

**-Translation-**

No. ECF2 005/2018

January 25, 2018

Subject Report on the utilizing proceeds from the last exercising of ECF-W1 (July 27, 2017), the sale of newly-issued ordinary shares to One Asset Management Limited, No.1 exercising of ECF-W2 (November 24, 2017) and the sale of newly-issued ordinary shares to Macquarie Bank Limited (additional)

To President  
The Stock Exchange of Thailand

According to East Coast Furnitech Public Company Limited ("The Company") has received the proceeds from the last exercising of ECF-W1 on July 27, 2017), the sale of newly-issued ordinary shares to One Asset Management Limited on October 25, 2017, No.1 exercising of ECF-W2 on November 24, 2017 and the sale of newly-issued ordinary shares to Macquarie Bank Limited on January 8, 2018.

The Company hereby reports that the utilization of proceeds from above-mentioned transaction at the amount of 331,550,066 Baht, there are the details as follows;

Unit : Baht

Objective	Amount
1. Used for the investment of core business and relevant business (Land and property)	70,678,000
2. Used for the investment of biomass and solar power plants (In term of investment fund to the subsidiary, the associates)	52,544,000
3. Used for short term repayment and working capital	208,328,066
<b>Total</b>	<b><u>331,550,066</u></b>

Kindly be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Arak Suksawad)

Managing Director