



EAST COAST FURNITECH PUBLIC COMPANY LIMITED  
37/9 Moo 10, Banbung-Klaeng Rd. T.Thangkwan  
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37/9 หมู่ 10 ถนนบ้านมิ่ง-แกลง ตำบลทางเกวียน  
อำเภอแกลง จังหวัดระยอง 21110  
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**No. ECF2 075/2017**

24 October 2017

Subject: Allocation of newly-issued ordinary shares to mutual funds and provident funds under management of One Asset Management Limited

Attention: President  
The Stock Exchange of Thailand

Reference: Notification to Stock Exchange of Thailand of East Coast Furnitech Public Company Limited No. ECF2/72/2560 Re: Issuance and allocation of newly-issued ordinary shares to offer for sale to a specific investor (One Asset Management Limited) under the General Mandate basis No.2 (edit PDF)

Enclosure: List of mutual funds and provident funds under management of One Asset Management Limited to be received the allocation of newly-issued ordinary shares to offer for sale to specific investors (Private Placement) of East Coast Furnitech Public Company Limited

Reference is made to that the Board of Directors Meeting No. 12/2017, convened on 19 October 2017, which resolved to approve the issuance and allocation of a number of not exceeding 30,000,000 newly-issued ordinary shares to offer for sale to a specific investor (Private Placement) at the par value of 0.25 Baht per share in order to offer the shares for sale to a specific investor (Private Placement), i.e., One Asset Management Limited ("**ONEAM**"). In this regard, ONEAM shall allocate such shares to mutual funds and provident funds under the management of ONEAM in the number of 29 funds in aggregation.

The Company would like to inform that ONEAM shall exercise its subscription rights for the newly-issued shares of not exceeding 30,000,000 newly-issued ordinary shares in accordance with the resolution of the Board of Directors Meeting resolved to approve this issuance and allocation of newly-issued ordinary shares to offer for sale to specific investor (Private Placement) under the General Mandate basis at this time at the offering price of 5.58 Baht per share, equivalent to 167,400,000 Baht in aggregation. The date for exercising of the subscription right to purchase the newly issued ordinary shares, for offering, and for payment of the subscription of the newly-issued ordinary shares of ONEAM has been scheduled to be 25 October 2017. In this regard, such offering price shall be a price of not less than 90 percent of the volume weighted average price of the Company's shares on the Stock Exchange of Thailand (the "**SET**") for the past seven consecutive business days prior to the date on which the offering price is determined for ONEAM under the criteria of the Notification of the Capital Market Supervisory Board No. TorChor. 72/2558, Re:



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Approval of Offering for Sale of Newly-Issued Shares by Listed Companies to Specific Investors (Codified Version).

(1) The “**market price**” means the weighted average price of the Company’s shares trading on the SET of not fewer seven consecutive business days prior to the date for determination of such subscription price. The weighted average price using in the calculation must be the daily average price for trading. The weighted average price is equivalent to 6.20 Baht.

(2) The “**date for determination of the subscription price**” shall be 19 October 2017 which is not earlier than three business days prior to the first subscription date on which the shares shall be offered to the investor (25 October 2017).

In determining the offering price at 5.58 Baht per share, such determination is taken from the volume weighted average price between 9 October 2017 and 18 October 2017 and that the weighted average price is equivalent to 6.20 Baht. The details are set out in the reference notification to the SET of the Company.

In this regard, mutual funds and provident funds under the management of ONEAM in the number of 29 funds, to which ONEAM shall further allocate the newly-issued ordinary shares received from the Company issuing and allocating to ONEAM, are an institutional investor under the Notification of the Securities and Exchange Commission No. KorChor. 17/2551, Re: Determination of Definitions in Notifications relating to Issuance and Offer for Sale of Securities (Codified Version) and are not a private fund, having the details as set out in the list of mutual funds and provident fund under management of One Asset Management Limited to be received the allocation of newly-issued ordinary shares to offer for sale to specific investors (Private Placement) of East Coast Furnitech Public Company Limited (Enclosure).

Please be informed accordingly.

