017**

May 2, 2017

Subject: No Rights Adjustment of the Warrants to Purchase the Newly Issued Ordinary Shares of ECF No.4  
(ECF-W1)

To: President  
The Stock Exchange of Thailand

In accordance with East Coast Furnitech Public Company Limited (“**The Company**” or “**ECF**”) received the resolution from the Annual General Meeting of Shareholders 2017 dated April 28, 2017 approved the dividend payment from 2016 operating results to shareholders at the rate of Baht 0.0535 per share or totaling Baht 30.43 million.

The Company would like to inform that the dividend payment will not have any impact on the ratio and exercise price of the Warrants to purchase the newly issued ordinary shares of East Coast Furnitech Public Company Limited No. 4 (ECF-W1) with reference to the terms and conditions of the Warrants to purchase the newly issued ordinary shares of East Coast Furnitech Public Company Limited No. 4 (ECF-W1), Clause 3.3.1 (Jor), Conditions of the Adjustment of Rights under the Warrants in the event that the Company distributes dividends in cash in excess of 80 percent of the Company’s net profit after deducting corporate income tax for any relevant fiscal year during the age of the Warrants.

Therefore, the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants to purchase the newly issued ordinary shares of East Coast Furnitech Public Company Limited No. 4 (ECF-W1) and it will be the same conditions as follows:

Exercise Price :Baht 0.50 per share

Exercise Ratio :1 unit of Warrant to purchase 1 ordinary share

Please be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited.

-Signature-

(Mr.Arak Suksawad)

Managing Director