

Date to notify intention to exercise.....

Warrant holder registration No.....

TO The Board of Directors of EAST COAST FURNITECH PUBLIC COMPANY LIMITED

I (Mr. / Mrs. / Miss. / Juristic Person).....

Please specify type of subscribers

☐

Thai Individual Identification No.....

☐

Alien Individual Alien Card / Passport / ID Card No.....

☐

Thai Juristic Entity Company Registration No.....

☐

Alien Juristic Entity Registration No.....

Date of Birth...../...../..... Sex..... Nationality Occupation

Address No.....Alley /Soi..... Road Sub District.....

District.....Province.....Postal Code.....Phone..... Mobile Phone

Tax ID No. Type of Tax Planning ☐ Tax to be deducted ☐ Tax not to be deducted

Being the Warrant holder or the Warrant Substitute holder of EAST COAST FURNITECH PUBLIC COMPANY LIMITED. I hereby intend to exercise the right to purchase the Common Shares of EAST COAST FURNITECH PUBLIC COMPANY LIMITED with the following details:

1. Amount of the Warrants to exercise.....Units
2. Amount of the Common Shares received from the exercise of the Warrants.....Shares. The exercise ratio is Warrant 1 Unit: Common Share 1.0008 Share with the exercise price of Baht 4.9958 per share.
3. Total amount of payment for share subscription.....Baht
4. I herewith submit for payment of the Common Shares by

☐

Transfer money to the account named "East Coast Furnitech Public Company Limited for Share Subscription", Current Account, Bangkok Bank, Kleang Branch, Account Number: 329-3-03799-4

The Warrant holders or the Warrant Substitute holders can transfer money to exercise the right between 18 – 22 November, 2019 between the Company's working hour and before 15.30 hrs. The Company reserves the right to reject the payment made by any other methods, except for the fund transferring to the abovementioned account. The Company will allocate the amount of shares according to the net amount received by transferring to the Company's account only whereas the Warrant Holders or the Warrant Substitute holders are responsible for expenses and/or the administration fees that may occur from the fund transfer, stamp duties and other taxes (if any) under the revenue code, regulations or other governing laws arising from the exercise of their rights to purchase the Shares.

5. I have delivered the Warrants or Certificates of Warrant and requested the new Warrants (if any)

Amount of Delivered Warrants or Certificates of Warrant Certificate (s) Totalling..... Unit (s) with the following details:

Warrants or Certificates of Warrant No.Amount.....Units

Warrants or Certificates of Warrant No.Amount.....Units

Amount of the remaining Warrants or Certificates of Warrant which are not exercise (if any).....Units

When I receive such new Warrants for the remaining Warrants, I hereby agree to have either one of the following executed (Subscriber must choose only one)

☐

Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Company Limited" and procure for.....Participant No., and deposit those common shares with Thailand Securities Depository Company Limited in accordance with the regulation of the Stock Exchange of Thailand, for security trading account name.....Number..... I have with the company.

☐

Issue a share certificate for the allotted ordinary shares in my name of Securities Holder in the Issuer Account.

☐

Issue a share certificate for the allotted common shares in my name. I hereby agree to assign the company to proceed in any manner to issue the share certificates made and delivered to me within 15 business days after each exercise date. I also acknowledge that I may receive such share certificates after the Stock Exchange of Thailand has approved the listing of the Company's common shares and the trading thereof in the Stock Exchange of Thailand

6. If I have been allotted the said ordinary shares, I hereby agree to have either one of the following executed (Subscriber must choose only one)

☐

Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Company Limited" and procure for.....Participant No., and deposit those common shares with Thailand Securities Depository Company Limited in accordance with the regulation of the Stock Exchange of Thailand, for security trading account name.....Number..... I have with the company. (The subscriber's name must correspondent with the trading account name, otherwise the share certificate will be issued).

☐

Issue a share certificate for the allotted ordinary shares in my name of Securities Holder in the Issuer Account. (The subscriber must pay the issuing fee at the rate specified by Thailand Securities Depository Co.,Ltd.) and already complete the form(s) according to FATCA.

☐

Issue a share certificate for the allotted common shares in my name. I hereby agree to assign the company to proceed in any manner to issue the share certificates made and delivered to me within 15 business days after each exercise date. I also acknowledge that I may receive such share certificates after the Market For Alternative (mai) has approved the listing of the Company's common shares and the trading thereof in the Market For Alternative (mai).

7. In case I make insufficient payments. I hereby agree to have either one of the following executed (Subscriber must choose only one) (Subscriber must choose only one)

☐

Deem that the Exercise Form is invalid without any exercise right.

☐

Deem that the number of ordinary shares subscribed shall be equivalent to the numbers of exercise right of the Warrants actually received by the Company at the exercise price.

☐

I am required to pay the remaining balances of the relevant exercise price within that Notification Period. If the Company does not receive payment within such period, the Company shall deem the notification of intention to exercise will be invalid as without any exercise of right.

I hereby agree and undertake to purchase the said amount of Common Shares or any amount as allotted to me and shall not revoke this subscription, if I do not deliver this completed subscription form together with money transfer evidence to the company within subscription period, I shall not intend to exercise the Warrant.

Signature..... Subscriber

(.....)

<

Receipt for exercise notice (Subscriber please also fill in this section)

Part 2

No.Date.....

EAST COAST FURNITECH PUBLIC COMPANY LIMITED received money from (Name of subscriber).....

For the exercise to purchase the Common Shares of EAST COAST FURNITECH PUBLIC COMPANY LIMITED, Amount of the Common Shares received from the exercise of the right..... shares at the price of Baht 4.9958 per share. Totaling amount of Baht.....

Payment by Money transfer Dated..... Bank..... Branch..... Amount of the less Warrants which are not exercise (if any)..... units

☐

Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Company Limited" Participant No..... Account No.

☐

Issue a share certificate for the allotted ordinary shares in my name of Securities Holder in the Issuer Account.

☐

Issue a share certificate for the allotted common shares in my name.

Authorized Officer.....

List of Participant Members

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	032	KTBS SECURITIES (THAILAND) COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB Securities (Thailand) Co.,Ltd.	051	SBI THAI ONLINE SECURITIES CO.,LTD.
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	IV GLOBAL SECURITIES PUBLIC CO., LTD.		

SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED
257	SCB-JULIUS BAER SECURITIES CO.,LTD.		

CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)