Sincerely yours,

East Coast Furnitech Public Company Limited

-Signature-

(Mr. Arak Suksawad)

Managing Director

**List of mutual funds and provident funds under management of One Asset Management Limited to be received the allocation of newly-issued ordinary shares to offer for sale to specific investors (Private Placement) of East Coast Furnitech Public Company Limited**

<b>Code</b>	<b>Name</b>	<b>No. of shares (Shares)</b>
<b>Mutual Funds</b>		
ONE-FAS	ONE FAS PROSPERITY FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	736,300
ONE-UB 3	ONE UB 3 FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	298,400
THANA1	THANA ONE FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	484,600
ONE-EQ	ONE EQUITY FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	253,800
ONE+1	ONE PLUS ONE FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	654,400
SYRUS-M	SYRUS MOMENTUM FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	179,700
ONE-G	ONE MULTIPLE GROWTH FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	311,300
ONE-FLEX	ONE FLEXIBLE FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	128,000
1S-LTF	1 A.M. SELECTIVE LONG TERM EQUITY FUND LONG TERM EQUITY FUND <a href="https://www.one-asset.com/?page_id=490">https://www.one-asset.com/?page_id=490</a>	1,091,500
1AMSET50	1 A.M. SET50 FUND EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	5,728,300
1SG-LTF	1 A.M. SELECTIVE GROWTH LONG TERM EQUITY FUND	1,586,300

Code	Name	No. of shares (Shares)
	LONG TERM EQUITY FUND <a href="https://www.one-asset.com/?page_id=490">https://www.one-asset.com/?page_id=490</a>	
ONE-EC14	ONE EQUITY FUND (CORPORATE 14) EQUITY FUND <a href="https://www.one-asset.com/?page_id=56">https://www.one-asset.com/?page_id=56</a>	508,800
ONE-SHARIAHLTF	ONE SHARIAH LONG TERM EQUITY FUND LONG TERM EQUITY FUND <a href="https://www.one-asset.com/?page_id=490">https://www.one-asset.com/?page_id=490</a>	31,200
FCF	FLEXIBLE CORPORATE FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	849,100
ONE-PREMIER	ONE INCOME PREMIER FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	129,900
ONE-ULTRA	ONE ULTRA INCOME FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	1,222,800
FLEXAR	ONE FLEXIBLE AUTOMATIC REDEMPTION FUND MIXED FUND <a href="https://www.one-asset.com/?page_id=66">https://www.one-asset.com/?page_id=66</a>	1,160,400
ONE-POWER	ONE POWER ENERGY FUND SECTOR FUND <a href="https://www.one-asset.com/?page_id=3059">https://www.one-asset.com/?page_id=3059</a>	862,100
SSF	SIAM SELECT FUND COUNTRY FUND <a href="https://www.one-asset.com/?page_id=460">https://www.one-asset.com/?page_id=460</a>	1,382,800
V-RMF	VALUED STOCK RETIREMENT MUTUAL FUND RETIREMENT MUTUAL FUND <a href="https://www.one-asset.com/?page_id=492">https://www.one-asset.com/?page_id=492</a>	1,870,400
FLEX-RMF	FLEXIBLE PLUS RETIREMENT MUTUAL FUND RETIREMENT MUTUAL FUND <a href="https://www.one-asset.com/?page_id=492">https://www.one-asset.com/?page_id=492</a>	729,900
<b>Provident Funds</b>		
PD01MX	1 AMMASTER-MIXED	189,000
PD0006	COMLINK-PVD	25,100
PD0008EQ	THE REG PVD FUND OF METROPOLITAN WATERWORKS AUTHORITY EMPLOYEE	2,264,900

Code	Name	No. of shares (Shares)
PD03EQ	REGISTERED PROVIDENT FUND OF MFC PCL. (EQUITY)	329,700
PD0009EQ	THE REGISTERED STAFF PROVIDENT FUND OF THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED-EQ	3,489,400
PD0009MX25	THE REGISTERED STAFF PROVIDENT FUND OF THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED-MX25	1,417,500
PD0009MX10	THE REGISTERED STAFF PROVIDENT FUND OF THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED-MX10	51,300
PD0010EQ	THE REGISTERED PROVIDENT FUND OF BANGKOK BANK PUBLIC COMPANY LIMITED-EQ	2,033,100
<b>Total Shares Allocated</b>		<b>30,000,000</b>