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No. ECF2 031/2018

July 25, 2018

Subject Report on the utilizing proceeds from the sale of newly-issued ordinary shares to Private Placement (Macquarie Bank Limited), the No.2 exercising of ECF-W2 (February 23, 2018), the sale of newly-issued ordinary shares to Private Placement (Miss Supaluck Sestapanich, Mr. Ekachai Trisuriyasaengchot and Mr. Charnchai Issaranonthakorn) and the No.3 exercising of ECF-W2 (May 25, 2018)

To President
The Stock Exchange of Thailand

According to East Coast Furnitech Public Company Limited ("The Company") has received the proceeds from the sale of newly-issued ordinary shares to Private Placement (Macquarie Bank Limited) on January 8, 2018, the No.2 exercising of ECF-W2 on February 23, 2018, the sale of newly-issued ordinary shares to Private Placement (Miss Supaluck Sestapanich, Mr. Ekachai Trisuriyasaengchot and Mr. Charnchai Issaranonthakorn) and the No.3 exercising of ECF-W2 on May 25, 2018.

The Company hereby reports that the utilization of proceeds from above-mentioned transaction at the amount of 258,255,562 Baht, there are the details as follows;

Unit : Baht

Source of Fund	Amount	Use of Fund	Amount
1. Funds from exercising of ECF-W2 No.2 and No.3	207,407,562	1. Used for short term repayment and working capital	-
2. Funds from the sale of newly-issued ordinary shares to Private Placement	50,848,000	2. Used for the expansion of main business and to be the working capital to expand customer base of the main business and also related business	194,870,632
		3. Used for solar power plant project in Myanmar	10,360,000
		4. Used for biomass power plant project	53,024,930
Total	<u>258,255,562</u>	Total	<u>258,255,562</u>



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Kindly be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited

-Signature-

(Mr.Arak Suksawad)

Managing Director