

EAST COAST FURNITECH PUBLIC COMPANY LIMITED 37/9 Moo 10, Banbung-Klaeng Rd, T.Thangkwian A.Klaeng Rayong 21110 Thailand.

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No. ECF2 006/2019

January 21, 2019

Subject Report on the utilizing proceeds from the No.4 exercising of ECF-W2 (August 24, 2018), and the No.5 exercising of ECF-W2 (November 23, 2018)

To President

The Stock Exchange of Thailand

According to East Coast Furnitech Public Company Limited ("The Company") has received the No.4 exercising of ECF-W2 on August 24, 2018 and the No.5 exercising of ECF-W2 on November 23, 2018.

The Company hereby reports that the utilization of proceeds from above-mentioned transaction at the amount of 156,185,328 Baht, there are the details as follows;

Unit : Baht

Source of Fund	Amount	Use of Fund	Amount
1. Funds from exercising of ECF-	156,185,328	Used for short term repayment	112,057,328
W2 No.4 and No.5		and working capital	
		2. Used for the expansion of main	44,128,000
		business and to be the working	
		capital to expand customer	
		base of the main business and	
		also related business	
		3. Used for solar power plant	-
		project in Myanmar	
		4. Used for biomass power plant	-
		project	
<u>Total</u>	<u>156,185,328</u>	<u>Total</u>	<u>156,185,328</u>

Kindly be informed accordingly,

Yours sincerely,

East Coast Furnitech Public Company Limited
-Signature(Mr.Arak Suksawad)

Managing Director